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Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 30 June 2017 (the “**Prospectus**”) of China Singyes New Materials Holdings Limited (中國興業新材料控股有限公司)(the “**Company**”).

This announcement is for information purposes only and does not constitute an invitation or an offer to induce an offer by any person to acquire, purchase or subscribe for Shares or other securities of the Company. Potential investors should read the Prospectus for detailed information about the Company and the Share Offer described below before deciding whether or not to invest in the Shares thereby being offered.



China Singyes New Materials Holdings Limited
中國興業新材料控股有限公司
(Incorporated in Bermuda with limited liability)

**NOTICE OF LISTING ON THE GROWTH ENTERPRISE MARKET OF
THE STOCK EXCHANGE OF HONG KONG LIMITED
BY WAY OF SHARE OFFER**

Number of Offer Shares	: 120,000,000 Shares
Number of Public Offer Shares	: 12,000,000 Shares (subject to re-allocation and Offer Size Adjustment Option)
Number of Placing Shares	: 108,000,000 Shares including 12,000,000 Reserved Shares under the Preferential Offering (subject to the Offer Size Adjustment Option)
Offer Price	: HK\$1.0 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application subject to refund)
Nominal value	: US\$0.01 per Share
Stock code	: 8073

Sole Sponsor



Joint Bookrunners and Joint Lead Managers



Application has been made by the Company to the Stock Exchange for the granting of the approval for the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to the Capitalisation Issue and the Share Offer (including any additional Shares which may be issued pursuant to the exercise of the Offer Size Adjustment Option). Assuming that the Share Offer becomes unconditional at or before 8:00 a.m. in Hong Kong on Friday, 21 July 2017, it is expected that dealings in the Shares on the GEM Board will commence at 9:00 a.m. on Friday, 21 July 2017. In the event that the Offer Size Adjustment Option is exercised, an announcement will be made by the Company on the website of the Stock Exchange at www.hkexnews.hk and the website of the Company at www.syeamt.com.

The Share Offer consists of (subject to adjustment and the Offer Size Adjustment Option) (i) the Public Offer of 12,000,000 Public Offer Shares (subject to reallocation), representing 10% of the Offer Shares, which will be offered to members of the public in Hong Kong; (ii) the Placing of initially 96,000,000 Placing Shares (subject to reallocation and the Offer Size Adjustment Option), representing 80% of the Offer Shares, which will initially be conditionally be placed with selected professional, institutional and other investors; and (iii) the Preferential Offering of 12,000,000 Reserved Shares, representing 10% of the Offer Shares, which will be offered to the Qualifying Singyes Solar Shareholders. The allocation of the Offer Shares between the Placing and the Public Offer is subject to adjustment as stated in the section headed “Structure and conditions of the Share Offer — Re-allocation of the Offer Shares between the Placing and Public Offer” in the Prospectus. Reserved Shares not taken up by Qualifying Singyes Solar Shareholders may be allocated, at the discretion of the Joint Lead Managers, to satisfy excess applications for Reserved Shares from Qualifying Singyes Solar Shareholders and thereafter to the Placing.

In connection with the Share Offer, the Company has granted the Placing Underwriters, exercisable by the Joint Lead Managers (for themselves and also in their capacity as the Placing Underwriters), the Offer Size Adjustment Option pursuant to which the Joint Lead Managers (for themselves and also in their capacities as the Placing Underwriters) may at any time before 5:00 p.m. on the Business Day immediately before the date of allotment results announcement with respect to the level of indication of interest in the Placing, require the Company to allot and issue, up to an aggregate of 18,000,000 additional Shares, representing 15% of the total number of Offer Shares initially available under the Share Offer.

The Shares to be issued pursuant to the Offer Size Adjustment Option will not be used for price stabilisation purpose and is not subject to the Securities and Futures (Price Stabilising) Rules (Chapter 571W of the Laws of Hong Kong). Any such additional Shares may be issued to cover any excess demand in the Placing and in the event the Offer Size Adjustment Option is exercised, the Joint Lead Managers in their sole discretion may decide to whom and the proportions in which the additional Shares will be allotted. If the Offer Size Adjustment Option is exercised in full, the additional Placing Shares will represent approximately 3.6% of enlarged issued share capital of our Company in issue following completion of the Placing and the exercise of the Offer Size Adjustment Option.

Subject to the granting of the approval for the listing of, and permission to deal in, the Shares on the Stock Exchange as well as the compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date, i.e. Friday, 21 July 2017 or such other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second Business Day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made to enable the Shares to be admitted into CCASS.

The Offer Price of each Offer Share of HK\$1.0 per Offer Share, unless otherwise announced. Applicants under the Public Offer are required to pay, on application, the Offer Price of HK\$1.0 per Offer Share plus brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%.

Applications for the Public Offer Shares and the Reserved Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the Application Forms.

The Share Offer is conditional upon the fulfillment of the conditions set forth under the section headed “Structure and conditions of the Share Offer — Conditions of the Share Offer” in the Prospectus. If such conditions are not fulfilled or waived by the Joint Lead Managers (for themselves and on behalf of the Underwriters) prior to the times and dates specified, the Share Offer will lapse and the Stock Exchange will be notified immediately. Notice of the lapse of the Share Offer will be published by our Company on the Stock Exchange website at www.hkexnews.hk and our Company’s website at www.syeamt.com immediately following such lapse.

Prospective investors of the Offer Shares should note that the Joint Lead Managers (for themselves and on behalf of the Underwriters) are entitled to terminate the obligations of the Underwriters under the Underwriting Agreements by means of a notice in writing given by the Joint Lead Managers (for themselves and on behalf of the Underwriters) upon the occurrence of any of the events set out under the paragraph headed “Grounds for termination” in the section headed “Underwriting” of the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date, i.e. Friday, 21 July 2017.

Applicants who would like the Public Offer Shares to be allotted in their own names should complete and sign the **WHITE** Application Form. Applicants who would like the Public Offer Shares to be allotted in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should complete and sign the **YELLOW** Application Form. Applicants who are Qualifying Singyes Solar Shareholders and would like to subscribe for the Reserved Shares pursuant to the Preferential Offering should complete and sign the **BLUE** Application Form.

Copies of the Prospectus, together with the **WHITE** Application Form, are available may be obtained during normal office hours from 9:00 a.m. (Hong Kong time) on Friday, 30 June 2017 until 12:00 noon on Wednesday, 12 July 2017 from the following locations:

(a) the office of the Underwriters:

Yuanta Securities (Hong Kong) Company Limited	23/F, Tower 1, Admiralty Centre, 18 Harcourt Road, Admiralty, Hong Kong
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China Everbright Securities (HK) Limited	24th Floor, Lee Garden One, 33 Hysan Causeway Bay, Hong Kong
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(b) any of the following branches of Industrial and Commercial Bank of China (Asia) Limited the receiving bank for the Public Offer:

District	Branch Name	Address
Hong Kong Island	Sheung Wan Branch	Shop F, G/F, Kai Tak Commercial Building, 317-319 Des Voeux Road Central, Sheung Wan, Hong Kong
	Aberdeen Branch	Shop 7A, G/F, Site 1, Aberdeen Centre, Hong Kong
	Quarry Bay Branch	Shop SLG1, Sub-Lower Ground Floor, Westlands Gardens, Nos. 2-12, Westlands Road, Quarry Bay

District	Branch Name	Address
Kowloon	Lai Chi Kok Branch	Shop G06, G/F, Cheung Sha Wan Plaza, 833 Cheung Sha Wan Road, Lai Chi Kok, Kowloon
	Wong Tai Sin Branch	Shop 128, Level One, Wong Tai Sin Plaza, 103 Ching Tak Street, Wong Tai Sin, Kowloon
	Ho Man Tin Branch	G/F, Tsan Yung Mansion, No. 70 Waterloo Road, Ho Man Tin, Kowloon
	Mei Foo Branch	Shop N95A, 1/F, Mount Sterling Mall, Mei Foo Sun Chuen, Kowloon
New Territories	Yan Ching Street Branch	Shops 4 and 5, G/F, Tuen Mun Centre, 11 Yan Ching Street, Tuen Mun, New Territories
	Kwai Chung Branch	Unit G02, Tower A, Regent Centre, 63 Wo Yi Hop Road, Kwai Chung, New Territories
	Sheung Shui Branch	Shop 2, G/F, San Fung Building, No.33 San Fung Avenue, Shek Wu Hui, Sheung Shui, New Territories

Copies of the Prospectus, together with the **YELLOW** Application Form, may be obtained during normal business hours from 9:00 a.m. on Friday, 30 June 2017 to 12:00 noon on Wednesday, 12 July 2017 at the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong or from your stockbroker.

A copy of the Prospectus, together with the **BLUE** Application Form, is despatched to each Qualifying Singyes Solar Shareholders by the Company to their respective address recorded on the register of members of Singyes Solar on Thursday, 6 July 2017, being the Record Date. Qualifying Singyes Solar Shareholders who require a replacement **BLUE** Application Form should contact Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong or its hotline at 2980 1333. An electronic copy of the Prospectus (which is identical to the printed Prospectus) can be accessed and downloaded from the websites of the Company at www.syeamt.com and the Stock Exchange at www.hkexnews.hk.

Your completed **WHITE** or **YELLOW** Application Form, together with a cheque or a banker’s cashier order attached and marked payable to “ICBC (Asia) Nominee Limited — Singyes New Materials Public Offer” for the payment, should be deposited in the special collection boxes provided at any of the sub-branches of the receiving bank listed above, at the following times:

Friday, 30 June 2017 — 9:00 a.m. to 5:00 p.m.
Monday, 3 July 2017 — 9:00 a.m. to 5:00 p.m.
Tuesday, 4 July 2017 — 9:00 a.m. to 5:00 p.m.
Wednesday, 5 July 2017 — 9:00 a.m. to 5:00 p.m.
Thursday, 6 July 2017 — 9:00 a.m. to 5:00 p.m.
Friday, 7 July 2017 — 9:00 a.m. to 5:00 p.m.
Saturday, 8 July 2017 — 9:00 a.m. to 1:00 p.m.
Monday, 10 July 2017 — 9:00 a.m. to 5:00 p.m.
Tuesday, 11 July 2017 — 9:00 a.m. to 5:00 p.m.
Wednesday, 12 July 2017 — 9:00 a.m. to 12:00 noon

The **BLUE** Application Form completed in all respects in accordance with the instructions printed thereon, together with a cheque or a banker’s cashier order attached and marked payable to “ICBC (Asia) Nominee Limited — Singyes New Materials Preferential Offer” for the payment, should be deposited in the special collection box at Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong on such dates and during such time as specified in the **BLUE** Application Form.

Please refer to the sections headed “Structure and conditions of the Share Offer” and “How to apply for Public Offer Shares and Reserved Shares” in the Prospectus for details of the conditions and procedures of the Public Offer and the Preferential Offering.

The Company expects to announce the indication of the levels of interest in the Placing, results of applications and basis of allocation of Shares under the Public Offer and the Preferential Offering on or before Thursday, 20 July 2017 on the Company's website at www.syeamt.com and the Stock Exchange website at www.hkexnews.hk. The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Public Offer and the Preferential Offering will be available through a variety of channels from Thursday, 20 July 2017 as described in the section headed "How to Apply for Public Offer Shares and Reserved Shares — 11. Publication of Results" in the Prospectus.

The Company will not issue temporary documents of title. Share certificates will only become valid at 8:00 a.m. on Friday, 21 July 2017 provided that the Share Offer has become unconditional and the right of termination described in the section headed "Underwriting" in the Prospectus has not been exercised. Investors who trade Shares prior to the receipt of Share certificates or the Share certificates becoming valid do so at their own risk. No receipt will be issued for application monies received. Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 21 July 2017. The Shares will be traded in board lots of 4,000 Shares each. The stock code of the Shares is 8073.

By order of the Board
China Singyes New Materials Holdings Limited
Liu Hongwei
Chairman

Hong Kong, 30 June 2017

As at the date of this announcement, the Board comprises Mr. Sun Jinli, Mr. Zhao Feng, Mr. Zhang Chao and Mr. Tang Liwen, each as an executive Director, Mr. Liu Hongwei as a non-executive Director and Mr. Lee Kwok Tung Louis, Mr. Wei Junfeng and Ms. Li Ling each as an independent non-executive Director.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement and a copy of the Prospectus referred to above will remain on the Stock Exchange website at www.hkexnews.hk, in the case of the announcement, on the "Latest Company Announcements" page for 7 days from the day of its posting. This announcement and a copy of the Prospectus will also remain on the Company's website at www.syeamt.com.