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CREDIT CHINA FINTECH HOLDINGS LIMITED
中國信貸科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8207)

SUPPLEMENTAL ANNOUNCEMENT
RELATING TO THE ACQUISITION OF INTEREST IN AMIGO
TECHNOLOGIES JOINT STOCK COMPANY

Reference is made to the voluntary announcement of the Company dated 30 November 2016 in relation to the acquisition of Amigo Technologies Joint Stock Company (the “**Announcement**”). Unless otherwise defined, the capitalized terms used herein shall have the same meaning as those defined in the Announcement.

As stated in the Announcement, the Subsidiary had granted a Put Option to the Target Shareholders. The payment of the aggregate Exercise Price for the Option Shares shall be settled by cash or Consideration Shares or a combination of both as determined by the Target Shareholders provided that at all times more than 50% of the Exercise Price must be settled by way of Consideration Shares.

On 16 December 2016, the Target Shareholders executed a letter of undertaking (“**Letter of Undertaking**”) to reflect the commercial understanding of the parties to the Shareholders Agreement. Pursuant to the Letter of Undertaking, the Target Shareholder acknowledges that the Consideration Shares would be issued pursuant to a specific mandate to be obtained from the shareholders of the Company subject to the applicable laws and regulations and undertakes to accept cash in its entirety as settlement of the Exercise Price in case the specific mandate is not granted.

As the Proposed Subscription is subject to fulfilment of various conditions precedent which may or may not be fulfilled, there is no assurance that the Proposed Subscription will be completed. Accordingly, shareholders and/or potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Credit China FinTech Holdings Limited
Phang Yew Kiat
Chief Executive Officer

Hong Kong, 16 December 2016

As at the date of this announcement, the Executive Directors are Mr. Phang Yew Kiat (Vice-Chairman and Chief Executive Officer), Mr. Chng Swee Ho and Mr. Sheng Jia; the Non-executive Directors are Mr. Li Mingshan (Chairman), Mr. Li Gang, Mr. Wong Sai Hung, Mr. Zhang Zhenxin and Ms. Zhou Youmeng; and the Independent Non-executive Directors are Mr. Ge Ming, Dr. Ou Minggang, Mr. Wang Wei and Dr. Yin Zhongli.

This announcement, for which the directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website (www.hkgem.com) for at least 7 days from the date of its publication. This announcement will also be published on the website of the Company (www.creditchina.hk).

In the case of inconsistency, the English text of this announcement shall prevail over the Chinese text.