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CREDIT CHINA HOLDINGS LIMITED

中國信貸控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8207)

**(1) POLL RESULTS OF
EXTRAORDINARY GENERAL MEETING
HELD ON 15 SEPTEMBER 2016;
(2) SHARE SUBDIVISION;
(3) ADJUSTMENTS TO THE OUTSTANDING SHARE OPTIONS
AND THE OUTSTANDING CONVERTIBLE BONDS; AND
(4) CHANGE OF COMPANY NAME**

Reference is made to the circular (the “**Circular**”) and the notice of extraordinary general meeting (the “**EGM**”) both dated 23 August 2016 (the “**EGM Notice**”) of Credit China Holdings Limited (the “**Company**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Circular.

POLL RESULTS OF EGM

The Board is pleased to announce that, at the EGM held at Level 35, Two Pacific Place, 88 Queensway, Hong Kong on 15 September 2016 at 11:00 a.m., voting by poll was adopted for the resolutions as set out in the EGM Notice (the “**Resolutions**”).

At the EGM, the Resolutions were duly passed by the Shareholders by way of poll at the EGM. The poll results for the Resolutions are as follows:

Ordinary Resolution	Number of Votes (%)		Total Votes
	For	Against	
To approve the Share Subdivision	2,431,669,733 (100%)	0 (0%)	2,431,669,733
As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution of the Company.			

Special Resolution	Number of Votes (%)		Total Votes
	For	Against	
To approve the Change of Company Name	2,431,669,733 (100%)	0 (0%)	2,431,669,733
As not less than 75% of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution of the Company.			

Tricor Investor Services Limited, the branch share registrar of the Company in Hong Kong, was appointed as the scrutineer for the poll voting at the EGM.

As at the date of the EGM, the total number of issued Shares in the Company was 4,138,149,335 Shares, which was the total number of Shares entitling the holders to attend and vote for or against the Resolutions at the EGM. There were no Shares entitling the holders to attend and abstain from voting in favour of the Resolutions at the EGM as set out in rule 17.47A of the GEM Listing Rules. No Shareholders were required under the GEM Listing Rules to abstain from voting on the Resolutions at the EGM. In addition, no parties have stated their intention in the Circular to vote against the Resolutions or to abstain from voting on the Resolutions at the EGM.

SHARE SUBDIVISION

As all of the conditions for the Share Subdivision as stated in the Circular have been fulfilled as at the date of this announcement, the Share Subdivision will become effective on 19 September 2016, being the business day immediately following the date on which the ordinary resolution was passed. Dealings of the Subdivided Shares will commence with effect from 9:00 a.m. on 19 September 2016 and the Shareholders may exchange the Existing Share Certificate(s) for Post-subdivision Share Certificate(s) free of charge between 9:00 a.m. and 4:30 p.m. on any business day during the period from 19 September 2016 to 26 October 2016 (both dates inclusive). Please refer to the Circular for the details of the timetable and the trading arrangements in respect of the Shares Subdivision.

ADJUSTMENTS TO THE OUTSTANDING SHARE OPTIONS AND THE OUTSTANDING CONVERTIBLE BONDS

As at the date of this announcement, there were the following outstanding Share Options and Convertible Bonds:

- (i) 442,274,000 Share Options granted under the Share Option Scheme outstanding entitling the holders thereof to subscribe for an aggregate of 442,274,000 new Shares at an exercise price ranging from HK\$1.814 per Share to HK\$3.49 per Share; and
- (ii) Convertible Bonds with an aggregate principal amount of approximately HK\$1,479.2 million convertible into a total of 454,625,118 Shares based on the initial conversion price ranging from HK\$2.6 per Share to HK\$3.476 per Share.

Upon the Share Subdivision becoming effective on 19 September 2016, (i) the exercise price of the outstanding Share Options and the conversion price of the outstanding Convertible Bonds and (ii) the number of Subdivided Shares falling to be issued upon exercise of subscription rights attaching to the outstanding Share Options and the conversion rights attaching to the outstanding Convertible Bonds will be adjusted in the following manner as a result of the Share Subdivision:

	Immediately before the Share Subdivision becoming effective		Immediately after the Share Subdivision becoming effective	
	Exercise price per Share	Number of Shares falling to be issued	Adjusted exercise price per Subdivided Share	Adjusted number of Subdivided Shares falling to be issued
Share Options	HK\$1.814- HK\$3.49	442,274,000	HK\$0.3628- HK\$0.698	2,211,370,000
	Immediately before the Share Subdivision becoming effective		Immediately after the Share Subdivision becoming effective	
	Conversion price per Share	Number of Shares falling to be issued	Adjusted Conversion price per Subdivided Share	Adjusted Number of Subdivided Shares falling to be issued
Convertible Bonds	HK\$2.6- HK\$3.476	454,625,118	HK\$0.5200- HK\$0.6952	2,273,125,590

The adjustment to the exercise price of the outstanding Share Options will be effective from the date on which the Share Subdivision becomes effective.

The adjustment to the conversion price of the outstanding Convertible Bonds will be effective from the date on which the Share Subdivision becomes effective.

Save for the above adjustments, all other terms and conditions of the outstanding Share Options and the outstanding Convertible Bonds remain unchanged.

The auditors of the Company confirmed to directors in writing that the adjustments to the outstanding share options satisfied the requirements as set out in the note to Rule 23.03(13) of the GEM Listing Rules and adjustments to the outstanding Convertible Bonds satisfied the terms of the relevant convertible bond agreements.

CHANGE OF COMPANY NAME

As the special resolution for approving the Change of Company Name was duly passed by the Shareholders at the EGM, the Change of Company Name will become effective on the date of the issuance of the certificate of incorporation on change of name by the Registrar of Companies in the Cayman Islands. The Company will carry out all necessary filing procedures with the Companies Registry in Hong Kong upon the effectiveness of the Change of Company Name.

Further announcement will be made by the Company as and when appropriate to inform the Shareholders of the effective date of the Change of Company Name.

By order of the Board
Credit China Holdings Limited
Li Mingshan
Chairman

Hong Kong, 15 September 2016

As at the date of this announcement, the Executive Directors are Mr. Phang Yew Kiat (Vice-Chairman and Chief Executive Officer), Mr. Chng Swee Ho and Mr. Sheng Jia; the Non-executive Directors are Mr. Li Mingshan (Chairman), Mr. Li Gang, Mr. Wong Sai Hung, Mr. Zhang Zhenxin and Ms. Zhou Youmeng; and the Independent Non-executive Directors are Mr. Ge Ming, Dr. Ou Minggang, Mr. Wang Wei and Dr. Yin Zhongli.

This announcement will remain on the “Latest Company Announcements” page of the GEM website (www.hkgem.com) for at least 7 days from the date of its publication. This announcement will also be published on the website of the Company (www.creditchina.hk).

In the case of inconsistency, the English text of this announcement shall prevail over the Chinese text.