

For the month ended (dd/mm/yyyy):

REVISED

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cleari	ng Limited		
Name of Issuer Credit Date Submitted 05/07/2	<u>China Holdings Limit</u> 2016	ed	
I. Movements in Authorised Share Cap			
1. Ordinary Shares			
(1) Stock code : <u>8207</u> Descr	iption: Ordinary	Shares	
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	20,000,000,000	2,000,000,000	
Increase/(decrease)	Nil		Nil
Balance at close of the month	20,000,000,000	0.1	2,000,000,000
(2) Stock code : <u>N/A</u> Descr	iption:	N/A	1
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

30/11/2015

2	Preference	Shares
4.	1 ICICICIICC	Shares

Stock code : <u>N/A</u> Descri	ption :	N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A	,	N/A	
Balance at close of the month	N/A	N/A	N/A	
3. Other Classes of Shares				
Stock code : N/A Descri	ption:	N/A		
		Par value	Authorised share	
	No. of other classes of shares	(State currency)	capital (State currency)	
Balance at close of preceding month		,	•	
Balance at close of preceding month Increase/(decrease)	classes of shares	currency)	(State currency)	
	classes of shares N/A	currency)	(State currency) N/A	

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	3,594,886,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	3,594,886,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the Is	suer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the
(dd/mm/yyyy) and -					•	month
class of shares	G . 1		G 11 1	· .		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
(04/11/2010)						
Exercise Price:						
HK\$0.74 per						
share						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	500,000
(Note 1)						
2. Share						
Option Scheme						
$\frac{69401136116116}{(04/11/2010)}$						
Exercise Price:						
HK\$1.814 per						
share						106 200 000
Ordinary shares	NIL	NIL	NIL_	NIL	NIL	186,200,000
(Note 1)						
3. Share						
Option Scheme						
(04/11/2010)						
Exercise Price:						
HK\$2.13 per						
shares				700,000		35,150,000
Ordinary shares	NIL	NIL	NIL (See Remarks	(2)) NIL	(See Remarks (2))
(<i>Note 1</i>)						
		Tot	al A. (Ordin	nary shares)_	NIL	
			(Prefere	ence shares)_	N/A	
			·	Other class)_	N/A	
Total funds raised dur	ing the month	from exercise of	`	/		
options (HK\$)	2		NIL			

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant

Description of warrants Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	pursuant thereto	thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
	(/ /)				
2. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
			Total I	3. (Ordinary sh (Preference sh Other class)	nares) <u>N/A</u>	

N/A

(Other class)

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Converted close of the Currency of Amount at close Amount at thereto amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible Bonds (See Remark (1)) HK\$ **NIL NIL** 300,000,000 NIL 115,384,615 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$2.60 AGM approval date (if applicable) (dd/mm/yyyy)) (05/05/2014) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares)_ **NIL** (Preference shares)_ N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	
-	_
(/ /)	
shares (Note 1)	
2. N/A	
2. 17/1	_
shares (Note 1)	_
Shares (Note 1)	
3. <u>N/A</u>	
	_
(/ /)	
shares (Note 1)	
Tatal D. (O. Francisco)	NIII
Total D. (Ordinary shares) (Preference shares)	
(Other class)	
, , ,	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price: Issue and allotment 1. Rights issue currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) At price : State Issue and allotment Open offer currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) At price : State (/ / Issue and allotment Placing currency date: (dd/mm/yyyy) (/ / AGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ / Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

	Type of Issue		202		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-yF					
	Q	Class of shares issuable (Note 1)	(/ /			
5.	Scrip dividend At price: State	Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	_ N/A
		Class of shares				
	D 1 6	repurchased (Note 1)	(/ /	_		
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)	(/ /	,		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	_ N/A
		Class of shares				
		redeemed (Note 1)		`		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /			
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	_ <u>N/A</u>
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A

			For Main	Boar	d and GEM lis		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of ne shares or issuer whi may be issued pursuant thereto as close of th month	f ch t at
	••						
		Class of shares issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)	27/1		
					N/A	N/A	
		Class of shares issuable					
10.	Other State	(Note 1)					
		date: (dd/mm/yyyy)					
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A	
		Total E.	(Ordinary	chara	s) NIL		
			(Preference (Othe	share	s) N/A	<u> </u>	
To	otal increase / (decrease) in ordinary shares during	g the month (i.e. Total of A t		(1)	NIL	
	-			(2)	N/A	
То	otal increase / (decrease) in preference shares duri	ng the month (i.e. Total of A	A to E):	`		N/A	
То	otal increase / (decrease) in other classes of shares	s during the month (i.e. Tota	l of A to E):			N/A	
(Th	ese figures should be the same as the relevant figu	ures under II above ("Move	ments in Iss	sued S	hare Capital"	·).)	

Remarks (if any):
(1) On 10 May 2015, the Company entered into a subscription agreement with Aisidi (HK) Limited (the
"Subscriber"), pursuant to which the Subscriber has conditionally agreed to subscribe for, and the
Company has conditionally agreed to issue, 6% unsecured convertible bonds due 2018 (the "Convertible
Bonds") in the aggregate principal amount of HK\$300,000,000 convertible at 100% of the principal
amount of the Convertible Bonds into 115,384,615 ordinary shares at an initial conversion price of
HK\$2.60 per share. Please refer to the Company's announcement dated 11 May 2015 for details. On 15
June 2015, the Convertible Bonds were issued by the Company to the Subscriber.
(2) The total number of share option lapsed during the period of November 2015 under the exercise price of
HK\$2.13 per share of the Share Option Scheme should be 700,000 instead of 1,700,000. The number of new
shares of the Company which may be issued pursuant thereto as at close of the month should be 35,150,000
instead of 34,150,000.
Submitted by: Kwok Siu Man
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.