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CREDIT CHINA FINTECH HOLDINGS LIMITED
中國信貸科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8207)

POSITIVE PROFIT ALERT

This announcement is made by Credit China FinTech Holdings Limited (the “**Company**”, and together with its subsidiaries, collectively the “**Group**”) pursuant to Rule 17.10(2)(a) of the Rules Governing the Listing of Securities on the Growth Enterprise Market (the “**GEM**”) of the Stock Exchange (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined in GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company would like to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on information currently available, the Group expects to record a significant increase in its unaudited profit attributable to owners of the Company for the six months ended 30 June 2017 as compared with the corresponding period in 2016. Such increase is mainly attributable to overall organic growth of the Group’s existing businesses and strong contribution of profit generated from the businesses acquired in 2016 and one-off gain from disposal of a subsidiary announced in 30 March 2017.

The Board would like to emphasize that the Company is still in the process of finalising the unaudited consolidated results of the Group for the six months ended 30 June 2017. The information contained in this announcement is only based on the Company’s preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2017 and is not based on any figure or information which has been audited or reviewed by the Company’s auditors. Further adjustments and finalization in the Group’s unaudited financial results for the six months ended 30 June 2017 may be required. Details of the Group’s financial information and performance for the six months ended 30 June 2017 will be disclosed in the 2017 half-year results announcement to be published by the Company in August 2017.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company, and in case of doubt, to seek independent advice from professional or financial advisers.

By order of the Board
Credit China FinTech Holdings Limited
Phang Yew Kiat

Vice-Chairman, Chief Executive Officer and Executive Director

Hong Kong, 4 July 2017

As at the date of this announcement, the Directors are as follows:

Executive Directors:

Mr. Phang Yew Kiat (*Vice-Chairman and Chief Executive Officer*)

Mr. Chng Swee Ho

Mr. Sheng Jia

Non-executive Directors:

Mr. Li Mingshan (*Chairman*)

Mr. Li Gang

Mr. Wong Sai Hung

Mr. Zhang Zhenxin

Ms. Zhou Youmeng

Independent Non-executive Directors:

Mr. Ge Ming

Dr. Ou Minggang

Dr. Wang Songqi

Dr. Yin Zhongli

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website (www.hkgem.com) for at least 7 days from the date of its publication. This announcement will also be published on the website of the Company (www.creditchina.hk).