

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	the month ended (dd/mm/yyyy): 31 January 2017					
To: Hong Kong Exchanges and Clearing	ng Limited					
Name of Issuer	China Ocean Fisl	ning Holdings Limi	ted			
Date Submitted	2 February 2017					
I. Movements in Authorised Share	Capital					
1. Ordinary Shares						
(1) Stock code: 8047	Description:	Ordinary Shares				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	-	20,000,000,000	HK\$0.01	HK\$200,000,000		
Increase/(decrease)		N/A		N/A		
Balance at close of the month	-	20,000,000,000	HK\$0.01	HK\$200,000,000		
(2) Stock code: N/A	Description:		N/A			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	-					
Increase/(decrease)	-					
Balance at close of the month	-					

2. Preference Shares

Stock code:	N/A	Description:		N/A	
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding mon	th		 -	
Increase/(decrease	se)				
Balance at close	of the month				
	es of Shares	Description		N/A	
	es of Shares N/A	Description:	No. of other classes of shares	N/A Par value (State currency)	capital
Stock code:				Par value	Authorised share capital (State currency)
Stock code:	N/A of preceding mon			Par value	capital

Total authorised share capital at the end of the month (State currency):	HK\$200,000,000
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II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,014,575,513	N/A	N/A	N/A
Increase/(decrease) during the month		N/A	N/A	N/A
Balance at close of the month	2,014,575,513	N/A		N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement du	ring the month	1	issuer issued during	No. of new shares of issuer which may be issued pursuant
class of shares issuable	Granted	Exercised	Cancelled	Lapsed	the month pursuant thereto	thereto as at close of the month
1. N/A	Grantea	Zacreised	Cuncented	Дироси	mereco	the month
(// /) shares (Note 1)						
2. N/A						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /) shares						
(Note 1)						
			Total A. (Ord			
				rence shares)		
Total funds raised dur	ing the mon	th from exerc		(Other class)		
options (State currence				N/A		

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the comonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed)			_			
Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/)	_			
2. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable)			_			
(dd/mm/yyyy)	(/	/)	_			
3. N/A						
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable)			_			
(dd/mm/yyyy)	(/ /	/)				
4. N/A						
(/ /) Stock code (if listed)			_			
Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(1	/				
(uu/iiiii/yyyy)	(/)	Total B. (Ordi	nary charac	NIL	
				nary snares) ence shares)		
				Other class)		
			(Guici Class)	11/71	

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)	(
(dd/mm/yyyy) 3. N/A	(/ /					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
			Tota	l C. (Ordinary shares)	NIL	
				(Preference shares)	N/A	
				(Other class)		
				. ,		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	N C 1	No. of new shares
	No. of new shares of issuer issued	of issuer which may
Full particulars including EGM approval date (dd/mm/yyyy),	during the month	be issued pursuant thereto as at close
if applicable, and class of shares issuable:	pursuant thereto	of the month
1. N/A	1	
11.1412		
(/ /)		
shares (Note 1)		
onares (even ey		
2. N/A		
shares (Note 1)		
2 N/A		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue									No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price:	State currency		Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	,		/)	N/A	N/A
2.	Open offer	At price:	State		Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/	/)	N/A	N/A
3.	Placing	At price:	State currency	<u>HK\$</u>	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	·	/	/)	N/A	N/A
4.	Bonus issue				Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/)	N/A	N/A

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable						
			G.	(Note 1)	,	,	,	`		
5.	Scrip dividend	At price:	State currency	 Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(44.11.11.11)					N/A	N/A
				Class of shares						
				repurchased (Note 1)	_					
6.	Repurchase of			Cancellation date:	(/	/)		
	shares			(dd/mm/yyyy) EGM approval date:	(/	/)		
				(dd/mm/yyyy)					N/A	N/A
				Class of shares redeemed (Note 1)						
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(dd/iiiiii/yyyy)					N/A	N/A
				Class of shares issuable (Note 1)						
8.	Consideration issue	At price:	State currency	 Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									N/A	N/A

No. of

Type of Issue	shares of issuer issue during the month pursuant thereto	ed be issued pursuant
Class of shares issuable (Note 1) Substitute of the shares issuable (Note 1) Issue and allotment date: (/ /)	
reorganisation (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy))	
	N/A	N/A
Class of shares issuable (Note 1)		
10. Other (Please specify) At price: State (dd/mm/yyyy) State (dd/mm/yyyy))	
EGM approval date: (/ / (dd/mm/yyyy)) N/A	N/A
Total E. (Ordinary sh	-	_
(Preference shared) (Other c	· -	_ _
Total increase/(decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	NIL
Total increase/(decrease) in preference shares during the month (i.e. Total of A to E		NIL
Total increase/(decrease) in other classes of shares during the month (i.e. Total of A (These figures should be the same as the relevant figures under II above ("Movement of the context		NIL

Remarks (if any):	
N/A	
Submitted by:	Fung Nam Shan
Title:	Company Secretary
(Director, Se	cretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.