

IMPORTANT

If you are in any doubt about any of the contents of this document, you should obtain independent professional advice.



TOMO Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

[REDACTED]

Number of [REDACTED] : [REDACTED] Shares
Number of [REDACTED] : [REDACTED] Shares (subject to reallocation)
Number of [REDACTED] : [REDACTED] Shares (subject to reallocation)
[REDACTED] : Not more than HK\$[REDACTED] per [REDACTED],
plus brokerage of 1%, SFC transaction levy of
0.0027% and Stock Exchange trading fee of 0.005%
(payable in full in Hong Kong dollars
on application and subject to refund), and expected
to be not less than HK\$[REDACTED] per
[REDACTED]
Nominal Value : HK\$0.01 per Share
Stock Code : [●]

Sole Sponsor



富強金融資本
FORTUNE FINANCIAL CAPITAL

[REDACTED] and [REDACTED]

[●]

[●]

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A copy of this document, having attached thereto the documents specified in the paragraph headed “Documents Delivered to the Registrar of Companies and Available for Inspection” in Appendix V to this document, has been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance. The Securities and Futures Commission of Hong Kong and the Registrar of Companies in Hong Kong take no responsibility as to the contents of this document or any other documents referred to above.

The [REDACTED] is expected to be determined by agreement between our Company and the [REDACTED] (for themselves and on behalf of the [REDACTED]) on the [REDACTED], which is expected to be on or around [REDACTED] (Hong Kong time) or such later date as may be agreed by our Company and the [REDACTED] (for themselves and on behalf of the [REDACTED]), but in any event no later than [REDACTED]. The [REDACTED] will be not more than HK\$[REDACTED] per [REDACTED] and is expected to be not less than HK\$[REDACTED] per [REDACTED], unless otherwise announced. Investors applying for the [REDACTED] must pay on application the maximum [REDACTED] of HK\$[REDACTED] for each [REDACTED] together with the brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% subject to refund if the final [REDACTED] is lower than HK\$[REDACTED]. The [REDACTED] (for themselves and on behalf of the [REDACTED]) may, with our consent, reduce the indicative [REDACTED] and/or the number of [REDACTED] stated in this document at any time prior to the morning of the last day for lodging applications under the [REDACTED]. If this occurs, notice of reduction of the indicative [REDACTED] and/or the number of [REDACTED] will be published on the websites of the Stock Exchange at www.hkexnews.hk and our Company at www.thetomogroup.com.

If, for any reason, our Company and the [REDACTED] (for themselves and on behalf of the [REDACTED]) are unable to agree on the [REDACTED] on such later date as may be agreed by our Company and the [REDACTED] (for themselves and on behalf of [REDACTED]) but in any event no later than [REDACTED], the [REDACTED] will not proceed and will lapse.

The [REDACTED] have not been and will not be registered under the U.S. Securities Act or any state securities laws of the United States and may not be offered, sold, pledged, or transferred within the United States, or to, or for the amount or benefit of U.S. persons, except pursuant to an exemption form, or in a transaction not subject to the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. securities law.

Prior to making any investment decision, prospective investors should consider carefully all the information set out in this document, including the risk factors set out in the section headed “Risk Factors” in this document.

Prospective investors of the [REDACTED] should note that the obligations of the [REDACTED] under the [REDACTED] are subject to termination by the [REDACTED] (for themselves and on behalf of the [REDACTED]) upon the occurrence of any of the events set forth in the section headed “[REDACTED] — [REDACTED] Arrangements and Expenses — The [REDACTED] — Grounds for termination” in this document at any time prior to 8:00 a.m. (Hong Kong time) on the [REDACTED]. Should the [REDACTED] (for themselves and on behalf of the [REDACTED]) terminate the [REDACTED], the [REDACTED] will not proceed and will lapse. Further details of these termination provisions are set out in the section headed “[REDACTED]” in this document. It is important that prospective investors refer to that section for further details.

[REDACTED]