
DIRECTORS AND PARTIES INVOLVED IN THE PLACING

DIRECTORS

<u>Name</u>	<u>Address</u>	<u>Nationality</u>
<i>Executive Directors</i>		
Mr. Chan Wing Kai (陳永啟)	Flat B, 7/F., Block 7 One Beacon Hill 1 Beacon Hill Road Kowloon Tong, Kowloon Hong Kong	Chinese
Mr. Ng Ming Ho (吳明豪)	3/F. 70 Bute Street Mong Kok, Kowloon Hong Kong	Chinese
<i>Independent non-executive Directors</i>		
Mr. Kwok Chi Shing (郭志成)	Flat J1, 9/F. Wei Chien Court Wylar Gardens To Kwa Wan, Kowloon Hong Kong	Portuguese
Ms. Chan Siu Lai (陳小麗)	Flat 2101, 21/F. Kwong Cheong House Kwong Ming Court Tseung Kwan O, Hong Kong	Chinese
Mr. Ma Kwok Fai, Edwin (馬國輝)	Flat A1, 25/F. Kingsfield Tower 83 Bonham Road Mid-levels, Hong Kong	Chinese

For further information on the profile and background of the Directors, please refer to the section headed “Directors and senior management” in this prospectus.

DIRECTORS AND PARTIES INVOLVED IN THE PLACING

PARTIES INVOLVED IN THE PLACING

Sponsor

Messis Capital Limited

A licensed corporation to carry out type 1 (dealing in securities) and type 6 (advising on corporate finance) regulated activities under the SFO

Room 1606, 16th Floor, Tower 2

Admiralty Centre

18 Harcourt Road

Hong Kong

Bookrunner and Lead Manager

Head & Shoulders Securities Limited

A licensed corporation to carry out type 1 (dealing in securities) and type 4 (advising on securities) regulated activities under the SFO

Room 2511, 25/F Cosco Tower

183 Queen's Road Central

Hong Kong

Co-Managers (In alphabetical order)

Ample Orient Capital Limited

Unit 902 Far East Consortium Building

121 Des Voeux Road Central

Hong Kong

China Industrial Securities International

Brokerage Limited

30/F, AIA Central

1 Connaught Road Central

Hong Kong

CNI Securities Group Limited

10/F, Sun's Group Centre

200 Gloucester Road

Wanchai, Hong Kong

Dakin Securities Limited

Room 2701, Admiralty Centre

Tower 1, 18 Harcourt Road

Admiralty, Hong Kong

DIRECTORS AND PARTIES INVOLVED IN THE PLACING

Gransing Securities Co., Limited

Rm 2305, Wing On Centre
111 Connaught Road Central
Hong Kong

Sinolink Securities (Hong Kong) Company Limited

Unit 2503, 2505-06
25/F Low Block
Grand Millennium Plaza
181 Queen's Road Central
Hong Kong

Underwriters (In alphabetical order)

Ample Orient Capital Limited

Unit 902 Far East Consortium Building
121 Des Voeux Road Central
Hong Kong

**China Industrial Securities International
Brokerage Limited**

30/F, AIA Central
1 Connaught Road Central
Hong Kong

CNI Securities Group Limited

10/F, Sun's Group Centre
200 Gloucester Road
Wanchai, Hong Kong

Dakin Securities Limited

Room 2701, Admiralty Centre
Tower 1, 18 Harcourt Road
Admiralty, Hong Kong

Gransing Securities Co., Limited

Rm 2305, Wing On Centre
111 Connaught Road Central
Hong Kong

Head & Shoulders Securities Limited

Room 2511, 25/F Cosco Tower
183 Queen's Road Central
Hong Kong

DIRECTORS AND PARTIES INVOLVED IN THE PLACING

Sinolink Securities (Hong Kong) Company Limited

Unit 2503, 2505-06
25/F Low Block
Grand Millennium Plaza
181 Queen's Road Central
Hong Kong

Legal advisers to the Company

As to Hong Kong Law

Loeb & Loeb LLP

Solicitors, Hong Kong
21st Floor, CCB Tower
3 Connaught Road Central
Hong Kong

As to Cayman Islands Law

Conyers Dill & Pearman

Cayman Islands attorneys-at-law
Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

As to PRC Law

Commerce & Finance Law Offices

PRC attorneys-at-law
27C Shenzhen Te Qu Bao Ye Building
6008 Shennan Road
Shenzhen 518034, PRC

As to Japanese Law

Soga Law Office

Japanese attorneys-at-law
2F Yotsuya Y's Bldg.
Honshiocho 7-6
Shinjuku-ku
Tokyo 160-0003

DIRECTORS AND PARTIES INVOLVED IN THE PLACING

**Legal advisers to the Sponsor and
the Underwriters**

As to Hong Kong Law

Michael Li & Co.

Solicitors, Hong Kong

19th Floor, Prosperity Tower

No. 39 Queen's Road Central

Central, Hong Kong

As to PRC Law

China Commercial Law Firm

PRC attorneys-at-law

22-23/F., HKCTS Tower

No. 4011, Shennan Road

Shenzhen, PRC

Reporting accountants and auditors

Deloitte Touche Tohmatsu

Certified Public Accountants

35th Floor, One Pacific Place

88 Queensway

Hong Kong