

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):		31/05/2017										
To: Hong Kong Exchanges and Clearing Limited												
Name of Issuer	China Ocean Fi	shing Holdings Limi	ted									
Date Submitted	2 June 2017											
I. Movements in Authorised Share	Capital											
1. Ordinary Shares												
(1) Stock code: 8047	Description:	Ordinary Shares										
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)								
Balance at close of preceding month		20,000,000,000	HK\$0.01	HK\$200,000,000								
Increase/(decrease)		N/A		N/A								
Balance at close of the month		20,000,000,000	HK\$0.01	HK\$200,000,000								
(2) Stock code: N/A	Description:		N/A									
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)								
Balance at close of preceding month												
Increase/(decrease)												
Balance at close of the month												

2. Preference Shares

Stock code:	N/A	Description:		N/A	
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding mont	th		 -	
Increase/(decreas	e)				
Balance at close	of the month				_
		Description		N/A	
	es of Shares N/A	_ Description:	No. of other classes of shares	N/A Par value (State currency)	capital
Stock code: _				Par value	capital
Stock code:	N/A of preceding mont			Par value	Authorised share capital (State currency)

Total authorised share capital at the end of the month (State currency):	HK\$200,000,000
--	-----------------

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	2,417,475,513	N/A	N/A	N/A	
Increase/(decrease) during the month		N/A	N/A	N/A	
Balance at close of the month	2,417,475,513	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement du	ring the month	issuer issued during			
class of shares issuable	Granted	Exercised	Cancelled	Lapsed	the month pursuant thereto	thereto as at close of the month	
1. N/A	Grantea	Zacreised	Cuncented	Дироси	mereco	the month	
(// /) shares (Note 1)							
2. N/A							
2. N/A							
(/ /)							
shares							
(Note 1)							
3. N/A							
(/ /) shares							
(Note 1)							
			Total A. (Ord				
				rence shares)			
Total funds raised dur	ing the mon	th from exerc		(Other class)			
options (State currence				N/A			

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the comonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed)			_			
Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/)	_			
2. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable)			_			
(dd/mm/yyyy)	(/	/)	_			
3. N/A						
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable)			_			
(dd/mm/yyyy)	(/ /	/)				
4. N/A						
(/ /) Stock code (if listed)			_			
Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(1	/				
(uu/iiiii/yyyy)	(/)	Total B. (Ordi	nary charac	NIL	
				nary snares) ence shares)		
				Other class)		
			(Guici Class)	11/71	

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A				·		
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)	(
(dd/mm/yyyy) 3. N/A	(/ /					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	<u> </u>		Tota	l C. (Ordinary shares)	NIL	
				(Preference shares)	N/A	
				(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	N C 1	No. of new shares
	No. of new shares of issuer issued	of issuer which may
Full particulars including EGM approval date (dd/mm/yyyy),	during the month	be issued pursuant thereto as at close
if applicable, and class of shares issuable:	pursuant thereto	of the month
1. N/A	1	
11.1412		
(/ /)		
shares (Note 1)		
onares (cherry)		
2. N/A		
shares (Note 1)		
2 N/A		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price:	State	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
				(44		N/A	N/A
2.	Open offer	At price:	Statecurrency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
3.	Placing	At price:	State currency —	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Ordinary (10/04/2017) (06/05/2017)	N/A	N/A
4.	Bonus issue			Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable						
			G.	(Note 1)	,	,	,	`		
5.	Scrip dividend	At price:	State currency	 Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(44.11.11.11)					N/A	N/A
				Class of shares						
				repurchased (Note 1)	_					
6.	Repurchase of			Cancellation date:	(/	/)		
	shares			(dd/mm/yyyy) EGM approval date:	(/	/)		
				(dd/mm/yyyy)					N/A	N/A
				Class of shares redeemed (Note 1)						
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(dd/iiiiii/yyyy)					N/A	N/A
				Class of shares issuable (Note 1)						
8.	Consideration issue	At price:	State currency	 Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									N/A	N/A

No. of

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
				N/A	N/A
		Class of shares issuable (Note 1)			
10.	Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E. (Ordinary shares)	N/A	
		(Pr	reference shares)	N/A	
			(Other class)	N/A	
				(1)	NIT
10	tal increase/(decrease) in ordinary shares duri	ing the month (i.e. Iotal of	A to E):	(1) (2)	NIL NIL
To	tal increase/(decrease) in preference shares du	uring the month (i.e. Total	of A to E):	(2)	NIL
	tal increase/(decrease) in other classes of sha	_		 E):	NIL
	nese figures should be the same as the releva	_			

Remarks (if any): N/A			
Submitted by:	Lam Chi Ming, Francis		
Title:	Company Secretary		
(Director, S	ecretary or other duly authorised officer)		

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.