

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Food Idea Holdings Limited
Date Submitted	01/06/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8179</u> Descrip	otion :	Food Idea				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital <i>(HK\$)</i>			
Balance at close of preceding month	10,000,000,000	0.010	100,000,000.00			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	10,000,000,000	0.010	100,000,000.00			
		N/A				
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	<u> </u>			
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)			
(2) Stock code : <u>N/A</u> DescripBalance at close of preceding month	No. of ordinary	Par value (State	Authorised share capital			
	No. of ordinary	Par value (State	Authorised share capital			

2. Preference Shares

Stock code : _	N/A	N/A Description :		N/A	<u>۱</u>	
		-	preference ares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of	preceding 1	nonth				
Increase/(decrease)						
Balance at close of	the month					

3. Other Classes of Shares

Stock code :	code : <u>N/A</u> Descrip		ode : <u>N/A</u> Description :		N/.	A
		No. of otl classes of sl	(/~~~~~	Authorised share capital (State currency)		
Balance at close of p	preceding	month				
Increase/(decrease)						
Balance at close of t	he month					

Total authorised share capital at the end of the month (*HK\$*): 100,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	958,464,000	N/A	N/A	N/A
Increase/ (decrease) during the month	958,464,000	N/A	N/A	N/A
Balance at close of the month	1,916,928,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	-	thereto as at close of the month
Share Option				<u>^</u>		
Scheme						
approved at the						
EGM on						
(09/12/2011)						
Exercise Price:						
HK\$0.2284 per						
ordinary shares						
(after adjustment						
for rights issue						
completed on	5.711	5.71	5.7.1	2.11	2.71	15 405 010
23 May 2017) (Note 1)	Nil	Nil	Nil	Nil	Nil	17,485,312
(/ /) shares (Note 1)						

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable		Movement durin	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
<u>N/A</u>						
(/ /) shares						
$\frac{\text{shares}}{(Note \ l)}$						
$\frac{\text{shares}}{(Note \ l)}$						
		То	tal A. (Ordin	ary shares)	N/A	
			(Prefere	nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur options (HK\$)	ing the month	from exercise of	f	N/A		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		·			
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Preferen	ary shares) nce shares) ther class)	N/A N/A N/A	
		(0			

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of An		Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares		_				
issuable (Note 1)		_				
EGM approval date		_				
(if applicable)						
(dd/mm/yyyy))	(/ /)	_				
2.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price		_				
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3.						
Stock code (if listed)						
Class of shares		_				
issuable (Note 1)		_				
Subscription price EGM approval date		_				
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed) Class of shares		_				
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			Fotal C. (Ordin		N/A	
				nce shares)	N/A N/A	
			((11/17	

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
· · · · · · · · · · · · · · · · · · ·	-	
· · · · · · · · · · · · · · · · · · ·	-	
	-	
(/ /) shares (Note 1)	-	
2		
	-	
	_	
(/ /) shares (Note 1)		
3	-	
(/ /) shares (Note 1)		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Preference shares) (Other class)	N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	ssued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	Ordinary Shares		
1.	Rights issue	At price : State currency HK\$0.14 per share	Issue and allotment date : (dd/mm/yyyy)	(23/05/2017)		
			EGM approval date: (dd/mm/yyyy)	(12/04/2017)	<u>958,464,000</u>	N/A
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	•					
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(do hini yyyy)			N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares				
		redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(aa min yyyy)		,	N/A	N/A

			Fc	For Main Board and GEM listed issuers			
	Type of Issue				No. of new hares of issuer issued during the month pursuant thereto	No. of new shares of issuer whicl may be issued pursuant thereto as a close of the month	
			Class of shares issuabl (Note1)	le			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A	
			Class of shares issual (Note 1)	ble			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A	
			Total E.	(Ordinary shares (Preference shares (Other class) N/A		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	958,464,000			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Further details of the rights issue are set out in the Company's announcements dated 28 February 2017, 23 March 2017, 12 April 2017, 13 April 2017, 22 May 2017, circular of the Company dated 25 March 2017, and prospectus dated 27 April 2017.

Submitted by: Wong Tin King, Richard

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.