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CREDIT CHINA FINTECH HOLDINGS LIMITED
中國信貸科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8207)

SUPPLEMENTAL ANNOUNCEMENT
RELATING TO THE DISCLOSEABLE TRANSACTION IN RESPECT
OF THE PURCHASE OF SHARES IN LEYU LIMITED INVOLVING
ISSUE OF CONSIDERATION SHARES UNDER THE
GENERAL MANDATE

Reference is made to the announcement of the Company dated 31 October 2016 and 16 November 2016 (the “**Announcements**”). Unless otherwise stated, terms used in this announcement have the same meanings as defined in the Announcements. As disclosed in the Announcements, the Company and the Buyer entered into the Share Purchase Agreement with the Sellers on 31 October 2016.

The Board hereby announces that on 21 November 2016, the Company, the Buyer and the Sellers entered into a supplemental agreement to the Share Purchase Agreement (the “**Supplemental Agreement**”), pursuant to which, the parties agree, among others, on the following supplemental terms and conditions:

- (1) in addition to the fulfillment of the conditions precedent set out in the Share Purchase Agreement, the sale and purchase of the Leyu Shares to be sold by Prajna and the equity interests in the OPCOs to be sold by Prajna’s affiliate shall be subject to the shareholders’ approval of China Binary Sale Technology Limited (Stock Code: 8255) (“**China Binary**”, being the listed parent company of Prajna);

- (2) if China Binary fails to obtain its shareholders' approval before 20 December 2016, the Buyer shall be entitled to, but not obliged to, request Mr. Zhang to sell to the Buyer or its affiliate (as the case may be) the equivalent number of Leyu Shares or equity interests in the OPCOs (as the case may be) that are to be sold by Prajna or its affiliate (as the case may be) to the Buyer, and such sale shall be completed at the time agreed between the Buyer and Mr. Zhang and in accordance with the terms and conditions of the Share Purchase Agreement; and
- (3) the completion of the sale and purchase of the Leyu Shares and the equity interests in the OPCOs other than those held by Prajna or its affiliate (as the case may be) shall proceed in accordance with the terms of the Share Purchase Agreement.

Save for the terms as amended or supplemented by the Supplemental Agreement, all other terms of the Share Purchase Agreement remain unchanged and shall continue to be in full force and effect.

By order of the Board
Credit China FinTech Holdings Limited
Phang Yew Kiat
*Vice-Chairman, Executive Director and
Chief Executive Officer*

21 November 2016

As at the date of this announcement, the Executive Directors are Mr. Phang Yew Kiat (Vice-Chairman and Chief Executive Officer), Mr. Chng Swee Ho and Mr. Sheng Jia; the Non-executive Directors are Mr. Li Mingshan (Chairman), Mr. Li Gang, Mr. Wong Sai Hung, Mr. Zhang Zhenxin and Ms. Zhou Youmeng; and the Independent Non-executive Directors are Mr. Ge Ming, Dr. Ou Minggang, Mr. Wang Wei and Dr. Yin Zhongli.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" GEM website (www.hkgem.com) for at least 7 days from the date of its publication. This announcement will also be published on the website of the Company (www.creditchina.hk).

In the case of inconsistency, the English text of this announcement shall prevail over the Chinese text.