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CHINA HANYA GROUP HOLDINGS LIMITED

中國瀚亞集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8312)

APPOINTMENT OF JOINT INDEPENDENT FINANCIAL ADVISERS

Reference is made to the joint announcement dated 16 January 2017 issued by China Hanya Group Holdings Limited (the “**Company**”) and Handsome Global Investments Limited (the “**Offeror**”) (the “**Joint Announcement**”) in relation to, among other things, the mandatory unconditional cash offer by China Goldjoy Securities Limited on behalf of the Offeror to acquire all the issued Shares of the Company (other than those already owned or agreed to be acquired by the Offeror and parties acting in concert with it) and the announcement issued by the Company dated 24 January 2017 relating to the appointment of independent financial adviser. Unless otherwise defined, capitalised terms used herein have the same meanings as those defined in the Joint Announcement.

The Board is pleased to announce that Nuada Limited, a licensed corporation to carry out Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities under the SFO, has been appointed as the joint independent financial adviser together with Euto Capital Partners Limited, to advise the Independent Board Committee in connection with the Offer and such appointment has been approved by the Independent Board Committee pursuant to Rule 2.1 of the Takeovers Code. The letter of advice from Euto Capital Partners Limited and Nuada Limited in respect of the Offer will be included in the Composite Document to be issued by the Company and the Offeror pursuant to the Takeovers Code.

By Order of the Board
China Hanya Group Holdings Limited
Liu Sit Lun
Chairman

Hong Kong, 24 January 2017

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Liu Sit Lun (Chairman), Mr. Law Kin Wah Kenneth and Ms. Sun Wing Man Doris, and four independent non-executive Directors, namely Ms. Yang Haibi, Ms. Sun Yuan, Mr. Zhang Tianbao and Ms. Sun Huiyan.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement, and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any such statement contained in this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website (www.hkgem.com) for at least 7 days from the date of its posting and on the Company’s website at www.chinahanya.com.hk.