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CREDIT CHINA HOLDINGS LIMITED
中國信貸控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8207)

**TYPHOON ARRANGEMENT FOR
THE EXTRAORDINARY GENERAL MEETING TO BE HELD ON
15 SEPTEMBER 2016**

According to the notice of extraordinary general meeting of Credit China Holdings Limited (the “**Company**”) dated 23 August 2016, the Company’s extraordinary general meeting (the “**EGM**”) is originally scheduled to be held on Thursday, 15 September 2016 at 11:00 a.m. at Level 35, Two Pacific Place, 88 Queensway, Hong Kong.

The board of directors (the “**Board**”) of the Company notes that there is a risk that the weather condition in Hong Kong may deteriorate at the time originally scheduled for the EGM. In view of this, the Board would like to announce that in the event that:

- (1) Typhoon Signal No. 8 (or above) or a Black Rainstorm Warning Signal is hoisted but lowered before 9:30 a.m. on 15 September 2016, the EGM will be held as scheduled at 11:00 a.m. on the same day at the same venue; or
- (2) Typhoon Signal No. 8 (or above) or a Black Rainstorm Warning Signal is hoisted or remains hoisted at 9:30 a.m. but lowered before 1:30 p.m. on 15 September 2016, the EGM will be adjourned to 3:00 p.m. on the same day at the same venue; or
- (3) Typhoon Signal No. 8 (or above) or a Black Rainstorm Warning Signal is hoisted or remains hoisted at 1:30 p.m. on 15 September 2016, the EGM will be adjourned to 11:00 a.m. on Wednesday, 21 September 2016 at the same venue.

If the EGM is adjourned to 3:00 p.m. on Thursday, 15 September 2016, the timetable in relation to the proposed Share Subdivision and the associated trading arrangement will remain the same. If the EGM is adjourned to Wednesday, 21 September 2016, further announcement will be made by the Company to announce the revised timetable in relation to the proposed Share Subdivision and the associated trading arrangement.

By order of the Board
Credit China Holdings Limited
Phang Yew Kiat
*Vice-Chairman, Executive Director and
Chief Executive Officer*

Hong Kong, 14 September 2016

As at the date of this announcement, the Executive Directors are Mr. Phang Yew Kiat (Vice-Chairman and Chief Executive Officer), Mr. Chng Swee Ho and Mr. Sheng Jia; the Non-executive Directors are Mr. Li Mingshan (Chairman), Mr. Li Gang, Mr. Wong Sai Hung, Mr. Zhang Zhenxin and Ms. Zhou Youmeng; and the Independent Non-executive Directors are Mr. Ge Ming, Dr. Ou Minggang, Mr. Wang Wei and Dr. Yin Zhongli.

This announcement will remain on the “Latest Company Announcements” page of the GEM website (www.hkgem.com) for at least 7 days from the date of its publication. This announcement will also be published on the website of the Company (www.creditchina.hk).

In the case of inconsistency, the English text of this announcement shall prevail over the Chinese text.