

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):

To: Hong Kong Exchanges and Clearing Limited					
	nina Tre June 20	ends Holdings Limi 17	ted		
I. Movements in Authorised Share	Capita	1			
1. Ordinary Shares					
(1) Stock code : <u>8171</u> D	escript	ion: Ordinary	Shares		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HKS)	
Balance at close of preceding mon	th _	100,000,000,000	HK\$0.01	HK\$1,000,000,000	
Increase/(decrease)	_	Nil		Nil	
Balance at close of the month	_	100,000,000,000	HK\$0.01	HK\$1,000,000,000	
(2) Stock code : N/A D	escript	ion:			
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month					
Increase/(decrease)	_				
Balance at close of the month	_				

31/05/2017

2. Preference Shares				
Stock code :	N/A Descrip	tion:		
		No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of prece	eding month			
Increase/(decrease)			_	
Balance at close of the r	nonth			
3. Other Classes of Shar	res			
Stock code : 1	N/A Descrip	tion :		
		No. of other classes of shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of prece	eding month		·	
Increase/(decrease)			_	
Balance at close of the r	nonth			
Total authorised share ca	apital at the end o	of the month (HK\$)	: HK\$1,000	0,000,000
II. Movements in Issued	Share Capital			
	No. of ore	dinary shares (2)	No of preference shares	No. of other classe of shares
Balance at close of preceding month	42,715,581,796	N/A	N/A	N/A
Increase / (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	42,715,581,796	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share						
option scheme						
including EGM approval date					No. of new shares of	No. of new shares of
(dd/mm/yyyy) and -		Movement duri	ing the month		issuer issued during	
class of shares					the month pursuant	issuer which may be
issuable	Countrad	Evansiand	Cancelled	Longad	thereto	issued pursuant thereto as at close of the month
1. Share Option	Granted	Exercised	Cancelled	Lapsed	tnereto	as at close of the month
Scheme						
AGM approval date:						
01/11/2010						
Date of grant:						
06/07/2014						
Exercise Price:						
HK\$0.025 per share	3.711	277	277	3.711	271	1 0 10 000 000
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,048,000,000
(Note 1)						
2. Share Option						
Scheme						
AGM approval date: 01/11/2010						
Date of grant:						
01/12/2014						
Exercise Price:						
HK\$0.025 per share						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	39,000,000
(Note 1)						
3. N/A						
shares		- <u> </u>				
(Note 1)						
		T	otal A. (Ordi	nary shares)	Nil	_
			(Prefer	ence shares)	N/A	
			·	Other class)		=
Total funds raised du	ring the mont	h from exercise o				•
options (HK\$)	5	ii iioiii eacicise 0.	•	Nil		
-r (/				- 111		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of issuer shares of which may be issuer issued issued pursuant during the month thereto as at Currency of Nominal value at Exercised Nominal value pursuant close of the Description of warrants nominal close of preceding during the at close of the thereto month (Date of expiry - dd/mm/yyyy) value month month month 1. Warrants 2021 HK\$ HK\$ HK\$ 78,548,584.925 Nil 78,548,584.925 Nil 6,283,886,794 (28/03/2021) 8015 Stock code (if listed) Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.0125 (subject to adjustment) EGM approval date (if applicable) (07/03/2016) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible in	to Shares of the I	ssuer which are to	be Listed)			
	amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		_
1. N/A	- - -					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4. N/A	(/ /) 					
Stock code (if listed)	- 					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		,		nary shares) Nother class) Nother class)	/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	On 30 December 2016, the Company entered into a placing	Nil	42,162,162,162
	agreement with the placing agent, pursuant to which the placing		
	agent agreed to procure, on a best effort basis, not less than six placees to subscribe in cash for convertible notes of up to an		
	aggregate principal amount of HK\$1,560,000,000. Assuming upon		
	full conversion of the convertible notes at the initial conversion		
	price at HK\$0.037 per conversion share (subject to adjustment), a		
	maximum number of 42,162,162,162 conversion shares will be		
	allotted and issued. For details, please refer to the Company's		
	announcements dated 30 December 2016, 10 January 2017,		
	22 February 2017 and 12 April 2017. (to be approved at the forthcoming EGM)		
	Ordinary shares (<i>Note 1</i>)		
	Ordinary shares (17010-17)		
2.	N/A		
	shares (Note 1)		
	Shares (Note 1)		
3.	N/A		
	1(1/4/1)		
	shares (Note 1)		· -
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(* 1111)		

Ot	her Movements in	Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue			NI/A			
			Class of shares issuable (Note 1)	N/A	-		
1.	Rights issue	At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A	-		
2.	Open offer	At price: HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares issuable (Note 1)	N/A	_		
				(/ /)		
3.	Placing	At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /	`		
			EGM approval date: (dd/mm/yyyy)	(/ /	,		
			Class of shares issuable	N/A	_		
			(Note 1)	(/ /)		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	`	,		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A	=)		
5.	Scrip dividend	At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	N/A	_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares redeemed (Note 1)	N/A	_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			sh iss	No. of new nares of issuer sued during the nonth pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue				month
		Class of shares issuable N/A (Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	ı		
		EGM approval date: (/ /) (dd/mm/yyyy)	ı		
		Class of shares issuable N/A (Note 1)			
10.	Other (Please specify) At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	ı		
		EGM approval date: (/ /) (dd/mm/yyyy)	ı		
		Total E. (Ordinary share	s) N	/A	
		(Preference share	s) N	/A	• -
		(Other clas	s) <u>N</u>	<u>/A</u>	-
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1)	Nil	
			(2)	N/A	
To	otal increase / (decrease) in preference shares during t	the month (i.e. Total of A to E):		N/A	
	otal increase / (decrease) in other classes of shares dur			N/A	
(I	These figures should be the same as the relevant figure	es under II above ("Movements in Issue	ed Sh	ıare Capital'').))

Remarks (if any):
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Submitted by: Xiang Xin
Title: Chairman and Chief Executive Officer
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.