
APPENDIX VI DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE FOR INSPECTION

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were copies of the WHITE, YELLOW and GREEN Application Forms, copies of the written consents as referred to in the paragraph headed “8. Qualification of experts” under the section headed “D. Other Information” in Appendix V to this prospectus, copies of the material contracts as referred to in the paragraph headed “1. Summary of material contracts” under section headed “B. Further information about the Business of our Group” in Appendix V to this prospectus, and the statement of name, description and address of the Selling Shareholder.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Kwok Yih & Chan at Suites 2103-05, 21st Floor, 9 Queen’s Road Central, Hong Kong, during normal business hours up to and including the date which is 14 days from the date of this prospectus:

1. the Memorandum of Association and the Articles of Association;
2. the Accountants’ Report from SHINEWING (HK) CPA Limited, the text of which is set out in Appendix I to this prospectus and the audited statutory financial statements of the Company comprising our Group for the financial years ended 31 August 2015 and 31 August 2016;
3. the report from SHINEWING (HK) CPA Limited on the unaudited pro forma financial information of the Group, the text of which is set out in Appendix II to this prospectus;
4. the valuation report as set out in Appendix III to this prospectus;
5. the letter of advice prepared by Appleby summarising certain aspects of Cayman Islands company law as referred to in Appendix IV to this prospectus;
6. the legal opinion as to certain aspects of Hong Kong law issued by Mr. Poon;
7. the Companies Law;
8. the rules of the Share Option Scheme;
9. the material contracts as referred to in the paragraph headed “1. Summary of material contracts” under the section headed “B. Further Information about the Business of Our Group” in Appendix V to this prospectus;

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10. the service agreements and letters of appointment as referred to in the paragraph headed “2. Particulars of service agreements” under the section headed “C. Further Information about Directors, Management, Staff and Substantial Shareholders” in Appendix V to this prospectus;
11. the written consents as referred to in the paragraph headed “8. Qualifications of experts” under the section headed “D. Other Information” in Appendix V to this prospectus;
12. F&S Report;
13. the statement of name, description and address of the Selling Shareholder; and
14. the internal control assurance letter prepared by Baker Tilly.