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CHINA HANYA GROUP HOLDINGS LIMITED

中國瀚亞集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8312)

ANNOUNCEMENT TERMINATION OF THE ACQUISITION OF SHINING SECURITIES COMPANY LIMITED

Reference is made to the announcement of China Hanya Group Holdings Limited (the “**Company**”) dated 3 November 2016, where the Company announced that on 3 November 2016 (after trading hours), the Company, the Vendor and Mr. Cheung entered into the SPA pursuant to which the Vendor has conditionally agreed to sell, and the Company has conditionally agreed to purchase, the entire issued share capital of Shining Securities Company Limited at the consideration of HK\$24 million (the “**Announcement**”). Capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement, unless stated otherwise.

As not all of the conditions precedent as stated in the Announcement have not been fulfilled on or before 3 May 2017, being six months from the date of the SPA, the SPA lapsed on the same date, pursuant to the terms of the SPA, and none of the parties to the SPA shall have any obligations and liabilities towards each other thereunder save for any antecedent breaches of the SPA (“**Termination**”).

The Board considers that the Termination is in the interests of the Company and its Shareholders as a whole and would have no material adverse impact on the financials and operations of the Group.

By order of the Board
China Hanya Group Holdings Limited
Lu Zhuo
Chairman

Hong Kong, 4 May 2017

As at the date of this announcement, the Board comprises two executive Directors, namely Ms. Lu Zhuo and Mr. Yun Liguo, two non-executive Directors, namely Mr. Lee Tin Yau Eugene and Ms. Yang Haibi, and three independent non-executive Directors, namely Ms. Sun Yuan, Mr. Zhang Tianbao and Ms. Sun Huiyan.