

*Unless otherwise defined, terms and expressions used in this announcement shall have the same meanings as those defined in the prospectus (the “**Prospectus**”) of Transtech Optelecom Science Holdings Limited (the “**Company**”) dated 30 June 2017.*

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus carefully for detailed information about the Company and the Global Offering described in this announcement before deciding whether or not to invest in the Offer Shares thereby being offered.*

*This announcement is not an offer of securities for sale in the United States. The Company has not registered and does not intend to register any securities referred to in this announcement under the U.S. Securities Act. Securities of the Company may not be offered or sold in the United States absent registration under the U.S. Securities Act or an applicable exemption from the registration requirements under the U.S. Securities Act. There will not be and is not currently intended to be any public offering of securities in the United States.*

*In connection with the Global Offering, ICBC International Securities Limited, as the Stabilising Manager, its affiliates or any person acting for it, on behalf of the Underwriters, may effect transactions with a view to stabilising or supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilising Manager, its affiliates or any person acting for it, to conduct any such stabilising action, which, if commenced, will be done at the sole and absolute discretion of the Stabilising Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilising activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offer. Such stabilisation action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).*

*Potential investors should be aware that stabilising action cannot be taken to support the price of the Shares for longer than the stabilisation period which begins on the Listing Date and is expected to expire on 10 August 2017, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offer. After this date, no further stabilising action may be taken, and the demand for the Shares, and therefore the price of the Shares, could fall.*

**Transtech Optelecom Science Holdings Limited**

**高科橋光導科技股份有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**LISTING ON THE GROWTH ENTERPRISE MARKET OF  
THE STOCK EXCHANGE OF HONG KONG LIMITED  
BY WAY OF GLOBAL OFFERING**

<b>Number of Offer Shares under the Global Offering</b>	<b>: 65,000,000 Shares (subject to the Over-allotment Option)</b>
<b>Number of Hong Kong Offer Shares</b>	<b>: 6,500,000 Shares (subject to adjustment)</b>
<b>Number of International Offer Shares</b>	<b>: 58,500,000 Shares (subject to adjustment and the Over-allotment Option)</b>
<b>Offer Price</b>	<b>: Not more than HK\$2.45 per Offer Share and expected to be not less than HK\$1.68 per Offer Share (payable in full in Hong Kong dollars on application, subject to refund, plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%)</b>
<b>Nominal value</b>	<b>: HK\$0.01 per Share</b>
<b>Stock code</b>	<b>: 8465</b>

**Sole Sponsor and Sole Global Coordinator**

**ICBC  工銀国际**

**Joint Bookrunners**

**ICBC  工銀国际**

**CLC  CLC SECURITIES LIMITED  
創僑證券有限公司**

Application has been made by the Company to the Listing Division of the Stock Exchange for the granting of the listing of, and permission to deal in, the Shares in issue and to be issued on GEM as described in the Prospectus pursuant to the Capitalisation Issue and the Global Offering (including any additional Shares which may be issued pursuant to the exercise of the Over-allotment Option).

The Global Offering comprises (a) the Hong Kong Public Offer of initially 6,500,000 Offer Shares (subject to adjustment), representing 10% of the total number of Offer Shares initially available under the Global Offering, and (b) the International Offering of initially 58,500,000 Offer Shares, representing 90% of the Offer Shares (subject to adjustment and the Over-allotment Option) outside the United States in reliance on Regulation S or other available exemption from the registration requirement of the U.S. Securities Act. The allocation of the Offer Shares between the Hong Kong Public Offer and the International Offering will be subject to adjustment as described in the section headed “Structure and Conditions of the Global Offering” in the Prospectus.

In connection with the Global Offering, the Company intends to grant the Over-allotment Option to the Underwriters, exercisable by the Sole Global Coordinator (for itself and on behalf of the Underwriters) from Listing until 10 August 2017, i.e. the 30th day after the last day for lodging applications under the Hong Kong Public Offer, to require the Company to issue and allot up to an aggregate of 9,750,000 additional Offer Shares, representing 15% of the Offer Shares initially available under the Global Offering, at the Offer Price, to cover, among other things, over-allocations in the International Offering, if any.

Assuming that the Hong Kong Public Offer becomes unconditional at or before 8:00 a.m. in Hong Kong on Thursday, 20 July 2017, it is expected that dealings in the Shares on GEM will commence at 9:00 a.m. on Thursday, 20 July 2017. The Shares will be traded in board lots of 2,000 Shares each. The stock code is 8465. In the event that the Over-allotment Option is exercised, an announcement will be made by the Company on the websites of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company at [transtechoptel.com](http://transtechoptel.com).

If the Stock Exchange grants the listing of, and permission to deal in, the Shares on GEM as mentioned in the Prospectus and the Company complies with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date or on any other date HKSCC chooses. Settlement of transactions between Exchange Participants (as defined in the GEM Listing Rules) is required to take place in CCASS on the second Business Day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. Investors should seek the advice of their stockbroker or other professional advisor for details of the settlement arrangement as such arrangements may affect their rights and interests. All necessary arrangements have been made for the Shares to be admitted into CCASS.

The Offer Price will not be more than HK\$2.45 per Offer Share and is expected to be not less than HK\$1.68 per Offer Share, unless otherwise announced. Applicants for the Hong Kong Offer Shares are required to pay, on application, the maximum Offer Price of HK\$2.45 per Offer Share together with brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price as finally determined is less than HK\$2.45 per Offer Share.

**Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions of the Prospectus and the related Application Forms.**

Applicants who wish to have the allocated Hong Kong Offer Shares allotted and issued in their own names should complete and sign the **WHITE** Application Form. Applicants who wish to have the allocated Hong Kong Offer Shares allotted and issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should (i) complete and sign the **YELLOW** Application Form; or (ii) give electronic application instructions to HKSCC via CCASS.

Copies of the Prospectus together with the **WHITE** Application Form, may be obtained during normal business hours from 9:00 a.m. on Friday, 30 June 2017 until 12:00 noon on Tuesday, 11 July 2017 from:

(i) the offices of the Joint Bookrunners:

**ICBC International Capital Limited**  
37/F ICBC Tower  
3 Garden Road  
Hong Kong

**CLC Securities Limited**  
13/F Nan Fung Tower  
88 Connaught Road Central  
Hong Kong

(ii) any of the following branches of the receiving bank, Industrial and Commercial Bank of China (Asia) Limited:

<b>District</b>	<b>Branch</b>	<b>Address</b>
Hong Kong Island	Central Branch	1/F, 9 Queen's Road Central, Hong Kong
	Admiralty Branch	Shop 1013–1014, 1/F, United Centre, 95 Queensway, Admiralty, Hong Kong
	North Point Branch	G/F, 436–438 King's Road, North Point, Hong Kong
	Causeway Bay Branch	Shop A on G/F, 1/F, Hennessy Apartments, 488 & 490 Hennessy Road, Hong Kong
Kowloon	Tsimshatsui East Branch	Shop B, G/F, Railway Plaza, 39 Chatham Road South, Tsimshatsui, Kowloon
New Territories	Tsuen Wan Castle Peak Road Branch	G/F, 423–427, Castle Peak Road, Tsuen Wan
	Tai Po Branch	Shop F, G/F, Mee Fat Building, No 34–38 Tai Wing Lane, Tai Po, New Territories
	Tseung Kwan O Branch	Shop 1025A, Level 1, Metro City Phase II, 8 Yan King Road, Tseung Kwan O, New Territories

Copies of the Prospectus, together with the **YELLOW** Application Form, may be obtained during normal business hours from 9:00 a.m. on Friday, 30 June 2017, until 12:00 noon on Tuesday, 11 July 2017, from: (i) the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong; or (ii) the applicants' broker, who may have such Application Forms and the Prospectus available.

Your completed **WHITE** or **YELLOW** Application Form, together with a cheque or a banker's cashier order marked payable to "ICBC (ASIA) NOMINEE LIMITED — TRANSTECH PUBLIC OFFER" attached and securely stapled, should be deposited in the special collection boxes provided at any of the branches of the receiving banks listed above, at the following dates and times:

**Friday, 30 June 2017 — 9:00 a.m. to 5:00 p.m.**  
**Monday, 3 July 2017 — 9:00 a.m. to 5:00 p.m.**  
**Tuesday, 4 July 2017 — 9:00 a.m. to 5:00 p.m.**  
**Wednesday, 5 July 2017 — 9:00 a.m. to 5:00 p.m.**  
**Thursday, 6 July 2017 — 9:00 a.m. to 5:00 p.m.**  
**Friday, 7 July 2017 — 9:00 a.m. to 5:00 p.m.**  
**Saturday, 8 July 2017 — 9:00 a.m. to 1:00 p.m.**  
**Monday, 10 July 2017 — 9:00 a.m. to 5:00 p.m.**  
**Tuesday, 11 July 2017 — 9:00 a.m. to 12:00 p.m.**

*The application for the Hong Kong Offer Shares will commence on Friday, 30 June 2017 through Tuesday, 11 July 2017, being longer than normal market practice of four days. The application monies (including the brokerages, SFC transaction levies and Hong Kong Stock Exchange trading fees) will be held by the receiving bank on behalf of the Company and the refund monies, if any, will be returned to the applicants without interest on Wednesday, 19 July 2017. Investors should be aware that the dealings in the Shares on the Stock Exchange are expected to commence on Thursday, 20 July 2017.*

CCASS Investor Participants can input electronic application instructions from 9:00 a.m. on Friday, 30 June 2017 until 12:00 noon on Tuesday, 11 July 2017 or such later time as described in the section headed "How to Apply for Hong Kong Offer Shares — 9. Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus. Please refer to the sections headed "Structure and Conditions of the Global Offering" and "How to Apply for Hong Kong Offer Shares" in the Prospectus for details of the conditions and procedures of the Hong Kong Public Offer.

Prospective investors of the Hong Kong Offer Shares should note that the obligations of the Hong Kong Underwriters under the Hong Kong Underwriting Agreement to subscribe, and to procure subscribers to subscribe for, the Hong Kong Offer Shares, are subject to termination by the Sole Global Coordinator (on behalf of the Hong Kong Underwriters) if certain grounds arise prior to 8:00 a.m. on the Listing Date. Please refer to the section headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offer — Grounds for termination" in the Prospectus for details of such grounds as set out in that section.

The Company expects to announce the final Offer Price, the level of indication of interest in the International Offering, the level of applications in the Hong Kong Public Offer and the basis of allocation of the Hong Kong Offer Shares under the Hong Kong Public Offer on Wednesday, 19 July 2017, in the South China Morning Post (in English), in the Hong Kong Economic Times (in Chinese), on the Company's website at [transtechoptel.com](http://transtechoptel.com) and on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk). Results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offer will be available through a variety of channels as described in the section headed "How to Apply for Hong Kong Offer Shares — 10. Publication of Results" in the Prospectus.

If, for any reason, the Offer Price is not agreed between the Company and the Sole Global Coordinator (on behalf of the Underwriters) on or before Wednesday, 19 July 2017, the Global Offering will not proceed and will lapse. In such event, the Company will issue an announcement on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and on the Company's website at [transtechoptel.com](http://transtechoptel.com).

No receipt will be issued for application monies paid. The Company will not issue temporary documents of title. Share certificates will only become valid certificates of title at 8:00 a.m. (Hong Kong time) on the Listing Date provided that the Global Offering has become unconditional in all respects and the right of termination described in the section headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offer — Grounds for termination" in the Prospectus has not been exercised.

By order of the Board  
**Transtech Optelecom Science Holdings Limited**  
**Hu Guoqiang**  
*Chairman and Executive Director*

Hong Kong, 30 June 2017

*As at the date of this announcement, our executive Directors are Hu Guoqiang, He Xingfu, Wei Guoqing, Pan Jinhua and Xu Muzhong; our independent non-executive Directors are Leong Chew Kuan, Lau Siu Hang and Li Wei.*

*This announcement, for which all the Directors jointly and severally accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; (ii) there are no other matters the omission of which would make any statement herein or in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement and a copy of the Prospectus will remain on the GEM website at [www.hkgem.hk](http://www.hkgem.hk) and in the case of this announcement, on the "Latest Company Announcements" page for at least 7 days from the date of its posting. This announcement and a copy of the Prospectus will also be published on the Company's website at [transtechoptel.com](http://transtechoptel.com).*