

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31 May 2017							
To: Hong Kong Exchanges a	and Clearing	g Limited					
Name of Issuer	Baytaca	re Pharmaceutical	Company Li	mited			
Date Submitted	1/6/ 2017	7					
I. Movements in Authorised	Share Capit	al					
1. Ordinary Shares							
(1) Stock code : <u>8197</u>	Descrip	tion: H Shares					
		No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)			
Balance at close of preceding	month	248,400,000	0.10	24,840,000			
Increase/(decrease)		N/A	<u>N/A</u>	N/A			
Balance at close of the month	1	248,400,000	0.10	24,840,000			
(2) Stock code : <u>8197</u>	Descrip	otion: Domestic	Shares				
		No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)			
Balance at close of preceding	month	609,654,240	0.10	60,965,424			
Increase/(decrease)		N/A	<u>N/A</u>	N/A			
Balance at close of the month	1	609,654,240	0.10	60,965,424			

Stock code :	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth		
Increase/(decrease)	-		_
Balance at close of the month			
3. Other Classes of Shares			
5. Other Classes of Shares			
Stock code :	Description :		
	Description :  No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code :	No. of other classes of shares	(State	
	No. of other classes of shares	(State	capital

## II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	248,400,000	609,654,240				
Increase/ (decrease) during the month	0	0				
Balance at close of the month	248,400,000	609,654,240				

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares Lapsed issuable Granted Exercised Cancelled ( / / )shares (*Note 1*) ) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	- 				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2.	- -				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )				
	- -				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					_
Subscription price  EGM approval date  (if applicable)  (dd/mm/yyyy)  4.	( / / )				
Class of shares issuable (Note 1)					
EGM approval date (if applicable)	( / / )				
	Tota	(Prefere	ary shares) nce shares) Other class)		_

Convertibles (i.e. Convertible i  Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.	( / / )	<del></del>				
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
	( / / )					
4.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
		,	Total C. (Ordin	nary shares)		-
			(Preiere	ence shares) Other class)		-
			`			-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / ) shares (Note 1)		
2		
shares (Note 1) 3.		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issu	suable				
5.	Scrip dividend At price : State curre	Issue and allotment date : (dd/mm/yyyy	·	//	)		
		EGM approval date (dd/mm/yyyy)	e: (	//	)		
		Class of si repurchased (Note 1	shares				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(	//	)		
		EGM approval date (dd/mm/yyyy)	e: (	//	)		
		Class of si redeemed (Note 1)	shares				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(	//	)		
		EGM approval date (dd/mm/yyyy)	e: (	//	)		
		Class of shares issu (Note 1)	suable				
8.	Consideration issue At price : State curre	Issue and allotment date : (dd/mm/yyyy	-	//	)		
		EGM approval date (dd/mm/yyyy)		//	)		

		I	for Main I		and GEM lis	
	Type of Issue				No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Total E. (C	eference sl	hares)		
Т	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to I	Ξ):	(1)		
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	o E):	(2)	,	
	otal increase / (decrease) in other classes of shares du					
	These figures should be the same as the relevant figure			sued S	Share Capital	!").)

For	M	[ain	R	oard	and	GFM	listed	issuers

Remarks (if any):		
Submitted by:	Wang Shaoyan	
Title:	Director	
(Director, Secretary or	other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.