



For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer Credit Control Date Submitted 05/07/2	China Holdings Limit 016	ed		
I. Movements in Authorised Share Capi	tal			
1. Ordinary Shares				
(1) Stock code: 8207 Descrip	ption: <u>Ordinary</u>	Shares		
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)	
Balance at close of preceding month	20,000,000,000	0.1	2,000,000,000	
Increase/(decrease)	Nil	-	Nil	
Balance at close of the month	20,000,000,000	0.1	2,000,000,000	
(2) Stock code : <u>N/A</u> Descrip	ption :	N/A	_	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A	-	N/A	
Balance at close of the month	N/A	N/A	N/A	

31/05/2016

2. Preference Shares			
Stock code : <u>N/A</u> Descri	ption:	N/A	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descri	ption:	N/A	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
Butturice at crose of the month			

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,133,778,335	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	4,133,778,335	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the
(dd/mm/yyyy) and					•	month
class of shares			G 11 1			
issuable 1. Share	Granted	Exercised	Cancelled	Lapsed		
Option Scheme						
(04/11/2010)						
Exercise Price:						
HK\$1.814 per						
share						
Ordinary shares	NIL	NIL	NIL	500,000	NIL	185,450,000
(Note 1)						
2. Share						
Option Scheme						
$\frac{1}{(04/11/2010)}$						
Exercise Price:						
HK\$2.13 per						
share						34,250,000
Ordinary shares	NIL	NIL	NIL	200,000	NIL	(See Remarks (3))
$\frac{O(0)}{(Note 1)}$						(Bee Remarks (3))
(Note 1)						
3. Share						
Option Scheme						
(04/11/2010)						
Exercise Price:						
HK\$3.37 per						
share						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	92,920,000
$\frac{Oldmary shares}{(Note 1)}$						<i></i>
(11010-1)		Ta	otal A. (Ordi	nary shares)	NIL	
		-	,	ence shares)_		
			•	Other class)_		
Total funds raised dur	funds raised during the month from exercise of					
options (HK\$)						

Warrants to Issue Shares of the Iss	suer which are to b Currency of No		Exercised	Nominal value	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Description of warrants	nominal	close of	during the	at close of the	thereto	month
(Date of expiry - dd/mm/yyyy)	value pr	eceding month	month	month		
1. N/A	-					
	- <u></u> .					
(/ /)						
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /	_)				
2. N/A	-					
	- .				-	
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A	-					
	-					
(/ /)	<u> </u>					
~ / / /						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)	(`				
(dd/mm/yyyy) 4. N/A	(/ /					
4. IV/A	•					
	-					
(/ /)	·					
0: 1 1 (:61: : 1)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
(dd/111111/yyyy)	(/ /					
			Total I	B. (Ordinary s	shares) NIL	
				•	shares) <u>N/A</u>	
			(Other class)	N/A	

Convertibles (i.e. Convertible in	nto Shares of the Is	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds						
(See Remark (1))						
C 1 1 ('C1' (1)	HK\$	300,000,000	NIL	300,000,000	NIL	115,384,615
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary					
Subscription price	HK\$2.60					
AGM approval date	111χψ2.00					
(if applicable)						
(dd/mm/yyyy))	(05/05/2014)					
2. Convertible Bonds						
(See Remark (2))	_					
(~~~,,	_					
	HK\$	NIL	NIL	1,000,000,000	NIL	287,686,993
Stock code (if listed)						,,
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$3.476					
EGM approval date (if applicable) (dd/mm/yyyy)	(26/01/2016)					
3. N/A	_					
	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note	1) ubscription	•				
priceSt	abscription					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ord		NIL	_
			*	rence shares)	N/A	_
			T. Control of the Con	(Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	4	
	_	
shares (Note 1)		
2. N/A		
2. 1VA	_	
	_	
	_	
shares (Note 1)		
3. N/A		
3. 14/11	+	
	4	
	_	
	_	
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)		
(Other class)	1N/P1	

Ot	her Movements in	Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71		Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						N/A	_ <u>N/A</u>
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
						N/A	_ <u>N/A</u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	27/4
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		**/:
						N/A	N/A

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue	Class of shares issuable				Попш
		(Note 1)				
5.	Scrip dividend At price: State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					11//11	
		Class of shares redeemed (Note 1)		_		
7.	Redemption of shares	Redemption date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
					N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price: State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NT / A	NT/A
					N/A	N/A

Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N N N N N N N N N N	o as at of the onth
Class of shares issuable (Note 1) 10. Other State Stat	
Class of shares issuable	
(Note 1) 10. Other State	I/A
Low approvar date.	J/A
Total E. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A	
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) NIL	
$(2) \qquad N/A$	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	

Remarks (if any):
(1) On 10 May 2015, the Company entered into a subscription agreement with Aisidi (HK) Limited (the
"Subscriber"), pursuant to which the Subscriber had conditionally agreed to subscribe for, and the
Company had conditionally agreed to issue, 6% unsecured convertible bonds due 2018 (the "Convertible
Bonds") in the aggregate principal amount of HK\$300,000,000 at 100% of the principal amount of the
Convertible Bonds convertible into 115,384,615 ordinary shares at an initial conversion price of HK\$2.60
per share. Please refer to the Company's announcement dated 11 May 2015 for details. On 15 June 2015,
the Convertible Bonds were issued by the Company to the Subscriber.
(2) On 8 May 2016, the Company entered into a subscription agreement with each of Eternity Sky Investments
Limited, Jiefang Media (UK) Co. Limited, Eastland Group (Hong Kong) Company Limited, Xincheng
Enterprises Limited, Mr. Chen Shaolin and Mr. Liu Shaolin (collectively, the "CB2 Subscribers"),
pursuant to which the CB2 Subscribers had agreed to subscribe for, and the Company had conditionally
agreed to issue, 7% convertible bonds due 2019 (the "Convertible Bonds 2") in an aggregate principal
amount of HK\$1,000,000,000 at 100% of its principal amount convertible into 287,686,993 ordinary shares
at an initial conversion price of HK\$3.476 per share. Please refer to the Company's announcement dated 9
May 2016 for details. An aggregate principal amount of HK\$580,000,000 of the Convertible Bonds 2 was
issued to certain CB2 Subscribers as at 31 May 2016.
(3) The number of new shares of the Company which may be issued pursuant thereto as at close of the month

under the exercise price of HK\$2.13 per share of the Share Option Scheme should be 34,250,000 instead of 33,250,000.

Submitted by: Kwok Siu Man

Title: Company Secretary

(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.
- * for identification purposes only