



Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/04/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Credit China FinTech Holdings Limited

Date Submitted 08/05/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 8207 Description : Ordinary Shares

| | No. of ordinary shares | Par value (<i>HKD</i>) | Authorised share capital (<i>HKD</i>) |
|-------------------------------------|---------------------------|-----------------------------|---|
| Balance at close of preceding month | <u>100,000,000,000</u> | <u>0.02</u> | <u>2,000,000,000</u> |
| Increase/(decrease) | <u>NIL</u> | | <u>NIL</u> |
| Balance at close of the month | <u>100,000,000,000</u> | <u>0.02</u> | <u>2,000,000,000</u> |

(2) Stock code : N/A Description : N/A

| | No. of ordinary shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
|-------------------------------------|---------------------------|--|--|
| Balance at close of preceding month | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| Increase/(decrease) | <u>N/A</u> | | <u>N/A</u> |
| Balance at close of the month | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |

2. Preference Shares

| | | | |
|-------------------------------------|--------------------------|--|---|
| Stock code : | <u>N/A</u> | Description : | <u>N/A</u> |
| | No. of preference shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| Increase/(decrease) | <u>N/A</u> | | <u>N/A</u> |
| Balance at close of the month | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |

3. Other Classes of Shares

| | | | |
|-------------------------------------|--------------------------------|--|---|
| Stock code : | <u>N/A</u> | Description : | <u>N/A</u> |
| | No. of other classes of shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| Increase/(decrease) | <u>N/A</u> | | <u>N/A</u> |
| Balance at close of the month | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |

Total authorised share capital at the end of the month (*HKD*) : 2,000,000,000

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
| | (1) | (2) | | |
| Balance at close of preceding month | <u>21,739,190,364</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| Increase/ (decrease) during the month | <u>30,471,524</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| Balance at close of the month | <u>21,769,661,888</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|------------------|------------|------------------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| <u>1. Share</u> | | | | | | |
| <u>Option Scheme</u> | | | | | | |
| <u>(04/11/2010)</u> | | | | | | |
| <u>Exercise Price:</u> | | | | | | |
| <u>HK\$0.3628 per share</u> | | | | | | |
| <u>Ordinary shares</u> | <u>NIL</u> | <u>1,045,000</u> | <u>NIL</u> | <u>NIL</u> | <u>1,045,000</u> | <u>847,555,000</u> |
| <i>(Note 1)</i> | | | | | | |
| <u>2. Share</u> | | | | | | |
| <u>Option Scheme</u> | | | | | | |
| <u>(04/11/2010)</u> | | | | | | |
| <u>Exercise Price:</u> | | | | | | |
| <u>HK\$0.426 per share</u> | | | | | | |
| <u>Ordinary shares</u> | <u>NIL</u> | <u>250,000</u> | <u>NIL</u> | <u>1,875,000</u> | <u>250,000</u> | <u>124,505,000</u> |
| <i>(Note 1)</i> | | | | | | |
| <u>3. Share</u> | | | | | | |
| <u>Option Scheme</u> | | | | | | |
| <u>(04/11/2010)</u> | | | | | | |
| <u>Exercise Price:</u> | | | | | | |
| <u>HK\$0.674 per share</u> | | | | | | |
| <u>Ordinary shares</u> | <u>NIL</u> | <u>7,600,000</u> | <u>NIL</u> | <u>NIL</u> | <u>7,600,000</u> | <u>450,000,000</u> |
| <i>(Note 1)</i> | | | | | | |

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------|-----------|-----------|----------------------------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| <u>4. Share</u> <u>Option Scheme</u> <u>(04/11/2010)</u> <u>Exercise Price:</u> <u>HK\$0.698 per</u> <u>share</u> <u>Ordinary shares</u> <i>(Note 1)</i> | NIL | NIL | NIL | 4,500,000 | NIL | 682,500,000 |
| <u>5. Share</u> <u>Option Scheme</u> <u>(04/11/2010)</u> <u>Exercise Price:</u> <u>HK\$0.98 per</u> <u>share</u> <u>Ordinary shares</u> <i>(Note 1)</i> | NIL | NIL | NIL | NIL | NIL | 144,000,000 |
| <u>6. Share</u> <u>Option Scheme</u> <u>(04/11/2010)</u> <u>Exercise Price:</u> <u>HK\$0.786 per</u> <u>Share</u> <u>Ordinary shares</u> <i>(Note 1)</i> | NIL | NIL | NIL | NIL | NIL | 267,500,000 |
| <u>7. Share</u> <u>Option Scheme</u> <u>(04/11/2010)</u> <u>Exercise Price:</u> <u>HK\$1.05 per</u> <u>Share</u> <u>Ordinary shares</u> <i>(Note 1)</i> | NIL | NIL | NIL | NIL | NIL | 7,250,000 |
| | | | | Total A. (Ordinary shares) | 8,895,000 | |
| | | | | (Preference shares) | N/A | |
| | | | | (Other class) | N/A | |
| Total funds raised during the month from exercise of options (HK\$) | | | | 5,608,026 | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|---|----------------------------------|---|--|--|
| 1. N/A | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 2. N/A | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 3. N/A | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 4. N/A | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| Total B. (Ordinary shares) <u>NIL</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u> | | | | | | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| <u>1. Convertible Bonds</u> <u>(See Remark (1))</u> | | | | | | |
| | HK\$ | 300,000,000 | NIL | 300,000,000 | NIL | 576,923,075 |
| Stock code (if listed) | N/A | | | | | |
| Class of shares issuable (<i>Note 1</i>) | Ordinary | | | | | |
| Subscription price | HK\$0.52 | | | | | |
| AGM approval date (if applicable) (dd/mm/yyyy) | (05/05/2014) | | | | | |
| <u>2. Convertible Bonds</u> <u>(See Remark (2))</u> | | | | | | |
| | HK\$ | 915,000,000 | 15,000,000 | 900,000,000 | 21,576,524 | 1,294,591,469 |
| Stock code (if listed) | N/A | | | | | |
| Class of shares issuable (<i>Note 1</i>) | Ordinary | | | | | |
| Subscription price | HK\$0.6952 | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (26/01/2016) | | | | | |
| <u>3. Convertible Bonds</u> <u>(See Remark (3))</u> | | | | | | |
| | US\$ | 45,000,000 | NIL | 45,000,000 | NIL | 502,301,495 |
| Stock code (if listed) | N/A | | | | | |
| Class of shares issuable (<i>Note 1</i>) | Ordinary | | | | | |
| Subscription price | HK\$0.6952 | | | | | |
| AGM approval date (if applicable) (dd/mm/yyyy) | (09/05/2016) | | | | | |
| <u>4. Convertible Bonds</u> <u>(See Remark (4))</u> | | | | | | |
| | HK\$ | 84,989,241.60 | NIL | 84,989,241.60 | NIL | 122,251,495 |
| Stock code (if listed) | N/A | | | | | |
| Class of shares issuable (<i>Note 1</i>) | Ordinary | | | | | |
| Subscription price | HK\$0.6952 | | | | | |
| AGM approval date (if applicable) (dd/mm/yyyy) | (09/05/2016) | | | | | |
| | | | Total C. (Ordinary shares) | | 21,576,524 | |
| | | | (Preference shares) | | N/A | |
| | | | (Other class) | | N/A | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A (/ /) shares (Note 1) | | |
| 2. N/A (/ /) shares (Note 1) | | |
| 3. N/A (/ /) shares (Note 1) | | |
| Total D. (Ordinary shares) | NIL | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |

Other Movements in Issued Share Capital

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| 1. | Rights issue | At price : State currency _____ | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) (/ /) | <u> N/A </u> <u> N/A </u> |
| 2. | Open offer | At price : State currency _____ | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) (/ /) | <u> N/A </u> <u> N/A </u> |
| 3. | Placing | At price : State currency _____ | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) (/ /) | <u> N/A </u> <u> N/A </u> |
| 4. | Bonus issue | | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) (/ /) | <u> N/A </u> <u> N/A </u> |

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|------------------------|---------------------------|---|--|---|
| 5. | Scrip dividend | At price : State currency | Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | N/A | N/A |
| 6. | Repurchase of shares | | Class of shares repurchased (Note 1) _____ Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | N/A | N/A |
| 7. | Redemption of shares | | Class of shares redeemed (Note 1) _____ Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | N/A | N/A |
| 8. | Consideration issue | At price : State currency | Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) AGM approval date: (dd/mm/yyyy) (/ /) | N/A | N/A |
| 9. | Capital reorganisation | | Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | N/A | N/A |

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------|------------------------------|--------------------------------------|--|--|---|
| 10. Other (Please specify) | At price : State currency | Class of shares issuable (Note 1) | Issue and allotment date : (dd/mm/yyyy) | (/ /) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | |
| | | | | N/A | N/A |
| Total E. | | | | (Ordinary shares) | NIL |
| | | | | (Preference shares) | N/A |
| | | | | (Other class) | N/A |

| | | |
|---|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 30,471,524 |
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> | | |

Remarks (if any):

(1) On 10 May 2015, Credit China FinTech Holdings Limited (the “**Company**”) entered into a subscription agreement with Aisidi (HK) Limited (the “**Subscriber**”), pursuant to which the Subscriber had conditionally agreed to subscribe for, and the Company had conditionally agreed to issue, 6% unsecured convertible bonds due 2018 (the “**Convertible Bonds**”) in the aggregate principal amount of HK\$300,000,000 at 100% of the principal amount of the Convertible Bonds convertible into 115,384,615 ordinary shares at an initial conversion price of HK\$2.60 per share. Please refer to the Company’s announcement dated 11 May 2015 for details. On 15 June 2015, the Convertible Bonds were issued by the Company to the Subscriber. As a result of the share subdivision of each issued and unissued ordinary share of HK\$0.1 each in the share capital of the Company into five (5) ordinary shares of HK\$0.02 each effective on 19 September 2016 (the “**Share Subdivision**”) as disclosed in the announcement of the Company dated 15 September 2016, the number of ordinary shares which will be issued upon the conversion of the Convertible Bonds has been adjusted to 576,923,075 at the adjusted conversion price of HK\$0.52 per Convertible Bond according to the terms of the Convertible Bonds.

(2) On 8 May 2016, the Company entered into a subscription agreement with each of Eternity Sky Investments Limited, Jiefang Media (UK) Co. Limited, Eastland Group (Hong Kong) Company Limited, Xincheng Enterprises Limited, Mr. Chen Shaolin and Mr. Liu Shaolin (collectively, the “**CB2 Subscribers**”), pursuant to which the CB2 Subscribers had agreed to subscribe for, and the Company had conditionally agreed to issue, 7% convertible bonds due 2019 (the “**Convertible Bonds 2**”) in an aggregate principal amount of HK\$1,000,000,000 at 100% of its principal amount convertible into 287,686,993 ordinary shares at an initial conversion price of HK\$3.476 per share. Please refer to the Company’s announcement dated 9 May 2016 for details. An aggregate principal amount of HK\$1,000,000,000 of the Convertible Bonds 2 was issued to certain CB2 Subscribers as at 30 November 2016. As a result of the Share Subdivision, the number of ordinary shares which will be issued upon the conversion of the Convertible Bonds 2 has been adjusted to 1,438,434,965 at the adjusted conversion price of HK\$0.6952 per Convertible Bond 2 according to the terms of the Convertible Bonds 2. On 3 November 2016, the Company allotted 21,576,524 ordinary shares to one of the CB2 Subscribers as a result of the exercise of the conversion rights for part of the Convertible Bonds 2 in the principal amount of HK\$15,000,000. On 17 November 2016, the Company allotted 50,345,224 ordinary shares to one of the CB2 Subscribers as a result of the exercise of the conversion rights for part of the Convertible Bonds 2 in the principal amount of HK\$35,000,000. On 21 February 2017, the Company allotted 50,345,224 ordinary shares to one of the CB2 Subscribers as a result of the exercise of the conversion rights for part of the Convertible Bonds 2 in the principal amount of HK\$35,000,000. On 24 April 2017, the Company allotted 21,576,524 ordinary shares to one of the CB2 Subscribers as a result of the exercise of the conversion rights for part of the Convertible Bonds 2 in the principal amount of HK\$15,000,000. The remaining number of new shares of the Company which may be issued pursuant to the Convertible Bonds 2 as at 30 April 2017 was 1,294,591,469.

(3) On 30 June 2016, the Company entered into a subscription agreement with Cheer Hope Holdings Limited (the “**CB3 Subscriber**”), pursuant to which the CB3 Subscriber had agreed to subscribe for, and the Company had conditionally agreed to issue, floating rate unsecured convertible bonds due 2019 (the “**Convertible Bonds 3**”) in an aggregate principal amount of US\$45,000,000, at its principal amount convertible into totaling 100,460,299 ordinary shares at an initial conversion price of HK\$3.476 per share. Aggregate principal amounts of US\$25,000,000 and US\$20,000,000 of the Convertible Bonds 3 were issued to the CB3 Subscriber in two tranches on 14 July 2016 and 4 August 2016 respectively. As a result of the Share Subdivision, the number of ordinary shares which will be issued upon the conversion of the Convertible Bonds 3 has been adjusted to 502,301,495 at the adjusted conversion price of HK\$0.6952 per Convertible Bond 3 according to the terms of the Convertible Bonds 3.

(4) On 30 June 2016, the Company entered into a subscription agreement with Central China International Investment Company Limited (the “**CB4 Subscriber**”), pursuant to which the CB4 Subscriber had agreed to subscribe for, and the Company had conditionally agreed to issue, 7% unsecured convertible bonds due 2019 (the “**Convertible Bonds 4**”) in an aggregate principal amount of HK\$100,000,000, at its principal amount convertible into totaling 28,768,699 ordinary shares at an initial conversion price of HK\$3.476 per share. An aggregate principal amount of HK\$100,000,000 of the Convertible Bonds 4 was issued to the CB4 Subscriber on 8 July 2016. As a result of the Share Subdivision, the number of ordinary shares which will be issued upon the conversion of the Convertible Bonds 4 has been adjusted to 143,843,495 at the adjusted conversion price of HK\$0.6952 per Convertible Bond 4 according to the terms of the Convertible Bonds 4. On 27 September 2016, 11 November 2016 and 16 February 2017, the Company allotted 7,200,000, 7,196,000 and 7,196,000 ordinary shares to the CB4 Subscriber as a result of the exercise of the conversion rights for part of the Convertible Bonds 4 in the principal amounts of HK\$5,005,440, HK\$5,002,659.20 and HK\$5,002,659.20, respectively. The remaining number of new shares of the Company which may be issued pursuant to the Convertible Bonds 4 as at 30 April 2017 was 122,251,495.

Submitted by: Kwok Siu Man

Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*