

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
_	_	Capital Holdings	Limited			
Date Submitted	06/04/2017					
I. Movements in Authorised Sha	are Capital					
1. Ordinary Shares						
(1) Stock code : 8439	_Descriptio	on:	Ordinary	Shares		
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding me	onth	200,000,000	HK\$0.01	HK\$2,000,000		
Increase/(decrease)	_	0		0		
Balance at close of the month	_ 2	00,000,000	HK\$0.01	HK\$2,000,000		
(2) Stock code : N/A	_Descriptio	on:	N/A			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding me	onth					
Increase/(decrease)	_					
Balance at close of the month	_					

31/03/2017

HK\$2,000,000

2. Preference Shares			F	For Main Board and GE
Stock code : N/A	Descri	ption:	N/A	1
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month			
Increase/(decrease)				
Balance at close of the mont	h			
3. Other Classes of Shares				
Stock code : N/A	Descri	ption:	N/A	<u> </u>
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month			
Increase/(decrease)				
Balance at close of the mont	h			

Total authorised share capital at the end of the month (State currency):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes of	
	(1)	(2)	shares	shares	
Balance as at 28 March 2017, the listing date of the Company	135,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	0	N/A	N/A	N/A	
Balance at close of the month	135,000,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and					-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 11 March 2016						
(Remark 1)						
ordinary shares	_	119,674	_	_	-	12,340,937
(Note 1)						
(17070 1)						
2. N/A						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						-
(11010-1)		To	otal A. (Ordin	ary charec)	N/A	
		10			N/A	
	(Preference shares) (Other class)		N/A			
			`	Juici Class)	1N/A	
	otal funds raised during the month from exercise of					
options (State currenc	<i>ע</i>		H	K\$33,508.72		
1						

Warrants to Issue Shares of the Iss	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
					<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price		-			
EGM approval date		_			
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	(1 1)	-			
2. 17/11					
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price		_			
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
3. N/A		-			
Stock code (if listed) Class of shares		_			
issuable (Note 1)					
Subscription price		_			
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	(1 1)	-			
(/ /)					
Stock code (if listed)		_			
Class of shares issuable (Note 1)					
Subscription price		_			
EGM approval date		_			
(if applicable)					
(dd/mm/yyyy)	(/ /)	=			
	Tots	al B. (Ordi	nary shares)	N/A	
	100	,	ence shares)	N/A	-
			Other class)	N/A	-
			· /—		-

Class and desc		Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	which may be
1. N/A							
Stock co	ode (if listed)						
Class of issuable	shares (Note 1)						
Subscrip	otion price						
EGM ap (if applic	proval date cable)						
(dd/mm/		(/ /)					
2. N/A							
Stock co	ode (if listed)	 					
Class of	shares						
	(Note 1)						
	otion price oproval date						
(if applie	cable)						
(dd/mm/ 3. N/A	<u> </u>	(/ /)					
		<u> </u>					
Stock co	ode (if listed)			_	<u> </u>		
Class of	shares						
	(Note 1)otion price						
EGM ap	proval date						
(if application (dd/mm/		(/ /)					
4. N/A							
						. <u> </u>	
Stock co Class of	ode (if listed) _						
	(Note 1)						
Subscrip	otion price						
EGM ap (if applic	proval date						
(dd/mm/		(/ /)					
	_				dinary shares		_
				(Pref	erence shares) (Other class)		_
					(Guiler Glass)	1,111	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	(/ /) Ordinary shares (Note 1)		
2.	N/A		
	(/ /) shares (Note 1)		
3.	N/A		
	(/ /) shares (Note 1)		
	Total D. (Ordinary shares) (Preference shares)	N/A N/A	
	(Other class)	N/A N/A	

	Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price: State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/4
						N/A	N/A

For Main Board and GEM listed issuers

Scrip dividend At price: State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1)	(/ /		N/A	N/A
Repurchase of	Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares	(/ /		N/A	N/A
	EGM approval date: (dd/mm/yyyy) Class of shares)	N/A	N/A
shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Class of shares redeemed (Note 1)				
	Redemption date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Class of shares issuable				
Consideration issue At price : State	(Note 1) Issue and allotment	(`		
currency —	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			NT/A	N/A
	Redemption of Shares Consideration issue At price: State currency	Class of shares redeemed (Note 1) Redemption of Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date:	Class of shares redeemed (Note 1) Redemption of Shares (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Class of shares redeemed (Note 1) Redemption of Redemption date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Class of shares issuable (Note 1) Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	Class of shares redeemed (Note 1) Redemption of shares Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) N/A Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:

		For Main I	3oard	and GEM liste	
Type of Issue				No. of new chares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issua (Note 1)	ible	_		
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Class of shares issua (Note 1)	ble			
10. Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Total E.	(Ordinary si (Preference si (Other	hares	N/A	
Total increase / (decrease) in ordinary shares during t	the month (i.e. Total of A	to E):	(1	NT/A	
Total increase / (decrease) in preference shares during	g the month (i.e. Total of	`A to E):	(2	N/A	
Total increase / (decrease) in other classes of shares of				N/A	
(These figures should be the same as the relevant figures)	,	· · · · · · · · · · · · · · · · · · ·	sued .	Share Capital",).)

Remarks (if any):
1. 119,674 share options were exercised during the month but the allotment of the shares pursuant to the
exercise of share options has not yet completed. No new shares were issued during the month pursuant to the
exercise of share options.
Submitted by: Lam Yuen Ling Eva
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.