



## 2. Preference Shares

|                                     |                          |  |   |
|-------------------------------------|--------------------------|--|---|
| Stock code :                        | N/A                      |  |   |
| Description :                       | N/A                      |  |   |
|                                     | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                    | _____                                  | _____   |
| Increase/(decrease)                 | _____                    | _____                                  | _____   |
| Balance at close of the month       | _____                    | _____                                  | _____   |

## 3. Other Classes of Shares

|                                     |                                |  |   |
|-------------------------------------|--------------------------------|--|---|
| Stock code :                        | N/A                            |  |   |
| Description :                       | N/A                            |  |   |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                          | _____                                  | _____   |
| Increase/(decrease)                 | _____                          | _____                                  | _____   |
| Balance at close of the month       | _____                          | _____                                  | _____   |

Total authorised share capital at the end of the month (*HK\$*) : \_\_\_\_\_ 100,000,000.00

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | 798,720,000            | N/A | N/A                     | N/A                            |
| Increase/ (decrease) during the month | 159,744,000            | N/A | N/A                     | N/A                            |
| Balance at close of the month         | 958,464,000            | N/A | N/A                     | N/A                            |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable            | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------|-----------|-----------|--------|--|---|
|   | Granted                   | Exercised | Cancelled | Lapsed |  |   |
| Share Option Scheme approved at the EGM on (09/12/2011)<br>Exercise Price: HK\$0.24 per ordinary shares<br>(Note 1) | Nil                       | Nil       | Nil       | Nil    | Nil  | 16,640,000  |
| ( / / ) shares<br>(Note 1)  |                           |           |           |        |  |   |
| ( / / ) shares<br>(Note 1)  |                           |           |           |        |  |   |

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable   | Movement during the month               |   |   |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|---|---|---|--|---|
|  | Granted                                 | Exercised                               | Cancelled                               | Lapsed                                  |  |   |
| N/A  |   |   |   |   |  |   |
| <u>                                </u><br><u>                                </u><br><u>                                </u><br><u>                                </u><br>(   /   /   )<br><u>                                </u><br>shares | <u>                                </u> | <u>                                </u> | <u>                                </u> | <u>                                </u> | <u>                                </u>                              | <u>                                </u>   |
| (Note 1)   |   |   |   |   |  |   |
| <u>                                </u><br><u>                                </u><br><u>                                </u><br><u>                                </u><br>(   /   /   )<br><u>                                </u><br>shares | <u>                                </u> | <u>                                </u> | <u>                                </u> | <u>                                </u> | <u>                                </u>                              | <u>                                </u>   |
| (Note 1)   |   |   |   |   |  |   |
|  |   |   |   |   | Total A. (Ordinary shares)   | <u>                        </u><br>N/A  |
|  |   |   |   |   | (Preference shares)  | <u>                        </u><br>N/A  |
|  |   |   |   |   | (Other class)  | <u>                        </u><br>N/A  |
| Total funds raised during the month from exercise of options (HK\$)  |   |   |   | <u>                        </u><br>N/A  |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1. N/A<br>_____<br>_____   |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed) _____   |                                 |   |                                  |   |  |  |
| Class of shares _____  |                                 |   |                                  |   |  |  |
| issuable ( <i>Note 1</i> ) _____   |                                 |   |                                  |   |  |  |
| Subscription price _____   |                                 |   |                                  |   |  |  |
| EGM approval date _____  |                                 |   |                                  |   |  |  |
| (if applicable) _____  |                                 |   |                                  |   |  |  |
| (dd/mm/yyyy) _____   |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| 2.<br>_____<br>_____   |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed) _____   |                                 |   |                                  |   |  |  |
| Class of shares _____  |                                 |   |                                  |   |  |  |
| issuable ( <i>Note 1</i> ) _____   |                                 |   |                                  |   |  |  |
| Subscription price _____   |                                 |   |                                  |   |  |  |
| EGM approval date _____  |                                 |   |                                  |   |  |  |
| (if applicable) _____  |                                 |   |                                  |   |  |  |
| (dd/mm/yyyy) _____   |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| 3.<br>_____<br>_____   |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed) _____   |                                 |   |                                  |   |  |  |
| Class of shares _____  |                                 |   |                                  |   |  |  |
| issuable ( <i>Note 1</i> ) _____   |                                 |   |                                  |   |  |  |
| Subscription price _____   |                                 |   |                                  |   |  |  |
| EGM approval date _____  |                                 |   |                                  |   |  |  |
| (if applicable) _____  |                                 |   |                                  |   |  |  |
| (dd/mm/yyyy) _____   |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| 4.<br>_____<br>_____   |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed) _____   |                                 |   |                                  |   |  |  |
| Class of shares _____  |                                 |   |                                  |   |  |  |
| issuable ( <i>Note 1</i> ) _____   |                                 |   |                                  |   |  |  |
| Subscription price _____   |                                 |   |                                  |   |  |  |
| EGM approval date _____  |                                 |   |                                  |   |  |  |
| (if applicable) _____  |                                 |   |                                  |   |  |  |
| (dd/mm/yyyy) _____   |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Total B. (Ordinary shares) _____ N/A<br>(Preference shares) _____ N/A<br>(Other class) _____ N/A |                                 |   |                                  |   |  |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 2.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 3.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 4.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | N/A  |   |
| (Preference shares)                            |                                |                                    |                            |                              | N/A  |   |
| (Other class)                                  |                                |                                    |                            |                              | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:                             | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>_____<br>_____<br>_____<br>_____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares ( <i>Note 1</i> ) |  |   |
| 2. _____<br>_____<br>_____<br>_____<br>_____<br>_____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares ( <i>Note 1</i> )          |  |   |
| 3. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares ( <i>Note 1</i> )   |  |   |
| _____ Total D. (Ordinary shares)  | N/A  |   |
| _____ (Preference shares)   | N/A  |   |
| _____ (Other class)   | N/A  |   |

## Other Movements in Issued Share Capital

| Type of Issue |              |  |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |            |
|---------------|--------------|--|--|--|---|------------|
| 1.            | Rights issue | At price : State currency _____                              | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)                  | ( / / )<br><br>( / / )   | <u>N/A</u>  | <u>N/A</u> |
| 2.            | Open offer   | At price : State currency _____                              | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)                  | ( / / )<br><br>( / / )   | <u>N/A</u>  | <u>N/A</u> |
| 3.            | Placing      | At price : State currency <u>HK\$ 0.144</u><br><br>Per Share | Class of shares issuable <u>Ordinary shares</u><br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | (6/1/2017)<br><br>(7/12/2016)  | <u>159,744,000</u>  | <u>N/A</u> |
| 4.            | Bonus issue  |  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)                  | ( / / )<br><br>( / / )   | <u>N/A</u>  | <u>N/A</u> |



For Main Board and GEM listed issuers

| Type of Issue |  | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--|--|---|
| 5.            | Scrip dividend<br>At price : State currency _____      | <p>Class of shares issuable _____<br/>(Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p> | <p>N/A</p> <p>N/A</p>   |
| 6.            | Repurchase of shares                                   | <p>Class of shares repurchased _____<br/>(Note 1)</p> <p>Cancellation date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>     | <p>N/A</p> <p>N/A</p>   |
| 7.            | Redemption of shares                                   | <p>Class of shares redeemed _____<br/>(Note 1)</p> <p>Redemption date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>          | <p>N/A</p> <p>N/A</p>   |
| 8.            | Consideration issue<br>At price : State currency _____ | <p>Class of shares issuable _____<br/>(Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p> | <p>N/A</p> <p>N/A</p>   |

For Main Board and GEM listed issuers

| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )                                    | N/A  | N/A   |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |
| Total E.                   |  | (Ordinary shares) 159,744,000  |   |
|                            |  | (Preference shares) N/A  |   |
|                            |  | (Other class) N/A  |   |

|   |     |             |
|---|-----|-------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | 159,744,000 |
|   | (2) | N/A         |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A         |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A         |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |             |

Remarks (if any):

On 20 December 2016, the Company entered into the placing agreement with a placing agent for the placing of 159,744,000 new ordinary shares of the Company at a price of HK\$0.144 per share. The placing was completed on 6 January 2017. Details of the placing are set out in the Company's announcements dated 20 December 2016 and 6 January 2017.

Submitted by: Wong Tin King, Richard

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*