

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/r	mm/yyyy	y): <u>31/01/2017</u>		
To : Hong Kong Exchanges	and Clea	aring Limited		
Name of Issuer	China I	Hanya Group Holdii	ngs Limited	
Date Submitted	06/02/2	2017		
I. Movements in Authorised	Share C	apital		
1. Ordinary Shares				
(1) Stock code : <u>8312</u>	Descri	ption : Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)		0		0
Balance at close of the mon	th	10,000,000,000	HK\$0.01	HK\$100,000,000
(2) Stock code : N/A	Descri	ption :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	1		
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference Shares			
Stock code : N/A Descrip	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e currency):	nd of the month	(State HK\$1	00,000,000

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	740,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	-	N/A	N/A	<u>N/A</u>
Balance at close of the month	740,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.N/A shares NIL NIL NIL NIL NIL NIL (Note 1) 2.N/A shares NIL NIL NIL NIL NIL NIL (Note 1) 3.N/A NIL NIL NIL NIL NIL NIL shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry – dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A						
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
						_
Cubaccintian price						
EGM approval date (if applicable))				
Subscription price						-
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B		ary shares)	N/A	_
			•	ice shares) other class)	N/A N/A	_

Convertibles (i.e. Convertible	into Shares of t	the Issuer wh	ich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	(, , ,)					
-						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(/ /)					
0.1471	<u>—</u>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(
(dd/mm/yyyy) 4. N/A	(/ /)					
-1.14//\						
-						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	,					
(dd/mm/yyyy)	(/ /)		Total C (Ordina	ary charac)	N/A	
			Total C. (Ordina (Preferen	ary snares) ice shares)	N/A N/A	_
				ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than drace onare option contines)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
0		
2. N/A		
shares (Note 1)		
3. N/A		
0. 11//1		
shares (Note 1)		
Silares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	IN//A	

Type of Issue Class of shares N/A issuable (Note 1) 1. Rights issue At State price: currency Class of shares N/A issuable (Note 1) EGM approval date: (dd/mm/yyyy) 2. Open offer At State price: currency Class of shares N/A issuable (Note 1) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares N/A issuable (Note 1) Class of shares N/A issuable (Note 1) Class of shares (dd/mm/yyyy) Class of shares (dd/mm/yyyy)	No. of new shares of issuer which may be issued pursuant thereto as at close of				пато Оарпа	1 1000EU OI	ther Movements i	
issuable (Note 1) 1. Rights issue At State price: Currency State currency State price: State currency State date: (dd/mm/yyyy) (/ /) EGM approval date: (/ /) Class of shares N/A issuable (Note 1) 2. Open offer At State price: Currency State date: (dd/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Class of shares N/A issuable (Note 1) Class of shares N/A issuable (Note 1) Susue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (/ /) Class of shares N/A issuable (Note 1) EGM approval date: (/ /) EGM approval date: (/ /)	the month						Type of Issue	
Class of shares N/A State price: currency Class of shares N/A issuable (Note 1) 2. Open offer At State price: currency State and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares N/A issuable (Note 1) EGM approval date: (dd/mm/yyyy) Class of shares N/A issuable (Idd/mm/yyyy) Class of shares N/A issuable (Idd/mm/yyyy) Class of shares N/A issuable (Idd/mm/yyyy)		_	es <u>N/A</u>	issuable (Note 1)		•		
Class of shares N/A 2. Open offer At State price: currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares N/A Class of shares N/A Class of shares N/A Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /))	(/ /				Rights issue	1.
issuable (Note 1) 2. Open offer At State price: currency State price: currency Class of shares N/A issuable (Note 1) 3. Placing At State price: currency Class of shares (dd/mm/yyyy) State price: currency Class of shares (dd/mm/yyyy) State price: currency Class of shares N/A Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Class of shares N/A)	(/ /	EGM approval date: (dd/mm/yyyy)				
issuable (Note 1) 2. Open offer At State price: currency State price: currency Class of shares N/A issuable (Note 1) 3. Placing At State price: currency Class of shares (dd/mm/yyyy) State price: currency Class of shares (dd/mm/yyyy) State price: currency Class of shares N/A Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Class of shares N/A								
Class of shares N/A Begin approval date: (dd/mm/yyyy) (/ /) Class of shares N/A issuable (Note 1) Segmant and allotment date: (dd/mm/yyyy) (/ /) Egmant approval date: (dd/mm/yyyy) (/ /)		_	es <u>N/A</u>					
Class of shares N/A issuable (Note 1) 3. Placing At State Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Class of shares N/A)	(/ /				Open offer	2.
issuable (Note 1) 3. Placing At State	_)	(/ /	EGM approval date: (dd/mm/yyyy)				
3. Placing At State Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Class of shares N/A			es N/A					
(dd/mm/yyyy) (/ /))	(/ /				Placing	3.
0.000 0. 0.000	_)		EGM approval date: (dd/mm/yyyy)				
0.000 0. 0.000								
issuable (Note 1)		_	es N/A	Class of share issuable (Note 1)				
4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /))	(/ /				Bonus issue	4.
EGM approval date: (dd/mm/yyyy))	(/ /	EGM approval date: (dd/mm/yyyy)				

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares N/A			
				issuable (Note 1)	_		
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy) (/ /)		
				EGM approval date: (dd/mm/yyyy) (/ /)		
				Class of shares N/A repurchased (Note 1)	_		
6.	Repurchase of shares			Cancellation date : (/ / (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
				Class of shares N/A redeemed (Note 1)	_		
7.	Redemption of shares			Redemption date : (/ / (dd/mm/yyyy))		
				EGM approval date: (dd/mm/yyyy) (/ /)		
				Class of shares N/A issuable (Note 1)	_		
8.	Consideration issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy) (/ /)		
				EGM approval date: (dd/mm/yyyy) (/ /)		

Type of Issue		No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares N/A issuable (Note 1)		
9. Capital reorganisation	Issue and allotment date: (dd/mm/yyyy) (/ /)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares N/A issuable (Note 1)		
10. Other At State (Please specify) price : currency	- Issue and allotment date : (dd/mm/yyyy) (/ /)		
	EGM approval date: (/ /)		
	Total E. (Ordinary		
	`shares)_	N/A	
	(Preference shares) _ (Other class) _	N/A N/A	
Total increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to E): (1)	N/A	
	(2)	N/A	
Total increase / (decrease) in preference shares of	during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of sha E):	ares during the month (i.e. Total of A to	N/A	
(These figures should be the same as the relevant Capital").)	nt figures under II above ("Movements ir	lssued Shar	те

Remarks (if any):
Submitted by: Ng Ka Man
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.