

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to a copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were (a) copies of the **WHITE**, **YELLOW** and **GREEN** Application Forms; (b) the written consents referred to in the paragraph headed “Qualifications of experts” in Appendix V to this prospectus; and (c) copies of the material contracts referred to in the paragraph headed “Summary of material contracts” in Appendix V to this prospectus.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Loeb & Loeb LLP of 21st Floor, CCB Tower, 3 Connaught Road Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the Memorandum and the Articles;
- (b) the accountants’ report of the Group dated the date of this prospectus prepared by Deloitte Touche Tohmatsu, the text of which is set out in Appendix I to this prospectus;
- (c) the audited consolidated financial statements of the Group for each of the two financial years ended 31 March 2016 and the eight months ended 30 November 2016;
- (d) the report on unaudited pro forma financial information prepared by Deloitte Touche Tohmatsu, the text of which is set out in Appendix II to this prospectus;
- (e) the letters relating to the profit estimate prepared by Deloitte Touche Tohmatsu and the Sponsor, the text of which are set out in Appendix III to this prospectus;
- (f) the material contracts referred to in the paragraph headed “Summary of material contracts” in Appendix V to this prospectus;
- (g) the service agreements and appointment letters referred to in the paragraph headed “Particulars of service agreements and appointment letters” in Appendix V to this prospectus;
- (h) the rules of the Share Option Scheme;
- (i) the written consents referred to in the paragraph headed “Qualifications of experts” in Appendix V to this prospectus;
- (j) the Companies Law;
- (k) the legal opinion issued by Commerce & Finance Law Offices, being the legal advisers to the Company as to PRC law;

- (l) the legal opinion issued by Soga Law Office, being the legal advisers to the Company as to Japanese law; and
- (m) the letter of advice prepared by Conyers Dill & Pearman summarising certain aspects of the Cayman Islands company law referred to in Appendix IV to this prospectus.