

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 30 June 2016 | |
|------------------------------------|--------------|--|
| | | |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Eco-Tek Holdings Limited | |
|----------------|--------------------------|--|
| Date Submitted | 4 July 2016 | |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|--------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>8169</u> Descrip | otion : | ETH | ł |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 5,000,000,000 | HKD0.01 | HKD50,000,000 |
| Increase/(decrease) | NIL | | NIL |
| Balance at close of the month | 5,000,000,000 | HKD0.01 | HKD50,000,000 |
| (2) Stock code : <u>N/A</u> Descrip | otion : | N/A | Α |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |

2. Preference Shares

| Stock code : <u>N/A</u> Descr | ription : | N/A | <u> </u> |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Des | cription : | N/A | | |
|-------------------------------------|--------------------------------|----------------------------------|---|--|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | N/A | N/A | N/A | |
| Increase/(decrease) | N/A | | N/A | |
| Balance at close of the month | N/A | N/A | N/A | |

Total authorised share capital at the end of the month (*State currency*) :

HKD50,000,000

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | | |
|--|------------------------|-----|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 649,540,000 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | NIL | N/A | N/A | N/A | | |
| Balance at close of the month | 649,540,000 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|---|--------------|-----------------|-----------------|---|---------------------|--------------------------|
| Particulars of share option scheme including EGM approval date | | | | No. of new shares of issuer issued during the month pursuant thereto | issuer which may be | |
| (dd/mm/yyyy) and - | | Movement dur | ring the month | | - | as at close of the month |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. ECO-TEK | | | | 1 | | |
| HOLDINGS LTD | | | | | | |
| SHARE OPTION | | | | | | |
| SHEME | | | | | | |
| (03/03/2011) | | | | | | |
| Ordinary shares | NIL | NIL | NIL | NIL | NIL | NIL |
| (Note 1) | | | | | | |
| 2. N/A | | | | | | |
| (/ /) shares (Note 1) | N/A | N/A | N/A | N/A | N/A | N/A |
| 3. N/A | | | | | | |
| (/ /) | | | | | | |
| shares | N/A | N/A | N/A | N/A | N/A | N/A |
| (Note 1) | | | | | | |
| | | Т | Total A. (Ordin | nary shares) | NIL | |
| | | | (Prefere | ence shares) | N/A | |
| | | | (| Other class) | N/A | |
| Fotal funds raised dur | | from exercise o | of | NIII | | |
| options (State currenc | y) | | | NIL | | |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A N/A N/A N/A N/A N/A N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) N/A Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / /) 2. N/A N/A N/A N/A N/A N/A N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) N/A Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / /) 3. N/A N/A N/A N/A N/A N/A N/A / / () Stock code (if listed) Class of shares issuable (Note 1) N/A Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / /) 4. N/A N/A N/A N/A N/A N/A N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) N/A Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

| | ertibles (i.e. Convertible i s and description N/A | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---|---------|--|----------------------------------|------------------------------------|--|--|
| | | | | | | | |
| | | N/A | N/A | N/A | N/A | N/A | N/A |
| | Stock code (if listed) Class of shares | | | | | | |
| | issuable (<i>Note 1</i>) Subscription price | N/A | | | | | |
| 2 | EGM approval date (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | N/A | | | | | | |
| | | N/A | N/A | N/A | N/A | N/A | N/A |
| | Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | N/A | | | | | |
| | EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | N/A | | | | | | |
| | Stock code (if listed) | N/A | N/A | N/A | N/A | N/A | N/A |
| | Class of shares issuable (<i>Note 1</i>) | N/A | | | | | |
| | Subscription price EGM approval date (if applicable) | | | | | | |
| 4. | (dd/mm/yyyy) N/A | (/ /) | | | | | |
| | | | N/A | N/A | N/A | N/A | N/A |
| | Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | N/A | | | | | |
| | Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | Total C. (Ordir | nary charach | N/A | |
| | | | | (Prefere | ence shares) Other class) | N/A N/A N/A | - - - |

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1. <u>N/A</u> | N/A | N/A |
| | | |
| 2. <u>N/A</u> | N/A | N/A |
| (/ /) shares (Note 1) | - | |
| 3. <u>N/A</u> | N/A | N/A |
| (/ /) shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) (Other class) | N/A N/A | |

| | | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|----------------------|--|-------|---|--|---|
| | Type of Issue | | Class of shares issuable (<i>Note 1</i>) | | | | montin |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT/A | N 7/A |
| | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT/A | N/A |
| | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |

| | Type of Issue | | 1 | | Doul | d and GEM liss No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----|----------------------|--------------------------------|---|-------|------|--|----------------------|
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NI/A | N/A |
| | | | | | | <u>N/A</u> | |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT / A | N T / A |
| | | | | | | N/A | N/A |

| | | | | For Main Boar | | sted issuers |
|-----|---------------------------|------------------|--|---|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 9. | Capital reorganisation | | Class of shares issua (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | ble (/ / _) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| 10. | Other (Please specify) | At price : State | Class of shares issua (Note 1) — Issue and allotment date : (dd/mm/yyyy) | ble (/ / _) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | Total E. | (Ordinary share (Preference share (Other clas | s) N/A | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | NIL |
|--|-----|-----|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | - | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | - | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

| Submitted by:YIM WAI MAN |
|---|
| Title: <u>COMPANY SECRETARY</u> (Director, Secretary or other duly authorised officer) |
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Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.