
SUBSTANTIAL SHAREHOLDERS

So far as is known to our Directors, immediately following the completion of the Share Offer and the Capitalisation Issue and without taking into account of any Shares which may be allotted and issued pursuant to the exercise of any options that may be granted under the Share Option Scheme, the following persons will have an interest and/or short position in the Shares or underlying shares of our Company which would fall to be disclosed to our Company pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or will, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company or any other member of our Group:

Interests and long position in Shares

Name	Nature of interest	Immediately following the completion of the Share Offer and the Capitalisation Issue	
		Number of Shares	Percentage of shareholding
WWPKG Investment ^(Note)	Beneficial owner	300,000,000	75%
Ms. Chan ^(Note)	Interest in a controlled corporation	300,000,000	75%
Mr. SK Yuen ^(Note)	Interest in a controlled corporation	300,000,000	75%

Note: WWPKG Investment is a company incorporated in the BVI with limited liability and is owned by Ms. Chan, Mr. SK Yuen and Mr. CN Yuen as to 68.02%, 23.42% and 8.56% respectively. Ms. Chan and Mr. SK Yuen are parties acting jointly and comprise a group of Controlling Shareholders. Hence, Ms. Chan and Mr. SK Yuen are deemed to be interested in all the Shares held by WWPKG Investment under the SFO.

Save as disclosed above, none of our Directors is aware of any other person who will, immediately following completion of the Share Offer and the Capitalisation Issue and without taking into account of any Shares which may be allotted and issued pursuant to the exercise of any options that may be granted under the Share Option Scheme, have an interest or short position in our Shares or underlying shares of our Company which would fall to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, who is, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meeting of any of our subsidiaries. None of our Directors is aware of any arrangement which may at a subsequent date result in a change of control of our Company.

UNDERTAKINGS

Each of our Controlling Shareholders has given undertakings in respect of the Shares to our Company and the Stock Exchange as required by Rules 13.16A(1) and 13.19 of GEM Listing Rules.

Each of our Controlling Shareholders has further voluntarily undertaken to our Company, the Sole Sponsor and the Sole Global Coordinator (for itself and on behalf of the Public Offer

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Underwriters) that for an additional 12 months commencing on the date on which the undertaking under 13.16A(1)(b) of the GEM Listing Rules expires, he/she/it shall not, and shall procure that the relevant registered holder(s) and his/her/its associates or companies controlled by him/her/it and any nominee or trustee holding in trust for himself/herself/itself shall not, without the prior written consent of the Sole Global Coordinator (for itself and on behalf of the Public Offer Underwriters), dispose of, nor enter into any agreement to dispose of or otherwise create any options, rights, interests or encumbrances in respect of, any Shares held by him/her/it or any of his/her/its associates or companies controlled by him/her/it or any nominee or trustee holding on trust for himself/herself/itself if, immediately following such disposal or upon the exercise or enforcement of such options, rights, interests or encumbrances, he/she/it would together cease to be our Controlling Shareholders. For further details, please refer to “Underwriting”.