

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) : <u>30/06/2016</u>					
To : Hong Kong Exchanges and	To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer Ma	adison Wine Holdings L	imited				
Date Submitted 04	/07/2016					
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>8057</u> D	escription : Ordinary	Share				
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)			
Balance at close of preceding n	nonth 1,000,000,000	0.01	10,000,000			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	1,000,000,000	0.01	10,000,000			
(2) Stock code : N/A D	escription : <u>N/A</u>					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding n	nonth N/A	<u>N/A</u>	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	N/A	N/A			

2. Preference Shares			
Stock code : N/A Descript	ion : N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month _	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descript	ion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	N/A	N/A
Total authorised share capital at the er (HKD):	nd of the month		10,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	400,000,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	<u> </u>	N/A	N/A	N/A
Balance at close of the month	400,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (21/09/2015) Granted on 17/12/2015 Exercise Price HK\$8.00 per share Ordinary Nil Nil Nil Nil shares Nil 18,100,000 (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of th	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	•	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	_					
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /					
2. N/A	(/ /)				
<u> </u>	-					
	_					
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A	_					
-	-					
(/ /)						-
Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable)						
	(/ /)				
4. N/A	_					
	_					
(/ /)		<u> </u>		<u> </u>		
Stock code (if listed)						
Class of shares						
inguishin (Nigto 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)				
	· · ·	,				
		Total B		ary shares)	N/A	=
			•	nce shares)	N/A	_
			(C	Other class)	N/A	

Convertibles (i.e. Convertible	into Shares of th	ne Issuer wh		ed)	No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
Class and description	Currency of amount outstanding	close of preceding month	Converted	Amount at close of the month	pursuant thereto	thereto as at close of the month
1. N/A	odistanding	monun	monu	month		
1. 19/73	_					
-						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	<u></u>					
	_					
	<u> </u>					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(uu/iiii/yyyy)	(/ /)		Total C. (Ordina	arv shares)	N/A	
				ce shares)	N/A	_
				ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
		-
3. <u>N/A</u>		
shares (Note 1)		
		-
Total D. (Ordinary shares)	N/A	_
(Preference shares)	N/A	<u>-</u>
(Other class)	N/A	-

shares of issuer whi may be issued during the month pursuant thereto slose of the month pursuant thereto slose of the month pursuant thereto slose of the month of the currency and the content of the currency and the currency and the currency and the currency and the currency are content of the currency and the currency and the currency are content of the currency and the currency and the currency are content of the currency and the currency and the currency are content of the currency and currency are currency are currency and currency are currency and currency are currency and currency are currency and currency are currency are currency and currency are currency are currency are currency and currency are currency are currency and currency are	Ot	her Movements ir	n Issued Share Capital					
Class of shares State Issue and allotment Class of shares N/A N/A		Time of leave					issuer issued during the month pursuant	pursuant thereto as at close of the
1. Rights issue		Type of issue						monu
At price : currency								
Class of shares State Issuable (Note 1) State (dd/mm/yyyy) N/A N/A	1.	Rights issue			(/ /)		
Class of shares				EGM approval date: (dd/mm/yyyy)	(/ /)		
issuable (Note 1)							N/A	N/A
Class of shares State State State Cld/mm/yyyy) EGM approval date: (/ /) N/A N/								
EGM approval date: (/ /	2.	Open offer			(/ /)		
Class of shares Class of s				EGM approval date:	(/ /)		
issuable (Note 1)				(22			N/A	N/A
Class of shares Substitute Class of								
Class of shares issuable (Note 1) 4. Bonus issue Sue and allotment (/ /) date: (dd/mm/yyyy)	3.	Placing		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
Class of shares issuable (Note 1) 4. Bonus issue Sue and allotment (/ /) date : (dd/mm/yyyy)					(/ /)		
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(22			N/A	N/A
date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
<u>N/A</u> <u>N/A</u>					(/ /)		
							<u>N/A</u>	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,500 01 10000		Class of shares				
			issuable (Note 1)				
5.	Scrip dividend	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
						<u>N/A</u>	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						19/73	19/73
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

Type of Issu								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				ares .					
9. Capital reorganisati	on		issuable (Note 1) Issue and allotme date: (dd/mm/yyy		(/	/)		
			EGM approval da (dd/mm/yyyy)	te: (. /	/)	N/A	N/A
10. Other		Stato	Class of shissuable (Note 1)	ares .					
(Please spe	cify) At prid	ce : State currency	 Issue and allotme date : (dd/mm/yyy 		(/	/)		
			EGM approval da (dd/mm/yyyy)	te: ((/	/)	N/A	N/A
				Total E	enc	s e s	dinar hares hares class) N/A) N/A	- - -
Total increase	(decrease)	in ordinary shares	during the month (i.e. ⁻	Total of	Αt	o E): (1)	Nil
							(2	2)	N/A
	,	•	es during the month (i.e				•		N/A N/A
E):			shares during the mon						

Remarks (if any):
Submitted by: Ting Pang Wan Raymond
Title: Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.