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ECI Technology Holdings Limited

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8013)

PROFIT WARNING

This announcement is made by ECI Technology Holdings Limited (the “**Company**” together with its subsidiaries, collectively the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market (the “**GEM**”) of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the information currently available to the Board, including the Company’s preliminary review of the unaudited management accounts of the Group, the Group is expected to record a loss for the nine months ended 31 May 2017 as compared with profit position for the corresponding period in 2016. The reason for turning from profit position to loss position was mainly attributable to delay in tender process for certain major projects.

As the Company is still in the course of preparing and finalising its consolidated results for the nine months ended 31 May 2017, the information contained in this announcement is only based on a preliminary assessment by the Board based on the information currently available, including the unaudited management accounts of the Group and such information, which are subject to further adjustments, have not been audited or reviewed by the auditor of the Company, nor have been confirmed by the audit committee of the Company. Details of the unaudited financial results of the Group for the nine months ended 31 May 2017 are expected to be announced on 14 July 2017. Shareholders and potential investors are advised to pay attention to such results of the Group when published.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
ECI Technology Holdings Limited
Dr. Ng Tai Wing
Chairman

Hong Kong, 10 July 2017

As at the date of this announcement, the Board comprises six Directors, including two executive Directors, namely, Dr. Ng Tai Wing (Executive Director, the Chairman and Chief Executive Officer) and Mr. Law Wing Chong; one non-executive Director namely, Ms. Wong Tsz Man and three independent non-executive Directors, namely, Mr. Hui Chun Ho Eric, Mr. Sung Wai Tak Herman and Mr. Fung Tak Chung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for seven days from the date of its publication and on the website of the Company at www.ecinfohk.com.