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CREDIT CHINA HOLDINGS LIMITED

中國信貸控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8207)

TIMETABLE FOR THE PROPOSED SHARE SUBDIVISION

Reference is made to the announcement (the “**Announcement**”) of Credit China Holdings Limited (the “**Company**”) dated 19 August 2016 in respect of the Share Subdivision and Change of Company Name. Capitalised terms used herein shall have the same meaning as those defined in the Announcement unless specified otherwise.

EXPECTED TIMETABLE

The Board announces that the expected timetable in relation to the proposed Share Subdivision and the associated trading arrangement is set out as follows:

Despatch of circular and notice of EGM and

form of proxy for the EGM Tuesday, 23 August 2016

Latest time for lodging form of

proxy for the EGM 11:00 a.m. Tuesday,
13 September 2016

Date and time of the EGM 11:00 a.m. Thursday,
15 September 2016

Announcement of poll results of the EGM Thursday,
15 September 2016

The following events are conditional on the fulfilment of the conditions for the implementation of the Share Subdivision as set out in the paragraphs headed “Conditions of the Share Subdivision” in the Announcement.

**Effective date for the Share SubdivisionMonday,
19 September 2016**

**Dealings in Subdivided Shares commence9:00 a.m. Monday,
19 September 2016**

Original counter for trading in board lots of
4,000 Existing Shares temporarily closes 9:00 a.m. Monday,
19 September 2016

Temporary counter for trading in the Subdivided Shares
(in the form of Existing Share Certificates)
in board lots of 20,000 Subdivided Shares opens 9:00 a.m. Monday,
19 September 2016

First day of free exchange of
Existing Share Certificates for Post-subdivision
Share Certificates for Subdivided Shares Monday,
19 September 2016

Original counter for trading in the Subdivided Shares
(in the form of Post-subdivision Share Certificates for
the Subdivided Shares) in board lots of
4,000 Subdivided Shares re-opens 9:00 a.m. Monday,
3 October 2016

Parallel trading in the Subdivided Shares
(in the form of Post-subdivision Share Certificates and
Existing Share Certificates) commences 9:00 a.m. Monday,
3 October 2016

Temporary counter for trading in the Subdivided Shares
(in the form of Existing Share Certificates)
in board lots of 20,000 Subdivided Shares closes 4:00 p.m. Monday,
24 October 2016

Parallel trading in the Subdivided Shares

(in the form of Post-subdivision Share Certificates

and Existing Share Certificates) ends 4:00 p.m. Monday,
24 October 2016

Last day for free exchange of Existing Share

Certificates for Post-subdivision Share Certificates

for the Subdivided Shares. Wednesday,
26 October 2016

Note: All times refer to Hong Kong local times and dates in this announcement.

By order of the Board
Credit China Holdings Limited
Li Mingshan
Chairman

Hong Kong, 22 August 2016

As at the date of this announcement, the Executive Directors are Mr. Phang Yew Kiat (Vice-Chairman and Chief Executive Officer), Mr. Chng Swee Ho and Mr. Sheng Jia; the Non-executive Directors are Mr. Li Mingshan (Chairman), Mr. Li Gang, Mr. Wong Sai Hung, Mr. Zhang Zhenxin and Ms. Zhou Youmeng; and the Independent Non-executive Directors are Mr. Ge Ming, Dr. Ou Minggang, Mr. Wang Wei and Dr. Yin Zhongli.

This announcement will remain on the “Latest Company Announcements” page of the GEM website (www.hkgem.com) for at least 7 days from the date of its publication. This announcement will also be published on the website of the Company (www.creditchina.hk).

In the case of inconsistency, the English text of this announcement shall prevail over the Chinese text.