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東北虎藥業股份有限公司
NORTHEAST TIGER PHARMACEUTICAL CO., LTD.*
(A joint stock limited company incorporated in the People's Republic of China)
(Stock Code: 8197)

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

Reference is made to the notice (the “**Initial Notice**”) of the annual general meeting (“**AGM**”) dated 15 March 2016, by which the Company convenes the AGM at 812, Block B, Jin Ma Building, No. 38 Xueqing Road, Haidian District, Beijing, the PRC (venue of the AGM) on 30 May 2016 at 3:00 p.m. and, save for the venue and time of the AGM, this supplemental notice shall be read together with the Initial Notice.

NOTICE IS HEREBY GIVEN THAT the following proposed resolutions will be considered and, if thought fit, approved (with or without modification) by shareholders of the Company at the AGM, in addition to the proposed resolutions set out in the Initial Notice:

Ordinary resolutions:

7. To consider and elect the appointment of Mr. Wang Shaoyan as an executive director of the Board (his biographical details are set out in Appendix 1 herein) and he shall be eligible for re-election at the AGM in accordance with the Articles of Association;
8. To consider and elect the appointment of Ms. Cui Bingyan as an executive director of the Board (her biographical details are set out in Appendix 1 herein) and she shall be eligible for re-election at the AGM in accordance with the Articles of Association;
9. To consider and elect the appointment of Mr. Qin Haibo as an executive director of the Board (his biographical details are set out in Appendix 1 herein) and he shall be eligible for re-election at the AGM in accordance with the Articles of Association;

10. To consider and elect the appointment of Mr. Guo Aiqun as a non-executive director of the Board (his biographical details are set out in Appendix 1 herein) and he shall be eligible for re-election at the AGM in accordance with the Articles of Association;
11. To consider and elect the appointment of Mr. Cao Yang as a non-executive director of the Board (his biographical details are set out in Appendix 1 herein) and he shall be eligible for re-election at the AGM in accordance with the Articles of Association;
12. To consider and elect the appointment of Mr. Chen You Fang as an independent non-executive director of the Board (his biographical details are set out in Appendix 1 herein) and he shall be eligible for re-election at the AGM in accordance with the Articles of Association;
13. To consider and elect the appointment of Mr. Zhao Zhen Xing as an independent non-executive director of the Board (his biographical details are set out in Appendix 1 herein) and he shall be eligible for re-election at the AGM in accordance with the Articles of Association;
14. To consider and elect the appointment of Ms. Hui Lai Yam as an independent non-executive director of the Board (her biographical details are set out in Appendix 1 herein) and she shall be eligible for re-election at the AGM in accordance with the Articles of Association; and

Special resolutions:

15. To consider and approve the proposed amendments to Article 12 of the Articles of Association of the Company;
16. To consider and approve the proposed amendments to Article 13 of the Articles of Association of the Company;
17. To consider and approve the proposed amendments to Article 58 of the Articles of Association of the Company;
18. To consider and approve the proposed amendments to the second paragraph of Article 62 of the Articles of Association of the Company;
19. To consider and approve the proposed amendments to the first paragraph of Article 115 of the Articles of Association of the Company; and

20. To consider and approve the proposed amendments to Article 116 of the Articles of Association of the Company.

By Order of the Board
Northeast Tiger Pharmaceutical Co., Ltd.*
Wang Shaoyan
Chairman

Jilin, People's Republic of China, 15 April 2016

As at the date of this announcement, the Company's executive directors are Wang Shaoyan, Cui Bingyan and Qin Haibo; the Company's non-executive directors are Guo Aiqun and Cao Yang and the Company's independent non-executive directors are Zhao Zhen Xing, Chen Youfang and Hui Lai Yam.

* *for identification purposes only*

Notes:

1. Any holder of H shares entitled to attend and vote at the AGM is entitled to appoint in written form one or more proxies to attend and vote at the AGM on his/her/its behalf. A proxy needs not be a holder of H shares of the Company.
2. In order to be valid, the voting proxy form for the AGM shall be signed by the appointer or his/her/its attorney duly authorized in writing. If the appointer is a legal person, then the form shall be signed under a legal person's seal or signed by its director or an attorney duly authorized in writing. If the form is signed by a person authorized by the appointer, the power of attorney or other document of authority under which the form is signed shall be notarized. In order to be valid, the voting proxy form together with the power of attorney or other authority, if any, under which it is signed or a notarially certified copy of the power of attorney or other authority must be delivered to the Company's H share registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, not less than 24 hours before the time appointed for holding the AGM or any adjournment thereof.
3. Since the proxy form (the "**First Proxy Form**") sent together with the Initial Notice does not contain the proposed resolutions set out in this supplemental notice, a new proxy form (the "**Revised Proxy Form**") has been prepared and is sent together with the Company's circular of which this supplemental notice of the AGM forms part.
4. Shareholders are requested to complete and return the Revised Proxy Form in accordance with the instructions printed thereon to the Company's H share registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, as soon as possible but in any event not less than 24 hours before the time appointed for holding the AGM or any adjournment thereof.
5. A shareholder who has not yet lodged the First Proxy Form with the Company is requested to lodge the Revised Proxy Form if he/she wishes to appoint proxies to attend the AGM on his/her behalf. In this case, the First Proxy Form should not be lodged with the Company.

6. A shareholder who has already lodged the First Proxy Form with the Company should note that:
 - (i) if no Revised Proxy Form is lodged with the Company, the First Proxy Form will be treated as a valid proxy form lodged by him/her if correctly completed. The proxy so appointed by the shareholder will be entitled to vote at his/her discretion or to abstain from voting on any resolution properly put to the AGM, including, among others, the resolutions set out in this supplemental notice of AGM.
 - (ii) if the Revised Proxy Form is lodged with the Company not less than 24 hours prior to the time appointed for holding the AGM or any adjournment thereof, the Revised Proxy Form will revoke and supersede the First Proxy Form previously lodged by him/her. The Second Proxy Form will be treated as a valid proxy form lodged by the shareholder if correctly completed.
 - (iii) if the Revised Proxy Form is lodged with the Company less than 24 hours prior to, at or subsequent to the time appointed for holding the AGM or any adjournment thereof, the Revised Proxy Form will be invalid. However, it will revoke the First Proxy Form previously lodged by the shareholder, and any vote that may be cast by the purported proxy (whether appointed under the First Proxy Form or the Revised Proxy Form) will not be counted in any poll which will be taken on a proposed resolution. Accordingly, shareholders are advised not to lodge the Revised Proxy Form after the aforesaid deadline. In such case, if such Shareholders wish to vote at the AGM, they will have to attend in person and vote at the AGM themselves.
7. Shareholders are reminded that completion and delivery of the First Proxy Form and/or the Revised Proxy Form will not preclude shareholders from attending and voting in person at the AGM or at any adjourned meeting should they so wish.
8. Save for the venue and time of the AGM, shareholders should refer to other notes in the Initial Notice in relation to the AGM.

APPENDIX I OF SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

Biographical details of the candidates proposed to be elected as directors are set out as follows:

Mr. Wang Shaoyan

Mr. Wang Shaoyan (“Mr. Wang”), aged 33, currently serving as the general manager of Beijing Shanshi Media Technology Limited* (北京山石傳媒科技有限公司). Mr. Wang has prior experience as a project manager, deputy general manager and general manager of Beijing Shiji Fengqing Broadcast Limited* (北京世紀風情文化傳播有限公司) from 2007 to 2014. He obtained a Master of Science degree in mechanical and manufacturing engineering from the University of Birmingham in 2007 and a Bachelor of Business Administration degree from the West Coast University in 2005.

Save as aforesaid, Mr. Wang has not held any directorships in other public companies the securities of which are listed on any securities market in Hong Kong or overseas in the past three years, and has not held other major appointments and professional qualifications. In addition, Mr. Wang does not have any relationship with any other Directors, senior management, substantial or controlling shareholders of the Company. As at the Latest Practicable Date, Mr. Wang did not have any interests or short positions in the shares, underlying shares or debentures of the Company or any of its associated corporations within the meaning of Part XV of the SFO.

Save as disclosed, Mr. Wang has confirmed that there is no information that is required to be disclosed pursuant to Rule 17.50(2)(h) to (v) of the GEM Listing Rules, nor is there any other matter that needs to be brought to the attention of the Shareholders.

Ms. Cui Bingyan

Ms. Cui Bingyan (“Ms. Cui”), aged 42, currently serving as the general manager of Shenzhen Longyuan Shanzhuang Property Management Limited* (深圳市龍園山莊物業管理有限公司). Ms. Cui has prior experience as the general manager of Shenzhen Zhonghao (Group) Company Limited* (深圳中浩(集團)股份有限公司) from 1996 to 1998, the office manager of Haerbin Gongbai Holding Limited* (哈爾濱市工百集團) from 1993 to 1996, and a veteran of the 81156 army hospital of People’s Liberation Army 13th Army* (中國人民解放軍第十三集團軍81156部隊醫院) from 1989 to 1992. She obtained a Master of Business Administration degree from the University of Northern Virginia in 2007. Ms. Cui completed an advanced seminar in property asset management at Tsinghua University in 2004. Ms. Cui obtained a bachelor’s degree in law from National University of Defense Technology in 2004 and a college degree in history from Heilongjiang Institute of Education in 1996.

Save as aforesaid, Ms. Cui has not held any directorships in other public companies the securities of which are listed on any securities market in Hong Kong or overseas in the past three years, and has not held other major appointments and professional qualifications. In addition, Ms. Cui does not have any relationship with any other Directors, senior management, substantial or controlling shareholders of the Company. As at the Latest Practicable Date, Ms. Cui did not have any interests or short positions in the shares, underlying shares or debentures of the Company or any of its associated corporations within the meaning of Part XV of the SFO.

Save as disclosed, Ms. Cui has confirmed that there is no information that is required to be disclosed pursuant to Rule 17.50(2)(h) to (v) of the GEM Listing Rules, nor is there any other matter that needs to be brought to the attention of the Shareholders.

Mr. Qin Haibo

Mr. Qin Haibo (“Mr. Qin”), aged 44, graduated from Changchun Tax Institute (長春稅務學院 *) in Accounting (會計學專業 *). He is an Accountant in PRC and currently is the chief financial officer of the Company. He has been engaged in the production and sales of Chinese medicine products in the PRC for about eighteen years. He was appointed on 27 November 2012.

Save as aforesaid, Mr. Qin has not held any directorships in other public companies the securities of which are listed on any securities market in Hong Kong or overseas in the past three years, and has not held other major appointments and professional qualifications. In addition, Mr. Qin does not have any relationship with any other Directors, senior management, substantial or controlling shareholders of the Company. As at the Latest Practicable Date, Mr. Qin Haibo does not have any interests or short positions in the shares, underlying shares or debentures of the Company or any of its associated corporations within the meaning of Part XV of the SFO.

Save as disclosed, Mr. Qin Haibo has confirmed that there is no information that is required to be disclosed pursuant to Rule 17.50(2)(h) to (v) of the GEM Listing Rules, nor is there any other matter that needs to be brought to the attention of the Shareholders.

Mr. Guo Aiqun

Mr. Guo Aiqun (“Mr. Guo”), aged 45. Mr. Guo has been the general manager of Datong Hengji Industry Company Limited* (大同市恒吉實業有限責任公司) since 2004. Mr. Guo has prior experience as a vice-manager of Qinhuangdao of Jinhua branch of headquarter of Shanxi Coal Transportation Limited* (山西省煤炭運銷總公司晉華分公司秦皇島公司) from 2001 to 2003, a business manager of the sale center of Qinhuangdao of Datong branch of headquarter of Shanxi Coal Transportation Limited* (山西省煤炭運銷總公司大同分公司秦皇島銷售中心) from 1998 to 2000, a business manager of Shanxi Coal Import and Export Company Limited* (山西省煤炭進出口公司) from 1995 to 1998, an office secretary at Shanxi Coal Geology Company Limited* (山西省煤炭廳地質公司) from 1992 to 1995, a staff of the Shanxi Poverty Alleviation office* (山西省省直中委扶貧工作隊) from 1991 to 1992, and a staff at the machine repair factory of Shanxi Coal Geology Company Limited * (山西省煤炭廳地質公司) in 1991. He graduated from the Shanxi Vocation and Technology College of Coal in 1991 and obtained a bachelor’s degree in law from the Central Party School of the Communist Party of China in 2004.

Save as aforesaid, Mr. Guo has not held any directorships in other public companies the securities of which are listed on any securities market in Hong Kong or overseas in the past three years, and has not held other major appointments and professional qualifications. In addition, Mr. Guo does not have any relationship with any other Directors, senior management, substantial or controlling shareholders of the Company. As at the Latest Practicable Date, Mr. Guo did not have any interests or short positions in the shares, underlying shares or debentures of the Company or any of its associated corporations within the meaning of Part XV of the SFO.

Save as disclosed, Mr. Guo has confirmed that there is no information that is required to be disclosed pursuant to Rule 17.50(2)(h) to (v) of the GEM Listing Rules, nor is there any other matter that needs to be brought to the attention of the Shareholders.

Mr. Cao Yang

Mr. Cao Yang (“Mr. Cao”), aged 37, obtained a bachelor’s degree in automation from Northeastern University, the People’s Republic of China (中國東北大學) and has worked in the electronic industry for 14 years. Mr. Cao has prior experience as an engineer at Xu Dian (Suzhou) Technology Company Limited* (旭電(蘇州)科技有限公司) from 2002 to 2005, a manager at Suzhou Sheng Ze Electronic Company Limited* (蘇州盛澤電子有限公司) from 2005 to 2006, and a general manager at Kemaida (Beijing) Electronic Company limited* (科邁達(北京)電子有限公司) from 2006 and onwards.

Save as aforesaid, Mr. Cao has not held any directorships in other public companies the securities of which are listed on any securities market in Hong Kong or overseas in the past three years, and has not held other major appointments and professional qualifications. In addition, Mr. Cao does not have any relationship with any other Directors, senior management, substantial or controlling shareholders of the Company. As at the Latest Practicable Date, Mr. Cao did not have any interests or short positions in the shares, underlying shares or debentures of the Company or any of its associated corporations within the meaning of Part XV of the SFO.

Save as disclosed, Mr. Cao has confirmed that there is no information that is required to be disclosed pursuant to Rule 17.50(2)(h) to (v) of the GEM Listing Rules, nor is there any other matter that needs to be brought to the attention of the Shareholders.

Mr. Chen Youfang

Mr. Chen You Fang (“Mr. Chen”), aged 25. Mr. Chen has been serving as an assistant to the Chief Executive Officer and a supervisor at China Wit Media Co., Ltd. (深圳市中匯影視文化股份有限公司) since 2014. Mr. Chen has prior experience as the deputy general manager of Shanghai Xitian Youxi Script Creative Studio (Limited Partnership)* (上海喜天遊戲劇本創意工作室(有限合夥)) from 2013 to 2014, the chairman of Beijing Lihua Xingguang Television Culture Co., Ltd.* (北京麗華星光影視文化有限公司) and an executive director of Canada Huamei Mining Limited* (加拿大華美礦業公司) from 2012 to 2013. He obtained a Bachelor of Arts degree from the University of Washington (Seattle campus) in 2014.

Save as aforesaid, Mr. Chen has not held any directorships in other public companies the securities of which are listed on any securities market in Hong Kong or overseas in the past three years, and has not held other major appointments and professional qualifications. In addition, Mr. Chen does not have any relationship with any other Directors, senior management, substantial or controlling shareholders of the Company. As at the Latest Practicable Date, Mr. Chen did not have any interests or short positions in the shares, underlying shares or debentures of the Company or any of its associated corporations within the meaning of Part XV of the SFO.

Save as disclosed, Mr. Chen has confirmed that there is no information that is required to be disclosed pursuant to Rule 17.50(2)(h) to (v) of the GEM Listing Rules, nor is there any other matter that needs to be brought to the attention of the Shareholders.

Mr. Zhao Zhen Xing

Mr. Zhao Zhen Xing (“Mr. Zhao”), aged 73, was appointed an independent non-executive director of the Company on 30 September 2004. He graduated from College of Jilin provincial Finance and banking. He became a registered Auditor of PRC in 1994, and in July 1997 he was recognized as a senior accountant of PRC. He was manager of internal audit department of Jilin Tansu Group, Jilin Tansu Company Limited during 1991 to 2001. He served as Supervisor of Jilin Tansu Group, Jilin Tansu Company Limited during 1997 to 2001.

Save as aforesaid, Mr. Zhao has not held any directorships in other public companies the securities of which are listed on any securities market in Hong Kong or overseas in the past three years, and has not held other major appointments and professional qualifications. In addition, Mr. Zhao does not have any relationship with any other Directors, senior management, substantial or controlling shareholders of the Company. As at the Latest Practicable Date, Mr. Zhao does not have any interests or short positions in the shares, underlying shares or debentures of the Company or any of its associated corporations within the meaning of Part XV of the SFO.

Save as disclosed, Mr. Zhao has confirmed that there is no information that is required to be disclosed pursuant to Rule 17.50(2)(h) to (v) of the GEM Listing Rules, nor is there any other matter that needs to be brought to the attention of the Shareholders.

Ms. Hui Lai Yam

Ms. Hui Lai Yam (“Ms. Hui”), aged 47, has worked in the accounting industry for 23 years. She graduated from Xiamen University in Accounting. Ms. Hui is a Certified Dealmaker endorsed by the China Mergers and Acquisition Association. She is also a standing committee member of China Mergers and Acquisitions Association (Hong Kong).

Save as disclosed above, Ms. Hui does not have any relationship with any directors, senior management, substantial shareholders or controlling shareholders of the Company or any of its subsidiaries. As at the Latest Practicable Date, Ms. Hui did not have any interests or short positions in the shares, underlying shares or debentures of the Company or any of its associated corporations within the meaning of Part XV of the SFO.

Save as aforesaid, Ms. Hui has not held any directorships in other public companies the securities of which are listed on any securities market in Hong Kong or overseas in the past three years and has not held other major appointments and professional qualifications. Ms. Hui will enter into a service agreement with the Company for a period of three years commencing from the date on which the resolution in relation to her appointment is passed at the EGM. She is not entitled to any remuneration, except for a bonus for each financial year which is at the Board's discretion and determined by reference to the Company's results and performance for the financial year concerned as well as subject to approval by shareholders at relevant annual general meeting of the Company.

Save as disclosed, Ms. Hui has confirmed that there is no information that is required to be disclosed pursuant to Rule 17.50(2)(h) to (v) of the GEM Listing Rules, nor is there any other matter that needs to be brought to the attention of the Shareholders.