

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Trends Holdings Limited
Date Submitted	2 June 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8171</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (<i>HK</i> \$)	Authorised share capital (HKS)
Balance at close of preceding month	100,000,000,000	HK\$0.01	HK\$1,000,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	100,000,000,000	HK\$0.01	HK\$1,000,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Descrip	otion :		
			No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of p	receding n	nonth			
Increase/(decrease)					
Balance at close of th	ne month				

3. Other Classes of Shares

Stock code :	N/A	Description :		
		No. of other classes of shares	Par value (<i>HK\$</i>)	Authorised share capital (HK\$)
Balance at close of J	preceding n	nonth	·	
Increase/(decrease)				
Balance at close of t	he month			

Total authorised share capital at the end of the month (HK\$) : HK\$1,000,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	40,856,366,758	N/A	N/A	N/A
Increase / (decrease) during the month	52,355,200	N/A	N/A	N/A
Balance at close of the month	40,908,721,958	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share						
option scheme						
including EGM						
approval date		Movement du	ring the month		No. of new shares of	No. of new shares of
(dd/mm/yyyy) and –			U		issuer issued during	issuer which may be
class of shares						issued pursuant thereto
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	as at close of the mont
1. Share Option						
Scheme AGM approval date:						
AGM approval date: 01/11/2010						
Date of grant:						
06/07/2014						
Exercise Price:						
HK\$0.025 per share						
Ordinary shares	Nil	40,000,000	Nil	Nil	40,000,000	1,048,000,000
(Note 1)						
2. Share Option						
Scheme						
AGM approval date: 01/11/2010						
Date of grant:						
01/12/2014						
Exercise Price: HK\$0.025 per share						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	39,000,000
(Note 1)	INII				1111	33,000,000
3. N/A						
(/ /)						
shares						
(Note 1)						
		r	Total A. (Ordi	nary shares)	40,000,000	
				ence shares)		
				Other class)		
Potol fundo noico d dara	ing the mouth	h from oronsiss		Culei class)	1 1/ / 1	
Total funds raised dur options (HK\$)	ing the mont	in from exercise		K\$1,000,000		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Warrants 2021	_					
		HK\$	HK\$	HK\$		
(22/22/2221)	HK\$	101,288,772.90	154,440	101,134,332.90	12,355,200	8,090,746,632
(28/03/2021)	00	1.5				
Stock code (if listed) Class of shares	80	15	-			
issuable (Note 1)	Ordinary	v shares				
· · · · · · · · · · · · · · · · · · ·	HK\$0.0125 (subje		-			
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(07/03/		-			
	-					
4. N/A		· · · · · · · · · · · · · · · · · · ·				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		·)	_			
		Tota	(Prefere	nary shares) <u>12,3</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	1	

Convertibles (i.e.	Convertible into	Shares of the Issuer	which are to be Listed)
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	amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new snares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
4. IVA						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordi	nary shares) N	/A	
			(Prefere	ence shares) $\frac{N}{N}$ Other class) $\frac{N}{N}$	/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
	the month pursuant	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		
1. As disclosed in the Company's announcement dated 14 May 2015	Nil	466,666,667
in relation to, among others, the proposed issue of the convertible		
bonds not exceed HK\$28,000,000, which may be converted into		
466,666,667 shares of the Company at a conversion price of		
HK\$0.06 per conversion share.		
(under the general mandate granted to the directors at the AGM)		
Ordinary shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
4. N/A		
4. <u>IV/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A N/A	
(Other class)	1N/A	

	Type of Issue	ssued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : HK\$	Class of shares issuable <u>N/A</u> (<i>Note 1</i>) Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy))	
2.	Open offer	At price : HK\$ —	Class of shares issuable <u>N/A</u> (<i>Note 1</i>) Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy))	
3.	Placing	At price : HK\$ —	Class of shares issuable <u>N/A</u> (<i>Note 1</i>) (/ / Issue and allotment date : (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy))	
4.	Bonus issue		Class of shares issuable N/A (Note 1) (/ / Issue and allotment date : (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy))	

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto issued pursuant thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>	-
5.	Scrip dividend At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)
		EGM approval date: (dd/mm/yyyy)	(/ /)
		Class of shares repurchased (Note 1)	N/A	-
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)
		EGM approval date: (dd/mm/yyyy)	(/ /)
		Class of shares redeemed (<i>Note 1</i>)	N/A	_
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)
		EGM approval date: (dd/mm/yyyy)	(/ /)
		Class of shares issuable (Note 1)	<u>N/A</u>	
8.	Consideration issue At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/ /)
		EGM approval date: (dd/mm/yyyy)	(/ /)

	Type of Issue				iss	No. of new nares of issuer sued during the nonth pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	N/A	_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>	-		
10.	Other (Please specify)	At price : HK\$ –	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E. (Or	dinary sha	res) <u>N</u>	/A	
			(Pref	erence sha (Other cl			-

Total increase $\frac{1}{(\text{decrease})}$ in ordinary shares during the month (i.e. Total of A to E):	(1)	52,355,200			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: Xiang Xin
Title: Chairman and Chief Executive Officer
(Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. *If there is insufficient space, please append the prescribed continuation sheet.*