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東北虎藥業股份有限公司
NORTHEAST TIGER PHARMACEUTICAL CO., LTD.*
(A joint stock limited company incorporated in the People's Republic of China)
(Stock Code: 8197)

NOTICE OF H SHAREHOLDERS' CLASS MEETING

NOTICE IS HEREBY GIVEN that a class meeting of the holders of H shares (the “**H Shareholders' Class Meeting**”) of Northeast Tiger Pharmaceutical Co., Ltd.* (the “**Company**”) will be held at Level 40, Long Yuan Chuang Zhan Building, No. 2010 Baoan South Road, Luohu District, Shenzhen, The People's Republic of China on 31 May 2017 at 3:00 p.m. (or immediately after the conclusion of the annual general meeting of the Company or any adjournment thereof) for considering and, if thought fit, passing, with or without amendments, the following resolution of the Company:

SPECIAL RESOLUTION

1. To consider and approve the proposal regarding adoption of a share option scheme of the Company.

By order of the Board
東北虎藥業股份有限公司
Northeast Tiger Pharmaceutical Co., Ltd.*
Wang Shaoyan
Chairman

Jilin, the People's Republic of China, 12 April 2017

* *For identification purpose only*

Notes:

1. Eligibility for the H Shareholders' Class Meeting

Shareholders of the Company who intend to attend the H Shareholders' Class Meeting must deliver all instruments of transfer, accompanied by the relevant share certificates, to the H share registrar of the Company, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, or the Company's registered office at No. 3, No. 2 Road, Jilin Hi-Tech Development Zone, Jilin City, Jilin Province, the People's Republic of China on or before 4:30 p.m. on 28 April 2017.

Shareholders should note that the register of members of the Company will be closed from 1 May 2017 to 31 May 2017 (both days inclusive) for the purpose of ascertaining the shareholders of the Company entitled to attend the H Shareholders' Class Meeting.

Holders of shares whose names stand on the register of members of the Company at 4:30 p.m. on 28 April 2017 are entitled to attend and vote at the H Shareholders' Class Meeting.

2. Registration procedures for the H Shareholders' Class Meeting

- (i) A shareholder or his proxy should produce proof of identity when attending the H Shareholders' Class Meeting;
- (ii) Shareholders of the Company who intend to attend the H Shareholders' Class Meeting should return the reply slip for the H Shareholders' Class Meeting to the Company on or before 11 May 2017; and
- (iii) Shareholders of the Company may send the above reply slip to the registered address of the Company in person, by post or by facsimile at (852) 3020 0233.

3. Proxy

- (i) A shareholder of the Company eligible to attend the H Shareholders' Class Meeting is entitled to appoint one or more proxies to attend and vote on his behalf in accordance with the articles of association of the Company. A proxy need not be a shareholder of the Company;
- (ii) A proxy shall be appointed by a written instrument signed by the appointer or its attorney. If the proxy form is signed by the attorney of the appointer, the power of the attorney or other authorisation document(s) of such attorney should be notarised; and
- (iii) To be valid, the power of attorney or other authorisation document(s) which have been notarized together with the completed proxy form, must be delivered to the H share registrar of the Company, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not less than 24 hours before the time designed for the holding of the H Shareholders' Class Meeting or any adjournment thereof.

4. The H Shareholders' Class Meeting is expected not to last for more than half a day. Attendants shall bear their own traveling and accommodation expenses.

As at the date of this announcement, the executive Directors are Wang Shaoyan, Cui Bingyan and Qin Haibo; the non-executive Directors are Guo Aiqun and Cao Yang and the independent non-executive Directors are Zhao Zhen Xing, Chen Youfang and Hui Lai Yam.