## **EXPECTED TIMETABLE**

If there is any change to the above following timetable relating to the Share Offer, we will make an appropriate announcement on the Stock Exchange's website at www.hkexnews.hk and on our Company's website at www.syeamt.com to inform investors accordingly.

**2017** (Note 1) Latest time to lodge WHITE, YELLOW and Announcement of: (1) the level of indication of interest in the Placing; (i) (ii) the level of application in the Public Offer (iii) the results of application in respect of the Public Offer and Preferential Offering: and (iv) the basis of allocation of Public Offer Shares and Reserved Shares under the Public Offer and the Preferential Offering, to be published on the Stock Exchange's website at www.hkexnews.hk (Note 3); and our Company's website at www.sveamt.com (Note 4) (2) Announcement of results of allocations in the Public Offer and the Preferential Offering (with successful applicants' identification document numbers, where applicable) to be available through a variety of channels including the websites of the Stock Exchange at www.hkexnews.hk (Note 3) and the website of our company at www.sveamt.com (Note 4) (see the section headed "How to apply for Public Offer Shares and Reserved Shares — 11. Publication of A full announcement of the Public Offer and the Preferential Offering containing (1) and (2) above to be published on the website of the Stock Exchange at www.hkexnews.hk (Note 3) and our Company's website 

## EXPECTED TIMETABLE

Results of allocations in the Public Offer and the	
Preferential Offering will be available	
at www.tricor.com.hk/ipo/result with	
a "search by ID" function on	Thursday, 20 July
Despatch/collection of share certificates in respect	
of wholly or partially successful applications pursuant	
to the Public Offer and the Preferential Offering	
on or before (Note 5)	Thursday, 20 July
Despatch of refund cheques in respect of wholly or partially unsuccessful application for	
the Public Offer and the Preferential Offering (Note 6)	Thursday, 20 July
Dealing in the Shares on GEM to commence	
at 9:00 a.m. on (Note 7)	Friday, 21 July

## Notes:

- 1. All times and dates refer to Hong Kong local times and dates.
- 2. If there is a "black" rainstorm warning or a tropical cyclone warning signal number eight or above in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, 12 July 2017, the application lists will not open. Further information is set out in the paragraph headed "Effect of bad weather on the opening of the application lists" under the section headed "How to apply for the Reserved Shares" in this prospectus.
- 3. The announcement will be available for viewing on the "Growth Enterprise Market Allotment of Results" page on the Stock Exchange's website at <a href="https://www.hkexnews.hk">www.hkexnews.hk</a> and our Company's website at <a href="https://www.syeamt.com">www.syeamt.com</a>.
- 4. None of the website or any of the information contained on the website forms part of this prospectus.
- 5. Applicants who apply with WHITE and BLUE Application Forms for 1,000,000 or more Public Offer Shares or Reserved Shares under the Public Offer or the Preferential Offering and have provided all information required by their Application Forms may collect their refund cheques and share certificates (as applicable) in person from our Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 20 July 2017.

Applicants being individuals who are eligible for personal collection must not authorise any other person to make collection on their behalf. Applicants being corporations who are eligible for personal collection must attend by their authorised representatives bearing a letter of authorisation from their corporation stamped with the corporation's chop. Both individuals and authorised representatives of corporations must produce, at the time of collection, identification and (where applicable) documents acceptable to our Hong Kong Branch Share Registrar.

Applicants who apply with YELLOW Application Forms for 1,000,000 or more Public Offer Shares under the Public Offer and have provided all information required by their Application Forms may collect their refund cheques (where relevant) in person but may not collect their share certificates, which will be deposited into CCASS for credit to their designated CCASS Participants' stock accounts or CCASS Investor Participant stock accounts, as appropriate. The procedures for collection of refund cheques for YELLOW Application Form applicants are the same as those for WHITE Application Form applicants.

## **EXPECTED TIMETABLE**

- 6. Refund cheques will be issued in respect of wholly or partially unsuccessful applications. Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party to facilitate your refund. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of your refund cheque or may invalidate your refund cheque. Further information is set out in the section headed "How to apply for Public Offer Shares and Reserved Shares" in this prospectus.
- 7. Share certificates for the Offer Shares allotted and issued to the placees are expected to be deposited directly into CCASS on or about Thursday, 20 July 2017 for credit to the relevant CCASS Participants' or the CCASS Investor Participants' stock accounts designated by the Joint Lead Managers (for themselves and on behalf of the Underwriters), the placees or their agents (as the case may be). No temporary documents or evidence of title will be issued by our Company.

If there is any change to the above expected timetable, we will make an appropriate announcement on the Stock Exchange's website at www.hkexnews.hk and on our Company's website at www.syeamt.com to inform investors accordingly.

Details of the structure of the Share Offer, including its conditions, are set out in the section headed "Structure and conditions of the Share Offer" of this prospectus.