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**CHINA HANYA GROUP
HOLDINGS LIMITED**

中國瀚亞集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8312)

**HANDSOME GLOBAL
INVESTMENTS LIMITED**

(Incorporated in the British Virgin Islands with limited liability)

JOINT ANNOUNCEMENT

DELAY IN DESPATCH OF COMPOSITE DOCUMENT

Financial adviser to Handsome Global Investments Limited



Alliance Capital Partners Limited

同人融資有限公司

Reference is made to the joint announcement dated 16 January 2017 issued by China Hanya Group Holdings Limited (the “**Company**”) and Handsome Global Investments Limited (the “**Offeror**”) (the “**Joint Announcement**”) in relation to, among other things, the mandatory unconditional cash offer by China Goldjoy Securities Limited on behalf of the Offeror to acquire all the issued Shares of the Company (other than those already owned or agreed to be acquired by the Offeror and parties acting in concert with it) and the announcements issued by the Company dated 23 January 2017 and 24 January 2017 respectively relating to the appointment of joint independent financial advisers (the “**Independent Financial Advisers**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Joint Announcement.

Pursuant to Rule 8.2 of the Takeovers Code, the Composite Document, together with the relevant form of acceptance and transfer regarding the Offer (the “**Form of Acceptance and Transfer**”), is required to be despatched to the Shareholders within 21 days of the date of the Joint Announcement, i.e. on or before 6 February 2017, unless consent is granted by the Executive to extend the deadline for the despatch of the Composite Document.

As additional time is required for finalising the Composite Document, including, the letter from the Independent Financial Advisers and certain information concerning the Company, an application has been made to the Executive pursuant to Rule 8.2 of the Takeovers Code for its consent to extend the deadline for the despatch of the Composite Document to a date falling on or before 20 February 2017. The Executive has indicated that it is minded to grant such consent.

Further announcement will be jointly made by the Company and the Offeror when the Composite Document (accompanied by the Form of Acceptance and Transfer) is despatched.

By order of the Board of
**CHINA HANYA GROUP
HOLDINGS LIMITED**

Liu Sit Lun
Chairman

By order of the board of director of
**HANDSOME GLOBAL
INVESTMENTS LIMITED**

Yun Ligu
Sole Director

Hong Kong, 6 February 2017

As at the date of this joint announcement, Mr. Yun Ligu is the sole director of the Offeror, who accepts full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Group) and confirms, having made all reasonable enquiries, that to the best of his knowledge, opinions expressed in this joint announcement (other than those expressed by the Group) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statements in this joint announcement misleading.

As at the date of this joint announcement, the Board comprises three executive Directors, namely Mr. Liu Sit Lun, Mr. Law Kin Wah, Kenneth and Ms. Sun Wing Man, Doris; and four independent non-executive Directors, namely Ms. Yang Haibi, Ms. Sun Yuan, Mr. Zhang Tianbao and Ms. Sun Huiyan. The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Offeror and parties acting in concert with it) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the Offeror and parties acting in concert with it) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statements in this joint announcement misleading.

This joint announcement will remain on the "Latest Company Announcements" page of the GEM website (www.hkgem.com) for at least 7 days from the date of its posting and on the Company's website at www.chinahanya.com.hk.