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ROMA GROUP LIMITED

羅馬集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8072)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of annual results (the “**Announcement**”) and annual report (the “**Annual Report**”) for the year ended 31 March 2017 of Roma Group Limited (the “**Company**”) dated 15 June 2017. Capitalised terms used in this announcement shall have the same meanings as those defined in the Annual Report.

The Company would like to clarify the inadvertent typographical errors in the Announcement and the Annual Report regarding the notes of (i) loans and interests receivable, in which the aggregate carrying amount of loans and interests receivable secured by legal charges as at 31 March 2017 disclosed on pages 16 and 82 of the Announcement and the Annual Report respectively should be approximately HK\$241.6 million, and (ii) bank borrowings, in which the bank borrowing secured by guarantees from the Company and Mr. Luk Kee Yan Kelvin mentioned in note (c) on pages 21 and 88 of the Announcement and the Annual Report respectively should be HK\$1,667,000.

The above mentioned clarifications do not affect any other information contained in the Announcement and the Annual Report, and save as disclosed above, all other information in both English and Chinese versions of the Announcement and the Annual Report remains unchanged.

By order of the Board
Roma Group Limited
Yue Kwai Wa Ken

Executive Director and Company Secretary

Hong Kong, 30 June 2017

* *For identification purpose only*

As at the date of this announcement, the executive Directors are Dr. Cheung Wai Bun Charles, J.P., Ms. Chan Hong Nei Connie and Mr. Yue Kwai Wa Ken, the non-executive Director is Mr. Yim Wai Ning and the independent non-executive Directors are Mr. Choi Wai Tong Winton, Mr. Ko Wai Lun Warren and Mr. Wong Tat Keung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rule for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at www.romagroup.com.