



For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Credit Control Date Submitted 05/07/2	China Holdings Limite 2016				
I. Movements in Authorised Share Capi	ital				
1. Ordinary Shares					
(1) Stock code: 8207 Descri	ption: Ordinary	Shares			
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)		
Balance at close of preceding month	20,000,000,000	0.1	2,000,000,000		
Increase/(decrease)	Nil	-	Nil		
Balance at close of the month	20,000,000,000	0.1	2,000,000,000		
(2) Stock code : <u>N/A</u> Descri	ption :	N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Ralance at close of the month	N/A	N/A	N/A		

29/02/2016

2. Preference Shares						
Stock code : <u>N/A</u> Descri	ption:	N/A				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month N/A N/A N/A						
3. Other Classes of Shares						
Stock code : <u>N/A</u> Descri	ption:	N/A				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	N/A	N/A			
Total authorised share capital at the end of the month (<i>HKD</i>): 2,000,000,000						

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,875,210,000	N/A	N/A	N/A
Increase/ (decrease) during the month	125,000	N/A	N/A	N/A
Balance at close of the month	3,875,335,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme	issuer issued					issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	thereto	as at close of the		
(dd/mm/yyyy) and				-	month	
class of shares			a			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
(04/11/2010)						
Exercise Price:						
HK\$1.814 per						
share					125,000	
Ordinary shares	NIL	125,000	NIL	NIL	(See Remarks (2))	186,075,000
(Note 1)						
2. Share						
Option Scheme						
(04/11/2010)						
Exercise Price:						
HK\$2.13 per						
shares						34,950,000
Ordinary shares	NIL	NIL	NIL	NIL	NIL	(See Remarks (2))
(<i>Note 1</i>)					-	
3. Share						
Option Scheme						
(04/11/2010)						
Exercise Price:						
HK\$3.37 per						
shares						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	92,920,000
(<i>Note 1</i>)						
Total A. (Ordinary					125,000	
		(Prefere	ence shares)_	N/A		
			(Other class)_	N/A	
Total funds raised duroptions (HK\$)	ring the month	from exercise of		226,750		

Warrants to Issue Shares of the Issue Shares o	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
	·				_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 2. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A					
	· · ———				-
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A					
					_
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total I	` •	shares) <u>NIL</u> shares) <u>N/A</u> N/A	- -

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds						
(See Remark (1))						
				200 000 000		44.5.004.54.5
Stock code (if listed)	HK\$	NIL	NIL	300,000,000	NIL	115,384,615
Class of shares	IV/A					
issuable (Note 1)	Ordinary					
Subscription price	HK\$2.60					
AGM approval date						
(if applicable) (dd/mm/yyyy))	(05/05/2014)					
2. N/A	(03/03/2014)					
2. IN/A						
	<u> </u>					
Stock code (if listed)	-			· 		
Class of shares						
issuable (Note	1)	•				
price S	ubscription					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	_					
Stock code (if listed)						
Class of shares issuable (Note	1) Subscription	·				
price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordi	nory choroc)	NIL	
				ence shares)	N/A	_
				Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: N/A	issuer issued during	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	(/ /) shares (Note 1)	_	
2.	N/A		
3.	shares (Note 1) N/A		
	shares (Note 1)	MII	
	Total D. (Ordinary shares) (Preference shares) (Other class)	NIL N/A N/A	

Shares of shares issue State State State State Class of shares issue Class of shares issuable Class of shares iss	Ot	her Movements in 1	Issued Share Capital					
Class of shares issuable		Type of Issue					shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		1,000 01 15540		Class of shares issuable				
Class of shares issuable				(Note 1)				
Class of shares issuable N/A N/A N/A	1.	Rights issue	At price.		(/ /)		
Class of shares issuable (Note 1) State State State State Class of shares issuable (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A					(/ /)		
Class of shares issuable (Note 1) N/A N/A				(dd/IIIII/yyyy)			N/A	N/A
Class of shares issuable (Note 1) N/A N/A								
2. Open offer					_			
Class of shares issuable (Note 1) State Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: ((/ /)) (Mote 1) State (Mote 1) State ((/ /)) (dd/mm/yyyy) State (/ /) (dd/mm/yyyy) State (/ /) (dd/mm/yyyy) State (/ /) (/) (2.	Open offer	At price.		(/ /)		
Class of shares issuable					(/ /)		
(Note 1)							N/A	_ <u>N/A</u>
Class of shares issuable Note 1								
Class of shares issuable								
Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ / /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ / /) (/ / /) (/ / /) (/ / /) (/ / /) (/ / /) (/ / /) (/ / /) (/ / /) (/ / /) (/ / /) (/ / /) (/ /) (/ / /) (/) (/ /) (/)	3.	Placing	At price : State currency		(/ /)		
Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)					(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)				(dd/mm/yyyy)			N/A	N/A
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)								
4. Bonus issue date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)					_			
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
(dd/mm/yyyy) N/A N/A					(/ /)		
				(dd/mm/yyyy)			N/A	N/A

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					month
		Class of shares issuable (Note 1)		_		
5.	Scrip dividend At price: State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					11/11	10/11
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IVA
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
					N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NT / A	NT/A
					N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1)pe 01155de					
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
10	Other State	Class of shares issuable (Note 1)		_		
10.		- date : (dd/mm/yyyy)				
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.	(Ordinary (Preference (Othe		es) N/A	
То	otal increase / (decrease) in ordinary shares during	the month (i.e. Total of A to	o E):	((1) 12	25,000
					(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A						N/A
Т	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					
(Th	ese figures should be the same as the relevant figu	ıres under II above ("Move	ments in Is	sued S	Share Capital").)

Remarks (if any):						
1) On 10 May 2015, the Company entered into a subscription agreement with Aisidi (HK) Limited (the						
"Subscriber"), pursuant to which the Subscriber has conditionally agreed to subscribe for, and the						
Company has conditionally agreed to issue, 6% unsecured convertible bonds due 2018 (the "Convertible						
Bonds") in the aggregate principal amount of HK\$300,000,000 convertible at 100% of the principal						
amount of the Convertible Bonds into 115,384,615 ordinary shares at an initial conversion price of						
HK\$2.60 per share. Please refer to the Company's announcement dated 11 May 2015 for details. On 15						
June 2015, the Convertible Bonds were issued by the Company to the Subscriber.						
(2) The number of new shares of the Company issued during the month pursuant thereto under the exercise price						
of HK\$1.814 per share of the Share Option Scheme should be 125,000 instead of NIL. The number of new						
shares of the Company which may be issued pursuant thereto as at close of the month under the exercise price						
of HK\$2.13 per share of the Share Option Scheme should be 34,950,000 instead of 33,950,000.						
Submitted by: Kwok Siu Man						
Title: Company Secretary (Director, Secretary or other duly authorised officer)						
(Director, Secretary of other dury authorised officer)						

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.