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**CHINA HANYA GROUP
HOLDINGS LIMITED**

中國瀚亞集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8312)

**HANDSOME GLOBAL
INVESTMENTS LIMITED**

(Incorporated in the British Virgin Islands with limited liability)

JOINT CLARIFICATION ANNOUNCEMENT

Reference is made to the composite document (the “**Composite Document**”) jointly issued by China Hanya Group Holdings Limited (the “**Company**”) and Handsome Global Investments Limited (the “**Offeror**”) dated 6 March 2017 in relation to, among other matters, the Offer. Unless otherwise defined, capitalised terms used in this joint announcement shall have the same meanings as those defined in the Composite Document.

The Company and the Offeror would like to provide further disclosure of certain information in accordance with schedule I of the Takeover Codes to the Shareholders.

Set out below is the additional information to the section headed “The Offeror” under “4. Disclosure of Other Interests and Dealings in Securities” in “Appendix III — General Information” of the Composite Document.

During the Relevant Period and up to the Latest Practicable Date, save for the Sale Shares and the pledging of the Sale Shares to China Goldjoy Credit Limited, neither the Offeror, its director nor parties acting in concert with the Offeror had dealt for value in any relevant securities (as defined in Note 4 to Rule 22 of the Takeovers Code) of the Company.

Save as stated above, all information set out in the Composite Document remains unchanged.

IMPORTANT

The Offer is unconditional in all aspects. Independent Shareholders are strongly advised to read the Composite Document and the Form of Acceptance and Transfer carefully, including the recommendation of the Independent Board Committee and the advice from Euto Capital and Nuada, the Joint Independent Financial Advisers to the Independent Board Committee, in respect of the Offer, before deciding whether or not to accept the Offer. Shareholders and/or potential investors are advised to exercise caution when dealing in the Shares.

By order of the Board of
**CHINA HANYA GROUP
HOLDINGS LIMITED**
Liu Sit Lun
Chairman

By order of the board of director of
**HANDSOME GLOBAL
INVESTMENTS LIMITED**
Yun Ligu
Sole Director

Hong Kong, 8 March 2017

As at the date of this joint announcement, Mr. Yun Ligu is the sole director of the Offeror, who accepts full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Group) and confirms, having made all reasonable enquiries, that to the best of his knowledge, opinions expressed in this joint announcement (other than those expressed by the Group) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statements in this joint announcement misleading.

As at the date of this joint announcement, the Board comprises four executive Directors, namely Mr. Liu Sit Lun, Mr. Law Kin Wah, Kenneth, Ms. Sun Wing Man, Doris and Mr. Yun Ligu; and four independent non-executive Directors, namely Ms. Yang Haibi, Ms. Sun Yuan, Mr. Zhang Tianbao and Ms. Sun Huiyan. The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Offeror and parties acting in concert with it) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the Offeror and parties acting in concert with it) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statements in this joint announcement misleading.

This joint announcement will remain on the “Latest Company Announcements” page of the GEM website (www.hkgem.com) for at least 7 days from the date of its posting and on the Company’s website at www.chinahanya.com.hk.