

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	/yyyy) : <u>30/11/2016</u>		
To : Hong Kong Exchanges and	Clearing Limited		
Name of Issuer Ma	adison Wine Holdings L	imited	
Date Submitted 01,	/12/2016		
I. Movements in Authorised Sha	are Capital		
1. Ordinary Shares			
(1) Stock code : <u>8057</u> D	escription : Ordinary	Share	
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding m	nonth 1,000,000,000	0.01	10,000,000
Increase/(decrease)	9,000,000,000 (Remark 1)		Nil
Balance at close of the month	10,000,000,000 (Remark 1)	0.001 (Remark 1)	10,000,000
(2) Stock code : N/A D	escription : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	nonth N/A	N/A	<u>N/A</u>
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares			
Stock code : N/A Descript	tion : N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month _	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A
Total authorised share capital at the er (HKD):	nd of the month		10,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	400,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	3,600,000,000 (Remark 1)	N/A	N/A	N/A
Balance at close of the month	4,000,000,000 (Remark 1)	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (21/09/2015) Granted on 17/12/2015 Exercise Price HK\$0.80 Adjusted to: per share 181,000,000 Ordinary (Remark 2) Nil Nil Nil Nil shares Nil (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	(/ /	/				
				<u> </u>		_
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable)	(/ /)				
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B		ary shares)	N/A	_
			•	ice shares)	N/A	_
			(C	other class)	N/A	_

Convertibles (i.e. Convertible	into Shares of the	ne Issuer wh	ich are to be Liste	ed)	Nia - C	Nia - : f
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	<u> </u>					
	_					
-						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)					
3. IVA	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(/ /)	<u> </u>				
	_					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(GG/11111/yyyy)	(' ')		Total C. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	- -
			(O	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other trial under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
-		
	_	
	_	
shares (Note 1)		
2. N/A		
2. 14/1	-	
·	_	
	<u></u>	
	<u> </u>	
shares (Note 1)		
3. N/A		
1477	_	
	-	
	4	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	-
(Other class)	IN/A	-

shares of shares of issuer issuer which issued may be during the issued month pursuant thereto as a	Ot	her Movements ir	n Issued Share Capital					
Class of shares State St		Turne of leave					issuer issued during the month pursuant	issuer which may be issued pursuant thereto as a close of the
State State State Currency State State State Currency State State Cidd/mm/yyyy)		Type of issue						month
Class of shares N/A N/A N/A								
Class of shares State State Class of shares State Susuable (Note 1)	1.	Rights issue			(/ /)		
Class of shares				EGM approval date: (dd/mm/yyyy)	(/ /)		
State State State Currency State Class Currency State Class Currency State Currency State Currency State Currency State Currency State Currency							<u>N/A</u>	N/A
2. Open offer								
Class of shares N/A N/A	2.	Open offer		Issue and allotment	(/ /)		
Class of shares			·	EGM approval date:	(/ /)		
issuable (Note 1) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy)				(43/1111//9999)			N/A	N/A
3. Placing At price: State Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) N/A N/A N/A Class of shares Issue and allotment (/ /) State Issue and allotment (/ /) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Issue and allotment (/ / /) (dd/mm/yyyy) Issue and allotment (/ / /) (dd/mm/yyyy) Issue and allotment (/ / /) (dd/mm/yyyy) Issue and allotment (/ / /) (dd/mm/yyyy) Issue and allotment (/ / /) (dd/mm/yyyy) Issue and allotment (/ / /) (dd/mm/yyyy) Issue and allotment (/ / /) (dd/mm/yyyy) Issue and allotment (/ / /) (dd/mm/yyyy) Issue and allotment (/ / /) (dd/mm/yyyy) Issue and allotment (/ / /) (dd/mm/yyyy) Issue and allotment (/ / /) (dd/mm/yyyy) Issue and allotment (/ / /) (dd/mm/yyyy) Issue and allotment (/ / /) (dd/mm/yyyy) Issue and allotment (/ / /) (dd/mm/yyyyy) Issue and allotment (/ / /)								
EGM approval date: (/ /)	3.	Placing		Issue and allotment	(/ /)		
Class of shares issuable (Note 1) 4. Bonus issue N/A N/A				EGM approval date:	(/ /)		
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(33,1111,11,13,13,13)			N/A	N/A
date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
<u>N/A</u> <u>N/A</u>					(/ /)		
							N/A	N/A

	Type of leave					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares				
			issuable (Note 1)				
5.	Scrip dividend	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N1/A
						<u>N/A</u>	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation (Share Subdivision)			Class of issuable (Note lssue and allot date : (dd/mm/EGM approval (dd/mm/yyyy)	ment yyyy)	(08/11	inary //2016) //2016)	3,600,000,000	N/A
10.	Other (Please specify)	At price :	State	Class of issuable (Note Issue and allot date : (dd/mm/	ment yyyy) date:	(/		N/A	N/A
					Total (Prefe	erence	Ordinar shares shares er class	s) 3,600,000,000 s) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	3,600,000,000
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

(1) The share subdivision of each issued and unissued ordinary share of HK\$0.01 each in the share capital of Madison Wine Holdings Limited (the "Company") into ten (10) ordinary shares of HK\$0.001 each was effective on 8 November 2016 (the "Share Subdivision") as disclosed in the poll result of the EGM announcement of the Company dated 7 November 2016.
(2) Upon the Share Subdivision becoming effective, the exercise price of the outstanding options granted under the share option scheme adopted on 21 September 2015 was adjusted from HK\$8.00 per share to HK\$0.80 per share and the numbers of ordinary shares to be issued upon the exercise of the options were adjusted from 18,100,000 shares to 181,000,000 shares. The above adjustments became effective on 8 November 2016 as disclosed in the adjustments to the outstanding share options announcement dated 7 November 2016.
Submitted by: Ting Pang Wan Raymond

Notes:

Title:

Remarks (if any):

1. State the class of shares (e.g. ordinary, preference or other).

Director

(Director, Secretary or other duly authorised officer)

2. If there is insufficient space, please append the prescribed continuation sheet.