# **REVISED**



For the month ended (dd/mm/yyyy):

### **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing	g Limited			
Name of Issuer Credit C  Date Submitted 05/07/20	China Holdings Limit 016	ed		
I. Movements in Authorised Share Capit	tal			
1. Ordinary Shares				
(1) Stock code : 8207 Descrip	otion: Ordinary	Shares		
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)	
Balance at close of preceding month	20,000,000,000	0.1	2,000,000,000 Nil	
Increase/(decrease)	Nil			
Balance at close of the month	20,000,000,000	0.1	2,000,000,000	
(2) Stock code : N/A Descrip	ption :	N/A	<u> </u>	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A	-	N/A	
Balance at close of the month	N/A	N/A	N/A	

31/10/2015

2,000,000,000

2. Preference Shares				
Stock code : N/A Descri	iption:	N/A	<b>X</b>	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	
3. Other Classes of Shares				
Stock code : N/A Descri	iption:	N/A	1	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

Total authorised share capital at the end of the month (HKD):

# II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	3,329,758,000	N/A	N/A	N/A		
Increase/ (decrease)						
during the month	265,128,000	N/A	N/A	N/A		
Balance at close of the						
month	3,594,886,000	N/A	N/A	N/A		

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the
(dd/mm/yyyy) and —					-	month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
(04 /11/2010)						
Exercise Price:						
HK\$0.74 per						
share						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	500,000
(Note 1)						
(11010 1)						
2. Share						
Option Scheme						
$\frac{\text{Option Scheme}}{(04/11/2010)}$						
Exercise Price:						
HK\$1.814 per						
share						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	186,200,000
(Note 1)						
3. Share						
Option Scheme						
(04 /11/2010)						
Exercise Price:						
HK\$2.13 per						
shares						
						35,850,000
Ordinary shares	NIL	NIL	NIL	100,000	NIL	(See Remarks (3))
(See Remark 1)			-			(See Remarks (3))
(See Nemark 1)		Т	otal A. (Ordin	nory charac	NIL	
	(Preference shares)				N/A	
			·	Other class)	N/A	
Total funds raised dur	ring the month	from exercise of	of			
options (HK\$)				NIL		

Warrants to Issue Shares of the Is	suer which are to	be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding r	of di	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_						
	_						
		-					
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
2. N/A	_						
	_						
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
3. N/A	_						
	-						
( / / )							-
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
4. N/A	_						
	_						
( / / )							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
			Total B.	(Ond:	nomy chorac)	NIL	
			Total D.		nary shares) ence shares)	N/A	-
					Other class)	N/A	-
				(			-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible Bonds (See Remark (1)) NIL NIL NIL HK\$ 300,000,000 115,384,615 Stock code (if listed) N/A Class of shares Ordinary issuable (Note 1) Subscription price HK\$2.60 AGM approval date (if applicable) (dd/mm/yyyy)) (05/05/2014)2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A N/A (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) shares (Note 1)		
2. N/A (///)		
3. N/A		
Total D. (Ordinary shares) (Preference shares)	NIL N/A	
(Other class)	N/A N/A	
		•

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State currency ( / / ) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) ( / / State Issue and allotment Open offer At price: currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A **Ordinary** Class of shares issuable (*Note 1*) **HKD** (22/10/2015)At price : State currency 1.95 Issue and allotment Placing date: (dd/mm/yyyy) (11/05/2015)AGM approval date: (dd/mm/yyyy) 265,128,000 N/A (See Remark (2)) Class of shares issuable (Note 1) ( / / Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased ( <i>Note 1</i> )		_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/iiiii yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<b>N</b> T/A	<b>N</b> T/A
						N/A	N/A

For Main Board and GEM listed issuers

N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	27/4	27/4
						N/A	N/A
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Total E.	(Ordinary Preference (Othe	shar		00
То	otal increase / (decre	ease) in ordinary shares duri	ng the month (i.e. Total of A to	o E):		(1) 265,	,128,000
						(2)	N/A
To	otal increase / (decre	ease) in preference shares du	uring the month (i.e. Total of A	A to E):			N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):

- (1) On 10 May 2015, the Company entered into a subscription agreement with Aisidi (HK) Limited (the "Subscriber"), pursuant to which the Subscriber has conditionally agreed to subscribe for, and the Company has conditionally agreed to issue, 6% unsecured convertible bonds due 2018 (the "Convertible Bonds") in the aggregate principal amount of HK\$300,000,000 convertible at 100% of the principal amount of the Convertible Bonds into 115,384,615 ordinary shares at an initial conversion price of HK\$2.60 per share. Please refer to the Company's announcement dated 11 May 2015 for details. On 15 June 2015, the Convertible Bonds were issued by the Company to the Subscriber.
- (2) On 30 September 2015, the Company entered into a placing agreement with Sheng Yuan Securities Limited (the "Placing Agent" and the "Placing Agreement", respectively), pursuant to which the Placing Agent agreed to place, on a best-effort basis, an aggregate of up to 307,696,000 new ordinary shares of the Company (the "Placing Shares") at the price of HK\$1.95 per Placing Share, to the placees subject to the fulfilment of the conditions precedent set out in the Placing Agreement. 265,128,000 Placing Shares were allotted and issued by the Company on 22 October 2015 pursuant to the Placing Agreement. Please refer to the Company's announcements dated 30 September 2015 and 22 October 2015 for details.
- (3) The number of new shares of the Company which may be issued pursuant thereto as at close of the month under the exercise price of HK\$2.13 per share of the Share Option Scheme should be 35,850,000 instead of 36,050,000.

Submitted by: Kwok Siu Man

Title: Company Secretary

(Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*