



Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/09/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Credit China FinTech Holdings Limited
 (Formerly known as “Credit China Holdings Limited”)
 Date Submitted 06/10/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8207</u> Description : <u>Ordinary Shares</u>			
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	<u>20,000,000,000</u>	<u>0.1</u>	<u>2,000,000,000</u>
Increase/(decrease)	<u>80,000,000,000</u> (see Remark (1))		<u>Nil</u>
Balance at close of the month	<u>100,000,000,000</u> (see Remark (1))	<u>0.02</u> (see Remark (1))	<u>2,000,000,000</u>
(2) Stock code : <u>N/A</u> Description : <u>N/A</u>			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	4,137,249,335	N/A	N/A	N/A
Increase/ (decrease) during the month	16,572,649,840 (see Remark (1))	N/A	N/A	N/A
Balance at close of the month	20,709,899,175 (see Remark (1))	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
<u>1. Share</u>						
<u>Option Scheme</u>						
<u>(04/11/2010)</u>						
<u>Exercise Price:</u>						
<u>HK\$0.3628 per share</u>						Adjusted to: 903,680,000 (see Remark (2))
<u>Ordinary shares</u>	<u>NIL</u>	<u>9,195,000</u>	<u>NIL</u>	<u>NIL</u>	<u>9,195,000</u>	
<i>(Note 1)</i>						
<u>2. Share</u>						
<u>Option Scheme</u>						
<u>(04/11/2010)</u>						
<u>Exercise Price:</u>						
<u>HK\$0.426 per share</u>						Adjusted to: 148,137,500 (see Remark (2))
<u>Ordinary shares</u>	<u>NIL</u>	<u>7,257,500</u>	<u>NIL</u>	<u>NIL</u>	<u>7,257,500</u>	
<i>(Note 1)</i>						
<u>3. Share</u>						
<u>Option Scheme</u>						
<u>(04/11/2010)</u>						
<u>Exercise Price:</u>						
<u>HK\$0.674 per share</u>						Adjusted to: 459,600,000 (see Remark (2))
<u>Ordinary shares</u>	<u>NIL</u>	<u>NIL</u>	<u>NIL</u>	<u>NIL</u>	<u>NIL</u>	
<i>(Note 1)</i>						

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
4. Share						
<u>Option Scheme</u>						
<u>(04/11/2010)</u>						
<u>Exercise Price:</u>						
<u>HK\$0.698 per</u>						
<u>Share</u>						Adjusted to:
<u>Ordinary shares</u>	<u>NIL</u>	<u>NIL</u>	<u>NIL</u>	<u>1,000,000</u>	<u>NIL</u>	<u>687,000,000</u>
<i>(Note 1)</i>						<i>(see Remark (2))</i>
			Total A. (Ordinary shares)		<u>16,452,500</u>	
			(Preference shares)		<u>N/A</u>	
			(Other class)		<u>N/A</u>	
Total funds raised during the month from exercise of options (HK\$)				<u>6,427,641</u>		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
2. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
3. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
4. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
Total B. (Ordinary shares) <u>NIL</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>						

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds (See Remark (3))						Adjusted to: 576,923,075 (See Remark (3))
	HK\$	300,000,000	NIL	300,000,000	NIL	
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Ordinary					
Subscription price	HK\$0.52					
AGM approval date (if applicable) (dd/mm/yyyy)	(05/05/2014)					
2. Convertible Bonds (See Remark (4))						Adjusted to: 1,438,434,965 (See Remark (4))
	HK\$	1,000,000,000	NIL	1,000,000,000	NIL	
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Ordinary					
Subscription price	HK\$0.6952					
EGM approval date (if applicable) (dd/mm/yyyy)	(26/01/2016)					
3. Convertible Bonds (See Remark (5))						Adjusted to: 502,301,495 (See Remark (5))
	US\$	45,000,000	NIL	45,000,000	NIL	
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Ordinary					
Subscription price	HK\$0.6952					
EGM approval date (if applicable) (dd/mm/yyyy)	N/A					
4. Convertible Bonds (See Remark (6))						Adjusted to: 136,643,495 (See Remark (6))
	HK\$	100,000,000	5,005,440	94,994,560	7,200,000	
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Ordinary					
Subscription price	HK\$0.6952					
EGM approval date (if applicable) (dd/mm/yyyy)	N/A					
			Total C. (Ordinary shares)		7,200,000	
			(Preference shares)		N/A	
			(Other class)		N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ /) shares (Note 1)		
2. N/A (/ /) shares (Note 1)		
3. N/A (/ /) shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	<u> N/A </u> <u> N/A </u>
2.	Open offer	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	<u> N/A </u> <u> N/A </u>
3.	Placing	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	<u> N/A </u> <u> N/A </u>
4.	Bonus issue		Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	<u> N/A </u> <u> N/A </u>

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
5.	Scrip dividend	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares		Class of shares repurchased _____ <i>(Note 1)</i> Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>
7.	Redemption of shares		Class of shares redeemed _____ <i>(Note 1)</i> Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>
8.	Consideration issue	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>
9.	Capital reorganisation (Share subdivision)		Class of shares issuable <u>Ordinary</u> <i>(Note 1)</i> Issue and allotment date : (19/9/2016) (dd/mm/yyyy) EGM approval date: (15/9/2016) (dd/mm/yyyy)	<u>16,548,997,340</u>	<u>N/A</u>

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify)	At price : State currency	Class of shares issuable (Note 1)	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
				N/A	N/A
Total E.				(Ordinary shares)	16,548,997,340
				(Preference shares)	N/A
				(Other class)	N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	16,572,649,840
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
<i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i>		

Remarks (if any):

(1) The share subdivision of each issued and unissued ordinary share of HK\$0.1 each in the share capital of Credit China FinTech Holdings Limited (the “**Company**”) into five (5) ordinary shares of HK\$0.02 each was effective on 19 September 2016 (the “**Share Subdivision**”) as disclosed in the announcement of the Company dated 15 September 2016 (the “**Announcement**”).

(2) Upon the Share Subdivision becoming effective, the exercise prices of the outstanding options granted under the share option scheme adopted on 4 November 2010 and amended on 26 January 2016 were adjusted from HK\$1.814 per share, HK\$2.13 per share, HK\$3.37 per share and HK\$3.49 per share to HK\$0.3628 per share, HK\$0.426 per share, HK\$0.674 per share and HK\$0.698 per share, respectively and the numbers of ordinary shares to be issued upon the exercise of the options were adjusted from 180,736,000 shares, 29,627,500 shares, 91,920,000 shares and 137,400,000 shares to 903,680,000 shares, 148,137,500 shares, 459,600,000 shares and 687,000,000 shares, respectively. The above adjustments became effective on 19 September 2016 as disclosed in the Announcement.

(3) On 10 May 2015, the Company entered into a subscription agreement with Aisidi (HK) Limited (the “**Subscriber**”), pursuant to which the Subscriber had conditionally agreed to subscribe for, and the Company had conditionally agreed to issue, 6% unsecured convertible bonds due 2018 (the “**Convertible Bonds**”) in the aggregate principal amount of HK\$300,000,000 at 100% of the principal amount of the Convertible Bonds convertible into 115,384,615 ordinary shares at an initial conversion price of HK\$2.60 per share. Please refer to the Company’s announcement dated 11 May 2015 for details. On 15 June 2015, the Convertible Bonds were issued by the Company to the Subscriber. As a result of the Share Subdivision, the number of ordinary shares which will be issued upon the conversion of the Convertible Bonds were adjusted to 576,923,075 at the adjusted conversion price of HK\$0.52 per Convertible Bond according to the terms of the Convertible Bonds.

(4) On 8 May 2016, the Company entered into a subscription agreement with each of Eternity Sky Investments Limited, Jiefang Media (UK) Co. Limited, Eastland Group (Hong Kong) Company Limited, Xincheng Enterprises Limited, Mr. Chen Shaolin and Mr. Liu Shaolin (collectively, the “**CB2 Subscribers**”), pursuant to which the CB2 Subscribers had agreed to subscribe for, and the Company had conditionally agreed to issue, 7% convertible bonds due 2019 (the “**Convertible Bonds 2**”) in an aggregate principal amount of HK\$1,000,000,000 at 100% of its principal amount convertible into 287,686,993 ordinary shares at an initial conversion price of HK\$3.476 per share. Please refer to the Company’s announcement dated 9 May 2016 for details. An aggregate principal amount of HK\$730,000,000 of the Convertible Bonds 2 was issued to certain CB2 Subscribers as at 30 September 2016. As a result of the Share Subdivision, the number of ordinary shares which will be issued upon the conversion of the Convertible Bonds 2 were adjusted to 1,438,434,965 at the adjusted conversion price of HK\$0.6952 per Convertible Bond 2 according to the terms of the Convertible Bonds 2.

(5) On 30 June 2016, the Company entered into subscription agreement with Cheer Hope Holdings Limited (the “**CB3 Subscriber**”), pursuant to which the CB3 Subscriber had agreed to subscribe for, and the Company had conditionally agreed to issue, floating rate unsecured convertible bonds due 2019 (the “**Convertible Bonds 3**”) in an aggregate principal amount of US\$45,000,000, at its principal amount convertible into totaling 100,460,299 ordinary shares at an initial conversion price of HK\$3.476 per share. Aggregate principal amounts of US\$25,000,000 and US\$20,000,000 of the Convertible Bonds 3 were issued to the CB3 Subscriber in two tranches on 14 July 2016 and 4 August 2016 respectively. As a result of the Share Subdivision, the number of ordinary shares which will be issued upon the conversion of the

Convertible Bonds 3 were adjusted to 502,301,495 at the adjusted conversion price of HK\$0.6952 per Convertible Bond 3 according to the terms of the Convertible Bonds 3.

(6) On 30 June 2016, the Company entered into subscription agreement with Central China International Investment Company Limited (the “**CB4 Subscriber**”), pursuant to which the CB4 Subscriber had agreed to subscribe for, and the Company had conditionally agreed to issue, 7% unsecured convertible bonds due 2019 (the “**Convertible Bonds 4**”) in an aggregate principal amount of HK\$100,000,000, at its principal amount convertible into totaling 28,768,699 ordinary shares at an initial conversion price of HK\$3.476 per share. An aggregate principal amount of HK\$100,000,000 of the Convertible Bonds 4 was issued to the CB4 Subscriber on 8 July 2016. As a result of the Share Subdivision, the number of ordinary shares which will be issued upon the conversion of the Convertible Bonds 4 were adjusted to 143,843,495 at the adjusted conversion price of HK\$0.6952 per Convertible Bond 4 according to the terms of the Convertible Bonds 4. On 27 September 2016, the Company has allotted 7,200,000 ordinary shares to CB4 Subscriber as a results of the part of Convertible Bond 4 in principal amount of HK\$5,005,440 has been exercised.

Submitted by: Kwok Siu Man

Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
 2. *If there is insufficient space, please append the prescribed continuation sheet.*
- * *for identification purposes only*