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## DIRECTORS AND PARTIES INVOLVED IN THE SHARE OFFER

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### DIRECTORS

<u>Name</u>	<u>Address</u>	<u>Nationality</u>
<i>Executive Directors</i>		
Yuen Sze Keung (袁士強)	4C, Tower 8, Parc Oasis Yau Yat Chuen Kowloon Hong Kong	Chinese
Chan Suk Mei (陳淑薇)	4C, Tower 8, Parc Oasis Yau Yat Chuen Kowloon Hong Kong	Chinese
Yuen Chun Ning (袁振寧)	8A, Broadview Villa 20 Broadwood Road Happy Valley Hong Kong	Chinese
<i>Independent non-executive Directors</i>		
Ho Wing Huen (何永煊)	Room 1503 15/F, Block 11 Heng Fa Chuen 100 Shing Tai Road Hong Kong	Chinese
Lam Yiu Kin (林耀堅)	House B, Louisette 20 Stanley Beach Road Stanley Hong Kong	Chinese
Yen Yuen Ho Tony (嚴元浩)	4A, Block 6 Yar Chee Villas 1A Chi Fu Road Pokfulam Hong Kong	Chinese

Further information of our Directors is disclosed in “Directors and Senior Management”.

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### PARTIES INVOLVED IN THE SHARE OFFER

#### Sole Sponsor

#### **Lego Corporate Finance Limited**

*(a corporation licensed to carry out Type 6 (advising on corporate finance) regulated activity under the SFO)*

Room 1601, 16/F

China Building

29 Queen's Road Central

Hong Kong

#### Sole Global Coordinator, Sole Bookrunner and Sole Lead Manager

#### **Great Roc Capital Securities Limited**

*(a corporation licensed to carry out Type 1 (dealing in securities) and Type 4 (advising on securities) regulated activities under the SFO)*

Suite 3712, 37/F

West Tower, Shun Tak Center

168-200 Connaught Road Central

Hong Kong

#### Co-Managers

#### **Ample Orient Capital Limited**

Room 902, 9/F, Far East Consortium Building

121 Des Voeux Road Central

Hong Kong

#### **Bonus Eventus Securities Limited**

Room 1707, 17/F, Tower II

Admiralty Centre, 18 Harcourt Road

Admiralty

Hong Kong

#### **Convoy Investment Services Limited**

21/F, Tesbury Centre

28 Queen's Road East

Admiralty

Hong Kong

#### **KGI Capital Asia Limited**

41/F, Central Plaza

18 Harbour Road

Wanchai

Hong Kong

#### Legal advisers to our Company

*As to Hong Kong law:*

#### **Fairbairn Catley Low & Kong**

23/F, Shui On Centre

6-8 Harbour Road

Wanchai

Hong Kong

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	<p><i>As to Japan law:</i> <b>Soga Law Office</b> 2F, Yotsuya Y's Building 7-6 Honshiocho Shinjuku-ku Tokyo 160-0003 Japan</p>
	<p><i>As to Cayman Islands law:</i> <b>Appleby</b> 2206-19 Jardine House 1 Connaught Place Central Hong Kong</p>
<b>Legal advisers to the Sole Sponsor and the Underwriters</b>	<p><b>Ma Tang &amp; Co</b> 3rd Floor, Chinese Club Building 21-22 Connaught Road Central Hong Kong</p>
<b>Auditor and Reporting Accountant</b>	<p><b>PricewaterhouseCoopers</b> <i>Certified Public Accountants</i> 22/F, Prince's Building Central Hong Kong</p>
<b>Industry consultant</b>	<p><b>Crowe Horwath (HK) Consulting &amp; Valuation Limited</b> 9/F, Leighton Centre 77 Leighton Road Causeway Bay Hong Kong</p>
<b>Receiving bank</b>	<p><b>Standard Chartered Bank (Hong Kong) Limited</b> 15/F, Standard Chartered Tower 388 Kwun Tong Road Kwun Tong Kowloon Hong Kong</p>