

*Unless otherwise defined in this announcement, terms defined in the prospectus dated 27 February 2017 (the “**Prospectus**”) issued by ECI Technology Holdings Limited (the “**Company**”) shall have the same meanings when used in this announcement.*

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*Potential investors of the Offer Shares should note that the Joint Lead Managers (for themselves and on behalf of the Public Offer Underwriters) may terminate the obligations under the Public Offer Underwriting Agreement by written notice, upon the occurrence of any of the events set out in the paragraph headed “Underwriting — Underwriting arrangements and expenses — Public Offer — Grounds for termination” in the Prospectus, at any time at or prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Friday, 10 March 2017).*

# ECI Technology Holdings Limited

*(incorporated in the Cayman Islands with limited liability)*

## LISTING ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF SHARE OFFER

- Number of Offer Shares : 400,000,000 Shares
- Number of Placing Shares : 280,000,000 Shares (as adjusted  
after reallocation), comprising  
180,000,000 New Shares and  
100,000,000 Sales Shares
- Number of Public Offer Shares : 120,000,000 Shares (as adjusted after  
reallocation)
- Offer Price : HK\$0.15 per Offer Share, excluding  
brokerage of 1%, SFC transaction  
levy of 0.0027%, and Stock Exchange  
trading fee of 0.005%
- Nominal Value : HK\$0.01 per Share
- Stock Code : 8013

### Sponsor

**SUNWAH KINGSWAY**

**新華滙富**

Kingsway Capital Limited

### Joint Bookrunners and Joint Lead Managers

**SUNWAH KINGSWAY**

**新華滙富**

Kingsway Financial Services Group Limited

**平安** 證券有限公司

Ping An Securities Limited



**鼎成證券有限公司**

Gransing Securities Co., Limited