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ROMA GROUP LIMITED

羅馬集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8072)

INSIDE INFORMATION

This announcement is made by Roma Group Limited (the “**Company**”, together with its subsidiary, the “**Group**”) pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 17.10 of the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited.

On 19 April 2017, the Independent Commission Against Corruption of Hong Kong (the “**ICAC**”) conducted a search at premises where the Company’s principal place of business in Hong Kong at Unit 3806, 38th Floor, China Resources Building, 26 Harbour Road, Wanchai, Hong Kong is located. The Company provided certain files and records for the purpose of an ICAC investigation (the “**Investigation**”). A director of the Company is assisting the Investigation.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company considers that, as at the date of this announcement, the Investigation has no material adverse impact to the Group and the business and operations of the Group remain normal. Save as disclosed above, the Board is not aware of any other unpublished inside information. Further announcement(s) in relation to the Investigation will be made by the Company as and when appropriate.

By order of the Board
Roma Group Limited
Yue Kwai Wa Ken

Executive Director and Company Secretary

Hong Kong, 19 April 2017

As at the date of this announcement, the executive Directors are Mr. Luk, Kee Yan Kelvin and Mr. Yue, Kwai Wa Ken, and the independent non-executive Directors of the Company are Mr. Ko, Wai Lun Warren, Mr. Lou, Ming and Mr. Wong, Tat Keung.

* *For identification purpose only*

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at www.romagroup.com.