
SUBSTANTIAL AND SIGNIFICANT SHAREHOLDERS

SUBSTANTIAL SHAREHOLDERS

So far as the Directors are aware, immediately following the completion of the Capitalisation Issue and the Placing (without taking into account of any Shares that may be issued pursuant to the exercise of the options which may be granted under the Share Option Scheme), the following persons will have an interest or a short position in the Shares or underlying Shares which will be required to be disclosed to the Company and the Stock Exchange pursuant to the provisions of Division 2 and 3 of Part XV of the SFO or who will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at the general meetings of the Shareholders of the Company:

Long position in the Shares

<u>Name</u>	<u>Nature of interest</u>	<u>Shares held immediately following the completion of the Capitalisation Issue and the Placing (without taking into account of any Shares which may be allotted and issued pursuant to the exercise of any options which may be granted under the Share Option Scheme) (Note 1)</u>	
		<u>Number</u>	<u>Percentage</u>
Speed Development (Note 2)	Beneficial owner	375,000,000	75%
Mr. Chan (Note 2)	Interest in a controlled corporation	375,000,000	75%
Ms. Cheung (Note 3)	Spouse interest	375,000,000	75%

Notes:

1. The calculation is based on the total number of Shares in issue immediately following the completion of the Capitalisation Issue and the Placing (without taking into account of any Shares which may be allotted and issued pursuant to the exercise of any options which may be granted under the Share Option Scheme).
2. Speed Development is beneficially owned as to 100% by Mr. Chan. Mr. Chan is deemed to be interested in the Shares in which Speed Development is interested under Part XV of the SFO. Mr. Chan is the sole director of Speed Development.
3. Ms. Cheung is the spouse of Mr. Chan. She is deemed to be interested in the Shares in which Mr. Chan is interested under Part XV of the SFO.

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Save as disclosed above and in the section headed “Statutory and general information — B. Further information about the business of the Group” in Appendix IV to this prospectus, the Directors are not aware of any person who will, immediately following the completion of the Capitalisation Issue and the Placing (without taking into account of any Shares that may be issued pursuant to the exercise of the options which may be granted under the Share Option Scheme), have an interest or a short position in the Shares or underlying Shares which will be required to be disclosed to the Company and the Stock Exchange under the provisions of Division 2 and 3 of Part XV of the SFO or who will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of Shareholders of the Company. The Directors are not aware of any arrangements which may at a subsequent date result in a change of control of the Company.