

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

A copy of this prospectus, together with copies of the written consents referred to the paragraph headed “Consents of experts” in Appendix IV to this prospectus and copies of material contracts referred to in paragraph headed “Summary of material contracts of our Group” in Appendix IV to this prospectus have been delivered to the Registrar of Companies in Hong Kong for registration..

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Jeffrey Mak Law Firm at 1309, 13th Floor, Prince’s Building, 10 Chater Road, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the Memorandum of Association and the Bye-laws;
- (b) the accountants’ report dated 30 June 2017 from Ernst & Young, the text of which is set out in Appendix I to this prospectus;
- (c) the audited consolidated financial statements prepared for the companies comprising our Group for the financial years ended 31 December 2014, 31 December 2015 and 31 December 2016 respectively;
- (d) our unaudited pro forma financial information, the text of which is set out in Appendix II to this prospectus;
- (e) the letter of advice prepared by Conyers Dill & Pearman, our Company’s legal advisors on Bermuda law, summarising certain aspects of Bermuda company law as referred to at the end of Appendix III to this prospectus;
- (f) the material contracts referred to in the section headed “B. Further information about the business of our Group — 1. Summary of material contracts” in Appendix IV to this prospectus;
- (g) the PRC legal opinion issued by Grandall Law Firm (Shanghai); and
- (h) the independent industry research report dated 30 June 2017 commissioned by our Company and prepared by Frost & Sullivan in relation to the industry of our Group;
- (i) the service contracts and letters of appointment referred to in the section headed “C. Further Information about our Directors and Substantial Shareholders — 1. Particulars of Directors’ service contracts and letters of appointment” in Appendix IV to this prospectus;

- (j) the written consents referred to in the section headed “D. Other information — 10. Consents of experts” in Appendix IV to this prospectus; and
- (k) the Companies Act.