
HOW TO APPLY FOR PUBLIC OFFER SHARES AND RESERVED SHARES

1. HOW TO APPLY FOR PUBLIC OFFER SHARES

If you apply for Public Offer Shares, then you may not apply for or indicate an interest for Placing Shares.

To apply for the Public Offer Shares, you may: use a **WHITE** or **YELLOW** Application Form.

None of you or your joint applicant(s) may make more than one application, except where you are a nominee and provide the required information in your application.

Our Company, the Joint Lead Managers and their respective agents may reject or accept any application in full or in part for any reason at their discretion.

2. WHO CAN APPLY FOR PUBLIC OFFER SHARES

You can apply for Public Offer Shares on a **WHITE** or **YELLOW** Application Form if you or the person(s) for whose benefit you are applying:

- are 18 years of age or older;
- have a Hong Kong address;
- are outside the United States, and are not a United States Person (as defined in Regulation S under the U.S. Securities Act); and
- are not a legal or natural person of the PRC.

If you are a firm, the application must be in the individual members' names. If you are a body corporate, the application form must be signed by a duly authorised officer, who must state his representative capacity, and stamped with your corporation's chop.

If an application is made by a person under a power of attorney, our Company, the Sole Bookrunner or their respective agents and nominees may accept it at their discretion, and on any conditions they think fit, including evidence of the attorney's authority.

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The number of joint applicants may not exceed four.

Unless permitted by the GEM Listing Rules, you cannot apply for any Public Offer Shares if you:

- are an existing beneficial owner of Shares in our Company and/any of our subsidiaries;
- are a Director or chief executive officer of our Company and/or any of its subsidiaries;
- are a connected person or core connected person (as defined in the GEM Listing Rules) of our Company or will become a connected person or core connected person of our Company immediately upon completion of the Share Offer;
- are associate a close associate (as defined in the GEM Listing Rules) of any of the above; and/or
- have been allocated or have applied for any Placing Shares or otherwise participate in the Placing.

3. APPLYING FOR THE PUBLIC OFFER SHARES

Which application channel to use

For Public Offer Shares to be issued in your own name, use a **WHITE** Application Form.

For Public Offer Shares to be issued in the name of HKSCC Nominees and deposited directly into CCASS to be credited to your or a designated CCASS Participant's stock account, use a **YELLOW** Application Form.

Where to collect the Application Forms

You can collect a **WHITE** Application Form and a prospectus during normal business hours from 9:00 a.m. on Friday, 30 June 2017 until 12:00 noon on Wednesday, 12 July 2017 from:

- (a) the following address of the Underwriters:

Yuanta Securities (Hong Kong) Company Limited
23/F, Tower 1
Admiralty Centre
18 Harcourt Road
Admiralty
Hong Kong

China Everbright Securities (HK) Limited
24th Floor, Lee Garden One
33 Hysan Avenue
Causeway Bay
Hong Kong

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- (b) or any of the following branches of Industrial and Commercial Bank of China (Asia) Limited:

District	Branch	Address
Hong Kong	Sheung Wan Branch	Shop F, G/F, Kai Tak Commercial Building, 317-319 Des Voeux Road Central, Sheung Wan, Hong Kong
	Aberdeen Branch	Shop 7A, G/F, Site 1, Aberdeen Centre, Hong Kong
	Quarry Bay Branch	Shop SLG1, Sub-Lower Ground Floor, Westlands Gardens, Nos. 2-12, Westlands Road, Quarry Bay
Kowloon	Lai Chi Kok Branch	Shop G06, G/F, Cheung Sha Wan Plaza, 833 Cheung Sha Wan Road, Lai Chi Kok, Kowloon
	Wong Tai Sin Branch	Shop 128, Level One, Wong Tai Sin Plaza, 103 Ching Tak Street, Wong Tai Sin, Kowloon
	Ho Man Tin Branch	G/F, Tsan Yung Mansion, No. 70 Waterloo Road, Ho Man Tin, Kowloon
	Mei Foo Branch	Shop N95A, 1/F, Mount Sterling Mall, Mei Foo Sun Chuen, Kowloon
New Territories	Yan Ching Street Branch	Shops 4 and 5, G/F, Tuen Mun Centre, 11 Yan Ching Street, Tuen Mun, New Territories
	Kwai Chung Branch	Unit G02, Tower A, Regent Centre, 63 Wo Yi Hop Road, Kwai Chung, New Territories
	Sheung Shui Branch	Shop 2, G/F, San Fung Building, No.33 San Fung Avenue, Shek Wu Hui, Sheung Shui, New Territories

You can collect a **YELLOW** Application Form and a prospectus during normal business hours from 9:00 a.m. on Friday, 30 June 2017 until 12:00 noon on Wednesday, 12 July from:

- (i) the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong; or
- (ii) your stockbroker.

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Time for lodging Application Forms

Your completed **WHITE** or **YELLOW** Application Form, together with a cheque or a banker's cashier order attached and marked payable to "ICBC (Asia) Nominee Limited — Singyes New Materials Public Offer" for the payment, should be deposited in the special collection boxes provided at any of the sub-branches of the receiving bank listed above, at the following times:

Friday, 30 June 2017 — 9:00 a.m. to 5:00 p.m.
Monday, 3 July 2017 — 9:00 a.m. to 5:00 p.m.
Tuesday, 4 July 2017 — 9:00 a.m. to 5:00 p.m.
Wednesday, 5 July 2017 — 9:00 a.m. to 5:00 p.m.
Thursday, 6 July 2017 — 9:00 a.m. to 5:00 p.m.
Friday, 7 July 2017 — 9:00 a.m. to 5:00 p.m.
Saturday, 8 July 2017 — 9:00 a.m. to 1:00 p.m.
Monday, 10 July 2017 — 9:00 a.m. to 5:00 p.m.
Tuesday, 11 July 2017 — 9:00 a.m. to 5:00 p.m.
Wednesday, 12 July 2017 — 9:00 a.m. to 12:00 noon

The application lists will be open from 11:45 a.m. to 12:00 noon on Wednesday, 12 July 2017, the last application day or such later time as described in the paragraph headed "9. Effect of bad weather on the opening of the applications lists" in this section.

4. TERMS AND CONDITIONS OF AN APPLICATION

Follow the detailed instructions in the Application Form carefully; otherwise, your application may be rejected.

By submitting an Application Form, among other things, you (or if you are joint applicants, each of your jointly and severally) for yourself or as an agent or a nominee on behalf of each person for whom you act:

- undertake to execute all relevant documents and instruct and authorise our Company, the Sole Sponsor, the Joint Bookrunners, and/or the Joint Lead Managers (or their agents or nominees), as agents of our Company, to execute any documents for you and to do on your behalf all things necessary to register any Public Offer Shares allocated to you in your name or in the name of HKSCC Nominees as required by the Bye-laws;
- agree to comply with the Companies Ordinance, the Companies (Winding Up and Miscellaneous Provisions) Ordinance and the Bye-laws;
- confirm that you have read the terms and conditions and application procedures set out in this prospectus and in the Application Form and agree to be bound by them;

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- confirm that you have received and read this prospectus and have only relied on the information and representations contained in this prospectus in making your application and will not rely on any other information or representations except those in any supplement to this prospectus;
- confirm that you are aware of the restrictions on the Share Offer in this prospectus;
- agree that none of our Company, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers, the Underwriters, or their respective directors, officers, employees, partners, agents, advisers or any other parties involved in the Share Offer is or will be liable for any information and representations not in this prospectus (and any supplement to it);
- undertake and confirm that you or the person(s) for whose benefit you have made the application have not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, any Offer Shares under the Placing nor participate in the Placing;
- agree to disclose to our Company, the Hong Kong Branch Share Registrar, the receiving bank, the Joint Bookrunners, the Sole Sponsor, the Joint Lead Managers, the Underwriters and/or their respective advisers and agents any personal data which they may require about you and the person(s) for whose benefit you have made the application;
- if the laws of any place outside Hong Kong apply to your application, agree and warrant that you have complied with all such laws and none of our Company, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers, and the Underwriters nor any of their respective officers or advisers will breach any law outside Hong Kong as a result of the acceptance of your offer to purchase, or any action arising from your rights and obligations under the terms and conditions contained in this prospectus and the Application Form;
- agree that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
- agree that your application will be governed by the laws of Hong Kong;
- represent, warrant and undertake that (i) you understand that the Public Offer Shares have not been and will not be registered under the U.S. Securities Act; and (ii) you and any person for whose benefit you are applying for the Public Offer Shares are outside the United States (as defined in Regulation S) or are a person described in paragraph (h)(3) of Rule 902 of Regulation S;
- warrant that the information you have provided is true and accurate;

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- agree to accept the Public Offer Shares applied for, or any lesser number allocated to you under the application;
- authorise our Company to place your name(s) or the name of the HKSCC Nominees, on our Company's register of members as the holder(s) of any Public Offer Shares allocated to you, and our Company and/or its agents to send any share certificate(s) and/or any refund cheque(s) to you or the first-named applicant for joint application by ordinary post at your own risk to the address stated on the application, unless you are eligible to collect the share certificate(s) and/or refund cheque(s) in person;
- authorise our Company to place your name(s) or the name of the HKSCC Nominees, on our Company's register of members as the holder(s) of any Public Offer Shares allocated to you, and our Company and/or its agents to send any share certificate(s) and/or any refund cheque(s) to you or the first-named applicant for joint application by ordinary post at your own risk to the address stated on the application, unless you are eligible to collect the share certificate(s) and/or refund cheque(s) in person;
- declare and represent that this is the only application made and the only application intended by you to be made to benefit you or the person for whose benefit you are applying;
- understand that our Company, the Sole Sponsor, the Joint Bookrunners and the Joint Lead Managers, any of their respective directors, officers or representatives or any other person or party involved in the Share Offer will rely on your declarations and representations in deciding whether or not to make any allotment of any of the Public Offer Shares to you and that you may be prosecuted for making a false declaration;
- (if the application is made for your own benefit) warrant that no other application has been or will be made for your benefit on a **WHITE** or **YELLOW** Application Form by you or by any one as your agent or by any other person; and
- (if you are making the application as an agent for the benefit of another person) warrant that (i) no other application has been or will be made by you as agent for or for the benefit of that person or by that person or by any other person as agent for that person on a **WHITE** or **YELLOW** Application Form; and (ii) you have due authority to sign the Application Form on behalf of that other person as their agent.

Additional instructions for YELLOW Application Form

You may refer to the **YELLOW** Application Form for details.

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5. HOW MANY APPLICATIONS CAN YOU MAKE FOR PUBLIC OFFER SHARES

Multiple applications for the Public Offer Shares are not allowed except by nominees. If you are a nominee, in the box on the Application Form marked “For nominees” you must include:

- an account number; or
- some other identification code, for each beneficial owner or, in the case of joint beneficial owners, for each joint beneficial owner. If you do not include this information, the application will be treated as being made for your benefit.

All of your applications will be rejected if more than one application on a **WHITE** or **YELLOW** Application Form is made for your benefit. If an application is made by an unlisted company and:

- (a) the principal business of that company is dealing in securities; and
 - (b) you exercise statutory control over that company,
- then the application will be treated as being for your benefit.

“Unlisted company” means a company with no equity securities listed on the Stock Exchange.

“Statutory control” means you:

- control the composition of the board of directors of the company;
- control more than half of the voting power of the company; or
- hold more than half of the issued share capital of the company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

6. HOW MUCH ARE THE PUBLIC OFFER SHARES

The **WHITE** and **YELLOW** Application Forms have tables showing the exact amount payable for the Public Offer Shares.

You must pay the Offer Price, brokerage, SFC transaction levy and the Stock Exchange trading fee in full upon application for Shares under the terms set out in the Application Forms.

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You may submit an application using a **WHITE** or **YELLOW** Application Form in respect of a minimum of 4,000 Public Offer Shares. Each application in respect of more than 4,000 Public Offer Shares must be in one of the numbers set out in the table in the Application Form.

If your application is successful, brokerage will be paid to the Exchange Participants, and the SFC transaction levy and the Stock Exchange trading fee are paid to the Stock Exchange (in the case of the SFC transaction levy, collected by the Stock Exchange on behalf of the SFC).

For further details on the Offer Price, see the section headed “Structure and conditions of the Share Offer — Offer Price” of this prospectus.

7. HOW TO APPLY FOR THE RESERVED SHARES

An application for the Reserved Shares under the Preferential Offering may only be made by Qualifying Singyes Solar Shareholders using a **BLUE** Application Form which is being despatched to the Qualifying Singyes Solar Shareholders by the Company. Using the **BLUE** Application Form, the Qualifying Singyes Solar Shareholders may apply on an assured basis for a number of Reserved Shares less than or equal to their Assured Entitlement, which will be specified on their individual **BLUE** Application Form. The Qualifying Singyes Solar Shareholders may also apply for a number of Reserved Shares in excess of their Assured Entitlement specified on their individual **BLUE** Application Form.

Qualifying Singyes Solar Shareholders who require a replacement **BLUE** Application Form should contact Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong or on its hotline at 2980 1333.

If you hold your Singyes Solar Shares on the Record Date in CCASS indirectly through a broker or custodian and you wish to participate in the Preferential Offering, you should instruct the broker or custodian to apply for the Reserved Shares on your behalf no later than the deadline as set by HKSCC or HKSCC Nominees. In order to meet the deadline set by HKSCC, you should check with your broker/ custodian for the timing on the processing of your instruction, and submit your instruction to your broker/custodian as required by them.

If you hold your Singyes Solar Shares on the Record Date in CCASS directly as a CCASS Investor Participant and wish to participate in the Preferential Offering, you should give your instruction to HKSCC via the CCASS Phone System or CCASS Internet System no later than the deadline as set by HKSCC or HKSCC Nominees.

Despatch of BLUE Application Forms

A **BLUE** Application Form with a copy of this prospectus will be despatched to you by the Company if you are a Qualifying Singyes Solar Shareholder with an Assured Entitlement. This is expected to be on or around Friday, 7 July 2017.

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How to complete the BLUE Application Form

There are detailed instructions on each **BLUE** Application Form. You should read these instructions carefully. If you do not follow the instructions, your application may be rejected and returned by ordinary post together with the accompanying cheque(s) or banker's cashier order(s) to you at your own risk at the address stated in the **BLUE** Application Form.

All Qualifying Singyes Solar Shareholders who would like to apply for Reserved Shares must complete the **BLUE** Application Form. In the **BLUE** Application Form, the Qualifying Singyes Solar Shareholders will be required to, *inter alia*, fill in the total number of Reserved Shares they are applying for.

If your application is made through a duly authorised attorney, the Company and the Joint Lead Managers (for themselves and on behalf of the Underwriters) (or its agent(s), and nominee(s)) as agent for the Company may accept it at their discretion and subject to any conditions they think fit, including production of evidence of the authority of your attorney.

In order for the **BLUE** Application Form to be valid, the Qualifying Singyes Solar Shareholders should complete the **BLUE** Application Form and then deposit the completed **BLUE** Application Form, with one cheque or one banker's cashier order as payment attached, in the special collection boxes provided at Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong before the latest time for lodgement of the **BLUE** Application Forms, as specified in the sub-paragraph headed "When to apply for Reserved Shares" below.

If the application is accepted, the Reserved Shares will be issued and registered in the name of the relevant Qualifying Singyes Solar Shareholder.

Effect of making any application using a BLUE Application Form

You should note that by completing and submitting the **BLUE** Application Form, among others, you:

- instruct and authorise each of the Company, the Sole Sponsor and/or the Joint Lead Managers (or their respective agents or nominees) as agents of the Company to execute any transfer forms or other documents on your behalf and to do on your behalf all things necessary to register any Reserved Shares allocated to you in your name(s) as required by the Bye-laws (including the registration of the Reserved Shares allocated to you in your name(s) on the Company's branch register of members in Hong Kong), and otherwise to give effect to the arrangements described in this prospectus and the **BLUE** Application Form;
- undertake to sign all documents and to do all things necessary to enable you to be registered as the holder of the Reserved Shares allocated to you, and as required by the Bye-laws;

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- confirm that you have only relied on the information and representations in this prospectus and the **BLUE** Application Form in making your application and will not rely on any other information and representations save as set forth in this prospectus, the **BLUE** Application Form and any supplement thereto;
- agree (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it because of an innocent misrepresentation or other than as provided in this prospectus;
- agree to disclose to the Company, its registrar, the Sole Sponsor, the Joint Lead Managers, the Underwriters and their respective advisors and agents personal data and any information which they require about you;
- warrant that, in making an application, you or any person(s) on whose behalf you may be acting is/are Qualifying Singyes Solar Shareholder(s);
- represent, warrant and undertake that you are not within the United States and are not a United States person (within the meaning of Regulation S under the United States Securities Act of 1933, as amended); and
- agree with the Company and each Shareholder that the Shares are freely transferable by the holders thereof.

How many applications you may make

You may not make more than one application by applying on a **BLUE** Application Form.

All of your applications for Reserved Shares will be rejected as multiple applications if you make more than one application on a **BLUE** Application Form.

When to apply for Reserved Shares

Completed **BLUE** Application Forms, with payment attached, must be lodged by 12:00 noon on Wednesday, 12 July 2017 or, if the application lists are not open on that day, by the time and date stated in the paragraph headed “Effect of bad weather on the opening of application lists” below.

Your completed **BLUE** Application Form, with one cheque or one banker’s cashier order attached, should be deposited in the special collection boxes provided at Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong at the following times:

Friday, 7 July 2017 — 9:00 a.m. to 5:00 p.m.

Monday, 10 June 2017 — 9:00 a.m. to 5:00 p.m.

Tuesday, 11 July 2017 — 9:00 a.m. to 5:00 p.m.

Wednesday, 12 July 2017 — 9:00 a.m. to 12:00 noon

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The application lists will be open from 11:45 a.m. to 12:00 noon on Wednesday, 12 July 2017, except as provided in the paragraph headed “Effect of bad weather on the opening of the application lists” below.

8. HOW MUCH ARE THE RESERVED SHARES

You must pay the Offer Price, brokerage, SFC transaction levy and the Stock Exchange trading fee in full upon application for Reserved Shares under the terms set forth in the **BLUE** Application Forms.

Each of the **BLUE** Application Forms has a table showing the exact amount payable for certain multiples of the Reserved Shares. Your payment must be by one cheque or one banker’s cashier order and must comply with the terms of the **BLUE** Application Forms.

If your application is successful, brokerage is paid to participants of the Stock Exchange and the SFC transaction levy are paid to the SFC and the trading fee is paid to the Stock Exchange. If your application is unsuccessful, appropriate refund payment (including the brokerage, SFC transaction levy and Stock Exchange trading fee) will be made to you without interests. Details of the procedure for refund are set out in the section headed “Despatch and collection of Share certificate(s) and/or refund cheque(s) and deposit of Share certificates into CCASS”.

9. EFFECT OF BAD WEATHER ON THE OPENING OF THE APPLICATION LISTS

The application lists will not open if there is:

- a tropical cyclone warning signal number 8 or above; or
- a “black” rainstorm warning,

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, 12 July 2017. Instead they will open between 11:45 a.m. and 12:00 noon on the next Business Day which does not have either of those warnings in Hong Kong in force at anytime between 9:00 a.m. and 12:00 noon.

If the application lists do not open and close on Wednesday, 12 July 2017, or if there is a tropical cyclone warning signal number 8 or above or a “black” rainstorm warning signal in force in Hong Kong that may affect the dates mentioned in the section headed “Expected timetable” in this prospectus, an announcement will be made in such event.

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10. CIRCUMSTANCES IN WHICH YOU WILL NOT BE ALLOCATED THE RESERVED SHARES

Full details of the circumstances in which you will not be allocated Reserved Shares are set out in the notes attached to the **BLUE** Application Form, and you should read them carefully. You should note in particular the following situations in which Reserved Shares will not be allocated to you:

- at the discretion of the Company, the Sole Sponsor and the Joint Lead Managers or their respective agents or nominees, your application is rejected.

The Company, the Sole Sponsor and the Joint Lead Managers (for themselves and on behalf of the Underwriters) (as agents for the Company) and their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application. The Company, the Sole Sponsor, the Joint Lead Managers, and the Underwriters in their respective capacity as agents for the Company, and their respective agents and nominees, do not have to give any reasons for any rejection or acceptance.

- your application may be rejected if:
 - it is a multiple or suspected multiple application;
 - your application form is not filled in correctly in accordance with the instructions;
 - your payment is not made correctly;
 - you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation;
 - you or the person for whose benefit you are applying have applied for or taken up or indicated an interest for or have received or have been or will be placed or allocated (including conditionally and/or provisionally) the Shares under the Placing (except for the Reserved Shares under the Preferential Offering);
 - the Company is of the view that by accepting your application, it would violate applicable securities laws, rules or regulations or other laws, rules or regulations of the jurisdiction, in which your application is received or your address as set out in the application form.
- your application may not be accepted if:
 - the Underwriting Agreements do not become unconditional; or
 - the Underwriting Agreements are terminated in accordance with their respective terms.

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- if your application is revoked:

By completing and submitting a **BLUE** Application Form, you agree that your application cannot be revoked on or before the fifth day after the time of the opening of the application lists. This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your application form. This collateral contract will be in consideration of the Company agreeing that it will not offer any of the Placing Shares to any person before the fifth day after the time of the opening of the application lists except by means of the procedures referred to in this prospectus.

Your application may only be revoked earlier than the fifth day after the time of the opening of the application lists if a person responsible for this prospectus under section 40 of the Companies (Winding Up and Miscellaneous Provision) Ordinance (as applied by Section 342E of the Companies (Winding Up and Miscellaneous Provision) Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for this prospectus. If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the announcement of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or the results of the ballot, respectively.

- if the allocation of the Reserved Shares is void:

Your allocation of the Reserved Shares will be void if the Listing Division of the Stock Exchange does not grant permission to list the Shares either:

- within three weeks from the closing of the application lists; or
- within a longer period of up to six weeks if the Listing Division of the Stock Exchange notifies the Company of that longer period within three weeks of the closing of the application lists.

11. PUBLICATION OF RESULTS

The Company expects to announce the indication of the levels of interest in the Placing, results of applications and basis of allocation of Shares under the Public Offer and the Preferential Offering on or before Thursday, 20 July 2017 in the manner specified below:

- on the Stock Exchange's website (*www.hkexnews.hk*); and
- on the website of the Company (*www.syeamt.com*) for at least five consecutive days

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The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Public Offer and the Preferential Offering will be available at the times and date and in the manner specified below:

- (a) in the announcement to be posted on our website at *www.syeamt.com* and the Stock Exchange's website at *www.hkexnews.hk* by no later than 9:00 a.m. on Thursday, 20 July 2017;
- (b) from the designated results of allocations website at *www.tricor.com.hk/ipo/result* with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Thursday, 20 July 2017 to 12:00 midnight on Wednesday, 26 July 2017;
- (c) by telephone enquiry line by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Thursday, 20 July 2017 to Tuesday, 25 July 2017 (excluding Saturday, Sunday and Public Holiday); and
- (d) in the special allocation results booklets which will be available for inspection during opening hours from Thursday, 20 July 2017 to Monday, 24 July 2017 at all the receiving bank's designated sub-branches.

If our Company accepts your offer to purchase (in whole or in part), which we may do by announcing the basis of allocations and/or making available the results of allocations publicly, there will be a binding contract under which you will be required to purchase the Public Offer Shares if the conditions of the Share Offer are satisfied and the Share Offer is not otherwise terminated. Further details are contained in the section headed "Structure and Conditions of the Share Offer" in this prospectus.

You will not be entitled to exercise any remedy of rescission for innocent misrepresentation at any time after acceptance of your application. This does not affect any other right you may have.

12. DESPATCH AND COLLECTION OF SHARE CERTIFICATE(S) AND/OR REFUND CHEQUE(S)

You will receive one share certificate for all Public Offer Shares or Reserved Shares allotted to you under the Public Offer or the Preferential Offering (except pursuant to applications made on **YELLOW** Application Forms as described below).

No temporary document of title will be issued in respect of the Shares. No receipt will be issued for sums paid on application. If you apply by **WHITE**, **YELLOW** or **BLUE** Application Form, subject to personal collection as mentioned below, the following will be sent to you (or, in the case of joint applicants, to the first-named applicant) by ordinary post, at your own risk, to the address specified on the Application Form:

- (a) share certificate(s) for all the Public Offer Shares or Reserved Shares allotted to you (for **YELLOW** Application Forms, share certificates will be deposited into CCASS as described below); and

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- (b) refund cheque(s) crossed “Account Payee Only” in favour of the applicant (or, in the case of joint applicants, the first-named applicant) for (i) all or the surplus application monies for the Public Offer or the Preferential Offering, wholly or partially unsuccessfully applied for; and/or (ii) the difference between the final Offer Price and the Offer Price per Offer Share paid on application in the event that the final Offer Price is less than the maximum Offer Price (including brokerage, SFC transaction levy and Stock Exchange trading fee but without interest).

Part of the Hong Kong identity card number/passport number, provided by you or the first-named applicant (if you are joint applicants), may be printed on your refund cheque, if any. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque(s). Inaccurate completion of your Hong Kong identity card number/passport number may invalidate or delay encashment of your refund cheque(s).

Subject to arrangement on despatch/collection of share certificates and refund monies as mentioned below, any refund cheques and share certificates are expected to be posted on or around Thursday, 20 July 2017. The right is reserved to retain any share certificate(s) and any surplus application monies pending clearance of cheque(s) or banker’s cashier order(s).

Share certificates will only become valid at 8:00 a.m. on Friday, 21 July 2017 provided that the Share Offer has become unconditional and the right of termination described in the section headed “Underwriting — Public Offer underwriting arrangements and expenses — Grounds for termination” in this prospectus has not been exercised. Investors who trade Shares prior to the receipt of Share certificates or the Share certificates becoming valid do so at their own risk.

Personal Collection

(a) If you apply using a WHITE Application Form

If you apply for 1,000,000 or more Public Offer Shares and have provided all information required by your Application Form, you may collect your refund cheque(s) and/or share certificate(s) from the Hong Kong Branch Share Registrar,

Tricor Investor Services Limited
Level 22, Hopewell Centre,
183 Queen’s Road East,
Hong Kong

from 9:00 a.m. to 1:00 p.m. on Thursday, 20 July 2017 or such other date as notified by us.

HOW TO APPLY FOR PUBLIC OFFER SHARES AND RESERVED SHARES

If you are an individual who is eligible for personal collection, you must not authorise any other person to collect for you. If you are a corporate applicant which is eligible for personal collection, your authorised representative must bear a letter of authorisation from your corporation stamped with your corporation's chop. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Branch Share Registrar.

If you do not collect your refund cheque(s) and/or share certificate(s) personally within the time specified for collection, they will be despatched promptly to the address specified in your Application Form by ordinary post at your own risk.

If you apply for less than 1,000,000 Public Offer Shares, your refund cheque(s) and/or share certificate(s) will be sent to the address on the relevant Application Form on Thursday, 20 July 2017, by ordinary post and at your own risk.

(b) *If you apply using a YELLOW Application Form*

If you apply for 1,000,000 Public Offer Shares or more, please follow the same instructions as described above. If you have applied for less than 1,000,000 Public Offer Shares, your refund cheque(s) will be sent to the address on the relevant Application Form on Thursday, 20 July 2017, by ordinary post and at your own risk.

If you apply by using a **YELLOW** Application Form and your application is wholly or partially successful, your share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to your or the designated CCASS Participant's stock account as stated in your Application Form on Thursday, 20 July 2017, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

(i) *If you apply through a designated CCASS participant (other than a CCASS investor participant)*

For Public Offer Shares credited to your designated CCASS participant's stock account (other than CCASS Investor Participant), you can check the number of Public Offer Shares allotted to you with that CCASS participant.

(ii) *If you are applying as a CCASS investor participant*

Our Company will publish the results of CCASS Investor Participants' applications together with the results of the Public Offer in the manner described in "Publication of Results" above. You should check the announcement published by our Company and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 20 July 2017 or any other date as determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Public Offer Shares to your stock account, you can check your new account balance via the CCASS Phone System and CCASS Internet System.

HOW TO APPLY FOR PUBLIC OFFER SHARES AND RESERVED SHARES

(c) If you apply using a BLUE Application Form

If you have applied for 1,000,000 Reserved Shares or more, and have provided all information required on your **BLUE** Application Form that you will collect your share certificate(s) and, or, refund cheque, if any, in person, you may collect it, them, in person from:

Tricor Investor Services Limited

Level 22, Hopewell Centre,
183 Queen's Road East,
Hong Kong

between 9:00 a.m. and 1:00 p.m. on the date notified by the Company as the date of despatch of share certificates and, or, refund cheques. This is expected to be on or before Thursday, 20 July 2017.

If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. If you are a corporate applicant which opts for personal collection, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your corporation's chop. Both individuals and authorised representatives, if applicable, must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited. If you do not collect your share certificate(s) and/or refund cheque, if any, in person within the time specified for collection, it/they will be sent to the address on your application form shortly after the specified time on the date of despatch by ordinary post and at your own risk. If you have applied for 1,000,000 Reserved Shares or more but have not provided all information required on your application form, or if you have applied for less than 1,000,000 Reserved Shares, or if your application is rejected, not accepted or accepted in part only, or if the conditions of the Share Offer described under the paragraph headed "Conditions of the Share Offer" in the section headed "Structure and conditions of the Share Offer" in this prospectus are not fulfilled in accordance with their terms, or if any application is revoked or any allotment pursuant thereto has become void, then your share certificate(s) and/or refund cheque, if any, in respect of the application monies, or the appropriate portion thereof, together with the related brokerage, SFC transaction levy and Stock Exchange trading fee, if any, without interest, will be sent to the address on your application form on the date of despatch by ordinary post and at your own risk.

Applicants will receive one share certificate each for all the Reserved Shares allocated.

HOW TO APPLY FOR PUBLIC OFFER SHARES AND RESERVED SHARES

13. REFUND OF APPLICATION MONIES

If:

- your application is partially unsuccessful;
- your application is wholly unsuccessful;
- the conditions of the Placing are not fulfilled in accordance with the section entitled “Structure and Conditions of the Placing” in this prospectus;
- any application is revoked or any allocation pursuant thereto has become void; or
- the conditions of the Public Offer are not fulfilled in accordance with “Structure and conditions of the Share Offer” in this prospectus,

the Company will, in each case, refund your application monies, including the 1.0% brokerage fee, 0.005% Stock Exchange trading fee and 0.0027% SFC transaction levy that you paid to the extent attributable to the surplus application monies. The Company will not pay interest on any refunded amount. It is intended that special efforts will be made to avoid any undue delay in refunding application monies where appropriate.

Any refund of your application monies will be made on Thursday, 20 July 2017.

14. COMMENCEMENT OF DEALINGS IN THE SHARES

Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 21 July 2017. The Shares will be traded in board lots of 4,000 Shares each.

15. SHARES WILL BE ELIGIBLE FOR ADMISSION INTO CCASS

If the Stock Exchange grants the listing of, and permission to deal in, the Shares issued and to be issued as mentioned in this prospectus and the Company complies with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Stock Exchange or on such other date determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect then. All necessary arrangements have been made for the Shares to be admitted into CCASS.