

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/r	nm/yyyy): <u>31/01/2017</u>			
To : Hong Kong Exchanges	and Clea	ring Limited			
Name of Issuer AL Group Limited					
•		•			
Date Submitted	01/02/2	017			
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : <u>8360</u>	_Descrip	otion :	Ordinary	shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	g month	10,000,000,000	HK\$0.01	HK\$100,000,000	
Increase/(decrease)				<u> </u>	
Balance at close of the mon	th	10,000,000,000	HK\$0.01	HK\$100,000,000	
(2) Stock code : N/A	_Descrip	otion :			
		No. of ordinary shares	Par value (State currency)	capital	
Balance at close of preceding	g month				
Increase/(decrease)					
Balance at close of the mon	th				

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares		capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the encurrency):	nd of the month	(State H	< \$100,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	480,000,000			
Increase/ (decrease) during the month			_ -	
Balance at close of the month	480,000,000			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (15/06/2016) shares Nil Nil Nil Nil Nil Nil (Note 1) 2. N/A shares (Note 1) N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise Nil of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IV/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	1				
2. N/A	(/ /)				
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	(, ,	/				
				<u> </u>		
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Ŧ	(O = -11:	\	N1/A	
		Total B		ary shares) ice shares)	N/A N/A	_
			•	other class)	N/A N/A	_

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
Stock code (if listed)			-			
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
-						
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	_					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)					
4. N/A	<u> </u>					
	<u> </u>					
Ctook and (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date		<u></u>				
(if applicable)						
(dd/mm/yyyy)	(/ /)		otal C. (Ordina	arv shares)	N/A	
		•	(Preferen	ce shares)	N/A	<u> </u>
1			(0	ther class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

options (ether than drider chare option concines)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
		•
0 1/4		
2. N/A		
shares (Note 1)		
		· ·
3. N/A		
O. 14/74		
-		
shares (Note 1)		
Sildles (Note 1)		·
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
	N/A	•
(Other class)	IN/A	

shares of issuer wind issued during the may be issuer wind may be issuer wind must thereto. Type of Issue Class of shares N/A issuable (Note 1)	Ot	her Movements ir	n Issued Share Capital					
Class of shares N/A		Torre of leave					issuer issued during the month pursuant	pursuant thereto as a close of the
1. Rights issue		Type of Issue			N1/A			month
At price : currency date : (dd/mm/yyyy) (/ /)					N/A	_		
Class of shares N/A Sissuable (Note 1) N/A N/A	1.	Rights issue			(/ /)		
Class of shares N/A issuable (Note 1)				EGM approval date:	(/ /)		
State Issue and allotment Issue and al				(1.1			N/A	N/A
State Issue and allotment Issue and al				Class of shares	N/A			
Class of shares								
Class of shares N/A N/A N/A	2.	Open offer			(/ /)		
Class of shares N/A issuable (Note 1) ———————————————————————————————————				EGM approval date: (dd/mm/yyyy)	(/ /)		
issuable (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares N/A issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)							N/A	<u>N/A</u>
3. Placing At price: State Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares N/A issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)					N/A			
Class of shares N/A			State					
Class of shares N/A issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	3.	Placing		date : (dd/mm/yyyy)	(/ /)		
Class of shares N/A issuable (Note 1) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
issuable (Note 1) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)				· · · · · · · · · · · · · · · · · · ·			N/A	N/A
4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)					N/A			
EGM approval date: (dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	(/ /)		
<u>N/A</u> <u>N/A</u>				EGM approval date:	(/ /)	.	3 ./2
							N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares N/A issuable (Note 1)		
Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)		
	EGM approval date: (/ /)	N/A	N/A
	Class of shares N/A issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy) (/ /)		
	EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
	Total E. (Ordina share (Preference share (Other clas	s) N/A s) N/A	- - -
Total increase / (decrease) in ordinary shares duri	,	(1)	Nil
		(2)	N/A N/A
Total increase / (decrease) in preference shares of Total increase / (decrease) in other classes of shares	,	o	N/A
E): (These figures should be the same as the relevar Capital").)			

Remarks (if any):	
N/A	
	-
Submitted by: Yau Chung Ping	-
Title: Director	
(Director, Secretary or other duly authorised officer)	-

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.