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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the shares or other securities of TOMO Holdings Limited (the "Company"). Potential investors should read the prospectus dated 30 June 2017 (the "Prospectus") issued by the Company for detailed information about the Share Offer described below before deciding whether or not to invest in the Offer Shares.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Offer Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the "U.S. Securities Act"). The Offer Shares may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. There will be no public offer of Offer Shares in the United States.

Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Prospectus.



TOMO Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

LISTING ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF SHARE OFFER

Number of Offer Shares	: 112,500,000 Shares
Number of Public Offer Shares	: 45,000,000 shares (subject to reallocation)
Number of Placing Shares	: 67,500,000 shares (subject to reallocation)
Offer Price	: Not more than HK\$0.80 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full in Hong Kong dollars on application and subject to refund) and expected to be not less than HK\$0.66 per Offer Share
Nominal Value	: HK\$0.01 per Share
Stock Code	: 8463

Sole Sponsor



Joint Bookrunners and Joint Lead Managers



Co-manager

AmCap

Ample Orient Capital Limited
豐盛東方資本有限公司

Application has been made by the Company to the Stock Exchange for the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to the Share Offer, the Capitalisation Issue and the Shares which may be issued pursuant to the exercise of the options that may be granted under the Share Option Scheme.

The Share Offer comprises the Public Offer of initially 45,000,000 Offer Shares (subject to reallocation), representing 40% of the total number of Shares initially available under the Share Offer, and the Placing of initially 67,500,000 Offer Shares (subject to reallocation), representing 60% of the total number of Offer Shares initially available under the Share Offer. The allocation of Offer Shares between the Public Offer and the Placing is subject to reallocation as described in the “Structure and Conditions of the Share Offer — The Public Offer — Reallocation” in the Prospectus.

Subject to the granting of the approval for listing of, and permission to deal in, the Shares on the GEM and compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Stock Exchange or such other date as may be determined by HKSCC. Settlement of transaction between participants of the Stock Exchange is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made to enable the Shares to be admitted into CCASS.

The Offer Price will be not more than HK\$0.80 per Offer Share and is expected to be not less than HK\$0.66 per Offer Share unless otherwise announced. Applicants for the Public Offer Shares are required to pay, on application, the maximum price of HK\$0.80 per Offer Share in addition to the brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% payable on each Offer Share, subject to refund if the Offer Price as finally determined is less than HK\$0.80 per Offer Share.

Application for the Public Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus, the Application Forms and the designated website (www.hkeipo.hk) for the HK eIPO White Form.

Applicants who wish to be allotted the Public Offer Shares in their own names should (i) complete and sign the **WHITE** Application Forms, or (ii) submit applications online through the designated website of the **HK eIPO White Form** Service Provider at www.hkeipo.hk under the **HK eIPO White Form** service.

Applicants who wish to have the Public Offer Shares to be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their or a designed CCASS Investor Participant’s stock account or stock accounts of their designated CCASS Participants maintained in CCASS should (i) complete and sign the **YELLOW** Application Form, or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from between 9:00 a.m. on Friday, 30 June 2017 until 12:00 noon on Wednesday, 5 July 2017 from:

1. Fortune Financial Capital Limited, 35/F, Office Tower Convention Plaza, No.1 Harbour Road, Wan Chai, Hong Kong; or
2. Pacific Foundation Securities Limited, 11th Floor, New World Tower II, 16–18 Queen’s Road Central, Hong Kong; or
3. Astrum Capital Management Limited, Room 2704, 27/F, Tower 1, Admiralty Centre, 18 Harcourt Road, Hong Kong; or
4. Ample Orient Capital Limited, Room A, 17/F, Fortune House, 61 Connaught Road Central, Central, Hong Kong; or
5. Any of the following branches of **DBS Bank (Hong Kong) Limited**:

District	Branch Name	Address
Hong Kong Island	Head Office	G/F, The Center 99 Queen’s Road Central Central
Kowloon	Amoy Plaza Branch	Shops G193–195, Amoy Plaza 77 Ngau Tau Kok Road Ngau Tau Kok
	Mei Foo Branch	Shops N26A & N26B, Stage V Mei Foo Sun Chuen 10 & 12 Nassau Street
	Canton Road — DBS Treasures Centre	G/F, Hanley House 68 Canton Road Tsimshatsui

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Friday, 30 June 2017 until 12:00 noon on Wednesday, 5 July 2017 from the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong or from your stockbroker, who may have the **YELLOW** Application Forms and the copies of the Prospectus available.

Applicants applying by **HK eIPO White Form** may submit application to the **HK eIPO White Form** Service Provider through the designated website www.hkeipo.hk (24 hours daily, except on the last application day) from 9:00 a.m. on Friday, 30 June 2017 until 11:30 a.m. on Wednesday, 5 July 2017 or such later date as described in “How to Apply for the Public Offer Shares — Effect of bad weather on the opening of the application lists” in the Prospectus.

The completed **WHITE** or **YELLOW** Application Form, together with a cheque or a banker’s cashier order attached and marked payable to “Ting Hong Nominees Limited – TOMO Public Offer” for the payment, should be deposited in the special collection boxes provided at any of the branches of the receiving banks listed above, at the following times:

Friday, 30 June 2017	—	9:00 a.m. to 5:00 p.m.
Monday, 3 July 2017	—	9:00 a.m. to 5:00 p.m.
Tuesday, 4 July 2017	—	9:00 a.m. to 5:00 p.m.
Wednesday, 5 July 2017	—	9:00 a.m. to 12:00 noon

CCASS Clearing/Custodian Participants can input electronic application instructions at the following times on the following dates:

Friday, 30 June 2017	—	9:00 a.m. to 8:30 p.m. ⁽¹⁾
Monday, 3 July 2017	—	8:00 a.m. to 8:30 p.m. ⁽¹⁾
Tuesday, 4 July 2017	—	8:00 a.m. to 8:30 p.m. ⁽¹⁾
Wednesday, 5 July 2017	—	8:00 a.m. ⁽¹⁾ to 12:00 noon

Note:

(1) These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants.

CCASS Investor Participants can input electronic application instructions from 9:00 a.m., Friday, 30 June 2017 until 12:00 noon, Wednesday, 5 July 2017 (24 hours daily, except on the last application day). The latest time for inputting your electronic application instructions will be 12:00 noon, Wednesday, 5 July 2017, the last application day or such later time as described in “How to Apply for the Public Offer Shares — Effect of bad weather on the opening of the application lists” in the Prospectus.

Please refer to the sections headed “Structure and Conditions of the Share Offer” and “How to Apply for the Public Offer Shares” in the Prospectus for details of the conditions and procedures of the Public Offer.

The Company expects to announce the final Offer Price, the indications of interest in the Placing, the results of applications in the Public Offer and the basis of allotment of the Public Offer Shares under the Public Offer on Wednesday, 12 July 2017 on the website of the Stock Exchange at www.hkexnews.hk and the website of the Company at www.thetomogroup.com.

The results of allocations of the Public Offer Shares, with the successful applicant's identification document numbers if applicable, under the Public Offer will be made available through a variety of channels from Wednesday, 12 July 2017 in the manner described in the paragraph headed "How to Apply for the Public Offer Shares — Publication of Results" in the Prospectus.

The Company will not issue temporary documents of title of the Shares. No receipt will be issued for the sum paid on application.

Share certificates will only become valid documents of title provided that the Share Offer becomes unconditional and the right of termination described in the section "Underwriting — Underwriting Arrangements and Expenses — The Public Offer — Grounds for Termination" in the Prospectus has not been exercised at or before 8:00 a.m. in Hong Kong on Thursday, 13 July 2017. Investors who trade Shares on the basis of publicly available allocation details before the receipt of share certificates or before the share certificates become valid certificates do so entirely at their own risk.

Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, 13 July 2017. The Shares will be traded in board lots of 4,000 Shares each. The stock code of the Shares is 8463.

By order of the board of directors of
TOMO Holdings Limited
Siew Yew Khuen
Chairman

Hong Kong, 30 June 2017

As at the date of this announcement, the executive Directors are Mr. Siew Yew Khuen, Ms. Lee Lai Fong and Mr. Siew Yew Wai; and the independent non-executive Directors are Mr. Clarence Tan Kum Wah, Mr. Gary Chan Ka Leung and Mr. Lim Cher Hong.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement and a copy of the Prospectus will remain on the Stock Exchange website at www.hkexnews.hk and in the case of this announcement, on the "Latest Company Announcements" page for at least seven days from the date of its posting. This announcement and a copy of the Prospectus will also be published on the Company's website.