

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) the Application Forms;
- (b) the written consents referred to in “Statutory and General Information — E. Other information — 7. Consents of experts” in Appendix IV to this prospectus; and
- (c) copies of material contracts referred to in “Statutory and General Information — B. Further information about our business — 1. Summary of material contracts” in Appendix IV to this prospectus.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Fairbairn Catley Low & Kong at 23/F, Shui On Centre, 6 – 8 Harbour Road, Hong Kong during normal business hours from 9:30 a.m. to 5:30 p.m. Monday to Friday, other than Hong Kong public holidays, up to and including the date which is 14 days from the date of this prospectus:

- (a) the Memorandum and the Articles;
- (b) the Accountant’s Report on our Group from PricewaterhouseCoopers, the text of which is set out in Appendix I to this prospectus;
- (c) the audited combined financial statements of our Group for each of the two years ended 31 March 2016 and the three months ended 30 June 2016;
- (d) the report from PricewaterhouseCoopers on the unaudited pro forma financial information of our Group, the text of which is set out in Appendix II to this prospectus;
- (e) the letter prepared by Appleby summarising certain aspects of Cayman Islands company law as referred to in Appendix III to this prospectus;
- (f) the legal opinion issued by Ms. Queenie W.S. Ng, our legal counsel as to Hong Kong law;
- (g) the legal opinion issued by Soga Law Office in respect of certain aspects of our Group;
- (h) the CH Report;
- (i) the rules of the Share Option Scheme;
- (j) the Companies Law;
- (k) the material contracts referred to in “Statutory and General Information — B. Further information about our business — 1. Summary of material contracts” in Appendix IV to this prospectus;

- (l) the service agreements and appointment letters referred to in “Statutory and General Information — C. Further information about our Directors and substantial shareholders — 2. Directors’ service contracts and remuneration” in Appendix IV to this prospectus; and
- (m) the written consents referred to in “Statutory and General Information — E. Other information — 7. Consents of experts” in Appendix IV to this prospectus.