

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/10/2016</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Trends Holdings Limited	
Date Submitted	1 November 2016	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8171</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (<i>HK</i> \$)	Authorised share capital (HKS)
Balance at close of preceding month	100,000,000,000	HK\$0.01	HK\$1,000,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	100,000,000,000	HK\$0.01	HK\$1,000,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Descrip	otion :		
			No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of p	receding n	nonth			
Increase/(decrease)					
Balance at close of th	ne month				

3. Other Classes of Shares

Stock code :	N/A	Description :		
		No. of other classes of shares	Par value (<i>HK</i> \$)	Authorised share capital (HK\$)
Balance at close of J	preceding n	oonth		
Increase/(decrease)			-	
Balance at close of t	the month			

Total authorised share capital at the end of the month (HK\$) : HK\$1,000,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	42,707,807,396	N/A	N/A	N/A		
Increase / (decrease) during the month	656,000	N/A	N/A	N/A		
Balance at close of the month	42,708,463,396	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share						
option scheme						
including EGM						
approval date		Movement du	ring the month		No. of new shares of	No. of new shares of
(dd/mm/yyyy) and -		into venient du	ing the month		issuer issued during	issuer which may be
class of shares					the month pursuant	issued pursuant thereto
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	as at close of the month
1. Share Option				•		
Scheme						
AGM approval date: 01/11/2010						
Date of grant: 06/07/2014						
Exercise Price:						
HK\$0.025 per share						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,048,000,000
(Note 1)						
2. Share Option Scheme						
AGM approval date: 01/11/2010						
Date of grant: 01/12/2014						
Exercise Price:						
HK\$0.025 per share						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	39,000,000
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						- <u> </u>
		,	Total A. (Ordi	nary shares)	Nil	
				ence shares)		-
						-
				Other class)	IN/A	
Total funds raised dur options (HK\$)	ing the mont	h from exercise	of	Nil		
Trading (11154)				1 111		

(Date of expiry - dd/mm/yyyy)	value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	month pursuant thereto	thereto as at close of the month
1. Warrants 2021						
	_	HK\$	HK\$	HK\$		
	HK\$	78,645,764.925	8,200	78,637,564.925	656,000	6,291,005,194
(28/03/2021)						
Stock code (if listed) Class of shares	80	15				
issuable (<i>Note 1</i>)	Ordinary	v shares				
		ect to adjustment)				
EGM approval date		5 /				
(if applicable)	(07/02	(2016)				
(dd/mm/yyyy)	(07/03/	(2016)				
<u>2. N/A</u>	_					
	_					
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/	/)				
3. N/A		,				
	_					
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ ,	/)				
<u>4. N/A</u>	_					
	_					
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ ,	/)				
	<u>`````````````````````````````````````</u>					
		Tot	(Prefer	inary shares) $\frac{656}{N/A}$	A	
				(Other class) <u>N/A</u>	A	

Convertibles (i.e.	Convertible in	nto Shares of the	Issuer which are t	o be Listed)
--------------------	----------------	-------------------	--------------------	--------------

	amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new snares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
2. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordi	nary shares) N	'A	
			(Prefer	ence shares) N_i Other class) N_i	'A	

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	N/A	N/A
	-	
	-	
(/ /) shares (Note 1)	-	
2. <u>N</u> /A		
	-	
shares (Note 1)		· · · · · · · · · · · · · · · · · · ·
3. N/A		
	-	
(/ /)		
shares (Note 1)		
4. N/A		
	-	
shares (Note 1)	1	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Type of Issue Rights issue	At price : HK\$	Class of shares issuable <u>N/A</u> (<i>Note 1</i>) Issue and allotment (/ / date : (dd/mm/yyyy)		
			EGM approval date: (/ / (dd/mm/yyyy))	
			Class of shares issuable <u>N/A</u> (<i>Note 1</i>) Issue and allotment (/ /		
2.	Open offer	At price : HK\$	Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy)		
			Class of shares issuable <u>N/A</u> (<i>Note 1</i>) (/ / Issue and allotment		
3.	Placing	At price : HK\$ —	EGM approval date: (dd/mm/yyyy))	
			Class of shares issuable <u>N/A</u> (Note 1)		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable	N/A			
		(Note 1)				
5.	Scrip dividend At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)	<u>N/A</u>	_		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)	<u>N/A</u>	_		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				shares issued montl	of new s of issuer during the pursuant hereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuabl (<i>Note 1</i>)	e <u>N/A</u>	-		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuabl (<i>Note 1</i>)	e <u>N/A</u>	-		
10.	Other (Please specify)	At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
-			Total E. (0	Ordinary sha	res) <u>N/A</u>		
			(Pr	eference shar (Other cla			-

Total increase \neq (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	656,000			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: Xiang Xin
Title: Chairman and Chief Executive Officer
The Chamman and Chief Executive Officer
(Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. *If there is insufficient space, please append the prescribed continuation sheet.*